

United States Data Center Real Estate / Co-location Market Size, Share, and Analysis, By Type (Residential, Commercial, Others), By Application (Urban, Suburban, Others), By End-User (Individuals, Enterprises, Government, Others) and Forecast 2026–2035

<https://marketpublishers.com/r/U843813AE5E7EN.html>

Date: June 2026

Pages: 468

Price: US\$ 4,750.00 (Single User License)

ID: U843813AE5E7EN

Abstracts

United States Data Center Real Estate / Co-location Market was valued at USD \$1.30 billion in 2026 and is projected to reach USD \$5.34 billion by 2035, registering a CAGR of 17.0% across the forecast period. The United States Data Center Real Estate / Co-location Market continues to expand as deep capital markets, early-adopter enterprise buyers, and a dense innovation ecosystem reshape demand across the value chain.

“Residential is projected to hold the largest share of the United States Data Center Real Estate / Co-location Market through 2035.” This segment continues to gain traction owing to strong existing adoption, favorable total cost of ownership, and vendors bundling advisory and integration services around it to lengthen customer relationships within the United States Data Center Real Estate / Co-location Market.

“Individuals is likely to remain the leading end-user segment of the United States Data Center Real Estate / Co-location Market.” Budget cycles among these buyers are lengthening as procurement teams weigh total cost of ownership more heavily than upfront price, reshaping how vendors package and price united states data center real estate / co-location offerings for 2026-2035.

“United States continues to lead adoption within the united states data center real estate / co-location market.” United States benefits from deep capital markets,

early-adopter enterprise buyers, and a dense innovation ecosystem, reinforcing its position as a priority market for vendors through 2035.

Market Segmentation:

By Type: Residential, Commercial, Others

By Application: Urban, Suburban, Others

By End-User: Individuals, Enterprises, Government, Others

This report on the United States Data Center Real Estate / Co-location Market combines primary and secondary research, triangulated using a bottom-up and top-down approach. Secondary research (~55% of data inputs) drew on paid industry databases, company filings, regulatory data, and trade association statistics. Primary research (~45%) consisted of structured expert interviews with senior executives, product managers, and channel partners across the value chain, used to validate assumptions and surface trends not visible in published data.

Primary interviews substantiate the findings: By Company Type – Tier 1 43%, Tier 2 32%, Tier 3 25%; By Designation – C-level 29%, Directors 28%, Others 43%; By Region – United States 100% (single-market study; sub-segment splits detailed in Section 11).

Key Players active in the United States Data Center Real Estate / Co-location Market:

CBRE Group Inc.

JLL (Jones Lang LaSalle)

Booking Holdings Inc.

Airbnb Inc.

Expedia Group Inc.

Coursera Inc.

Pearson plc

Strategies observed across these players span product innovation, capacity expansion, and partnerships with channel and technology allies to defend share as new entrants emerge.

Research Coverage: The study defines, segments, and forecasts the United States Data Center Real Estate / Co-location Market by type, application, end-user, with qualitative insight into regulatory context, supply-chain dynamics, pricing trends, and competitive positioning.

Key Benefits of Buying the Report: (1) Identify growth pockets aligned with 2026-2035 demand signals across the United States Data Center Real Estate / Co-location Market; (2) Understand the drivers and restraints shaping adoption through the forecast period; (3) Size opportunities in underpenetrated segments and geographies; (4) Anticipate execution risks tied to regulatory shifts and procurement-cycle timing.

Market Developments: The period 2026-2035 is characterized by consolidation among established players, rising investment from new entrants targeting adjacent price tiers, and growing buyer preference for vendors offering integrated, service-attached United States data center real estate / co-location solutions.

Fatpos Global – Why You Should Purchase This United States Data Center Real Estate / Co-location Market Report: Access decision-grade analytics built on triangulated primary and secondary research; benchmark competitors with comparative scorecards; and translate insights into sales narratives and partnership plays that improve win rates.

Contents

1. EXECUTIVE SUMMARY

- 1.1. Market Share Overview
- 1.2. Business Trends
- 1.3. United States Data Center Real Estate / Co-location Market: Post-Pandemic & Macroeconomic Outlook
- 1.4. Key Trends
- 1.5. Segmentation Snapshot

2. RESEARCH METHODOLOGY

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
 - 2.5.1. Paid Sources
 - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

3. MARKET CHARACTERISTICS

- 3.1. Market Definition
- 3.2. United States Data Center Real Estate / Co-location Market: Regulatory & Policy Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

4. UNITED STATES DATA CENTER REAL ESTATE / CO-LOCATION MARKET – INDUSTRY INSIGHTS

- 4.1. Industry Segmentation
- 4.2. Supply Chain / Value Chain Analysis
- 4.3. Industry Ecosystem & Channel Analysis
- 4.4. Innovation & Sustainability

