

U.A.E. Facility Management Market: Market Segments: By Service (Property[HVAC Maintenance, Mechanical & Electrical Maintenance], Cleaning, Security, Catering, Support, Environmental Management and Other Services);ByEnd User (Commercial, Residential&Industrial)By Mode (In-House&Outsourced[Integrated, Bundled, Single]); By Type (Hard, Soft and Others); and Region – Analysis of Market Size, Share & Trends for 2014 – 2019 and Forecasts to 2030

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Abstracts

Product Overview

Facility Management has become one of the influential sectors yearnings for maximum recognition for so many years. The development began about a few decades ago when end-users considered the option of outsourcing the operation, maintenance, and other non-core activities related to the facility to a professional company that formed a new industry called FM. Today, FM has grown as a consumer delight by using advanced technology and modular building models to accommodate various needs, giving way to managing facilities. FM Services are classified into two main types: Hard Services: Electrical, Mechanical, Plumbing, HVAC, Fire Safety, and other systems/solutions related to construction maintenance. Cleaning, Security/Staffed Guards, Landscaping, Waste Collections, Pest Control, Rope Entry, Catering, and other related services are included.

Market Highlights

U.A.E. Facility Management Market is expected to project a notable CAGR of XX.X% in 2030.

U.A.E. Facility Management Market to surpass USD XXXX million by 2030 from USD XXXX million in 2018 at a CAGR of XX% throughout the forecast period, i.e. 2019-30. One of the main factors driving demand growth can be attributed to the country's booming commercial sector and the rising number of residential projects. As the country's commercial hubs, Dubai and Abu Dhabi are seeing growth in the real estate market, which further increases the demand for facility management across the country.

U.A.E. Facility Management Market: Segments

Property Services Segment to grow with the highest CAGR during 2019-30

U.A.E. Facility Management Market is segmented by service property services (heating, ventilation, and air conditioning (HVAC) maintenance; mechanical and electrical maintenance; and others), cleaning services, security services, catering services, support services, environmental management services, and other services. Property services segment accounted for the larger market share in 2019 Ascribed to the growing consumer need for property management integrated services. In its construction industry, the country is experiencing massive growth, particularly in Dubai and Abu Dhabi, which is creating a huge demand for property management services. This, in turn, is a growth driver for the demand for facility management in the U.A.E.

In-House segment to grow with the highest CAGR during 2019-30

U.A.E. Facility Management Market is segmented by mode into in-house and outsourced (integrated, bundled, and single). Based on mode, the greater market share was accounted for by the in-house segment due to the high acceptance rate. In-house services have witnessed a higher preference in the country in the past few years, owing to the convenience they provide to users. Facility management services are increasingly outsourced to integrated service providers with a large number of industrial and manufacturing facilities that want to preserve their emphasis on core operations, and provide a broad range of services that are intended to support the growth of the U.A.E. facility management market.

Commercial segment to grow with the highest CAGR during 2019-30

U.A.E. Facility Management Market is segmented by end-User into commercial, industrial, and residential. Based on end-user, the greater market share was accounted for commercial segment due to its economic diversification plan and the strong government support. Facility management services allow commercial operators to concentrate on their core competencies, so the outsourcing of such services in the commercial sector is highly preferred. Additionally, the U.A.E. facility management

market is expected to see profound growth in this category in the coming years with investments in the country's commercial segment of the FM Market.

U.A.E. Facility Management Market: Market Dynamics

Drivers

Increasing construction activities in the country

Growing investments in the country's infrastructure and real estate sector, along with strong government support are supposed to grow the country's economy which is anticipated to increase the demand for the