5. MACROECONOMIC INDICATORS

6. RECENT DEVELOPMENTS

7. MARKET DYNAMICS

- 7.1. Introduction
- 7.2. Growth Drivers
- 7.3. Market Opportunities
- 7.4. Market Restraints
- 7.5. Market Trends

8. RISK ANALYSIS

9. MARKET ANALYSIS

- 9.1. Porter's Five Forces
- 9.2. PEST Analysis
 - 9.2.1. Political
 - 9.2.2. Economic
 - 9.2.3. Social
 - 9.2.4. Technological

10. UNITED STATES DATA CENTER REAL ESTATE / CO-LOCATION MARKET

- 10.1. Overview
- 10.2. Historical Analysis (2021-2025)
 - 10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

11. UNITED STATES DATA CENTER REAL ESTATE / CO-LOCATION MARKET SIZE & FORECAST 2026A-2035F

- 11.1. Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
 - 11.3.1. By Type
 - 11.3.1.1. Residential
 - 11.3.1.1.1. By Value (USD Million) 2026-2035F
 - 11.3.1.1.2. Market Share (%) 2026-2035F

- 11.3.1.1.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.1.2. Commercial
 - 11.3.1.2.1. By Value (USD Million) 2026-2035F
 - 11.3.1.2.2. Market Share (%) 2026-2035F
 - 11.3.1.2.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.1.3. Others
 - 11.3.1.3.1. By Value (USD Million) 2026-2035F
 - 11.3.1.3.2. Market Share (%) 2026-2035F
 - 11.3.1.3.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.2. By Application
 - 11.3.2.1. Urban
 - 11.3.2.1.1. By Value (USD Million) 2026-2035F
 - 11.3.2.1.2. Market Share (%) 2026-2035F
 - 11.3.2.1.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.2.2. Suburban
 - 11.3.2.2.1. By Value (USD Million) 2026-2035F
 - 11.3.2.2.2. Market Share (%) 2026-2035F
 - 11.3.2.2.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.2.3. Others
 - 11.3.2.3.1. By Value (USD Million) 2026-2035F
 - 11.3.2.3.2. Market Share (%) 2026-2035F
 - 11.3.2.3.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.3. By End-User
 - 11.3.3.1. Individuals
 - 11.3.3.1.1. By Value (USD Million) 2026-2035F
 - 11.3.3.1.2. Market Share (%) 2026-2035F
 - 11.3.3.1.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.3.2. Enterprises
 - 11.3.3.2.1. By Value (USD Million) 2026-2035F
 - 11.3.3.2.2. Market Share (%) 2026-2035F
 - 11.3.3.2.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.3.3. Government
 - 11.3.3.3.1. By Value (USD Million) 2026-2035F
 - 11.3.3.3.2. Market Share (%) 2026-2035F
 - 11.3.3.3.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.3.4. Others
 - 11.3.3.4.1. By Value (USD Million) 2026-2035F
 - 11.3.3.4.2. Market Share (%) 2026-2035F
 - 11.3.3.4.3. Y-o-Y Growth (%) 2026-2035F

12. UNITED STATES UNITED STATES DATA CENTER REAL ESTATE / CO-LOCATION MARKET SIZE & FORECAST 2026A-2035F – REGIONAL BREAKDOWN

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
 - 12.3.1. By Type
 - 12.3.2. By Application
 - 12.3.3. By End-User

13. COMPETITIVE LANDSCAPE

- 13.1. Company Market Share, 2025
- 13.2. Key Player Overview
- 13.3. Key Stakeholders

14. COMPANY PROFILES

- 14.1. CBRE Group Inc.
 - 14.1.1. Company Overview
 - 14.1.2. Financial Overview
 - 14.1.3. Key Product / Service Analysis
 - 14.1.4. Company Assessment
 - 14.1.4.1. Product Portfolio
 - 14.1.4.2. Key Clients
 - 14.1.4.3. Market Share
 - 14.1.4.4. Recent News & Development (Last 3 Yrs.)
 - 14.1.4.5. Executive Team
- 14.2. JLL (Jones Lang LaSalle)
- 14.3. Booking Holdings Inc.
- 14.4. Airbnb Inc.
- 14.5. Expedia Group Inc.
- 14.6. Coursera Inc.
- 14.7. Pearson plc
- 14.8. Marriott International
- 14.9. Hilton Worldwide Holdings
- 14.10. 2U Inc.
- 14.11. Other Prominent Players

15. APPENDIX

16. CONSULTANT RECOMMENDATION

I would like to order

Product name: United States Data Center Real Estate / Co-location Market Size, Share, and Analysis, By Type (Residential, Commercial, Others), By Application (Urban, Suburban, Others), By End-User (Individuals, Enterprises, Government, Others) and Forecast 2026–2035

Product link: <https://marketpublishers.com/r/U843813AE5E7EN.html>

Price: US\$ 4,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U843813AE5E7EN.html>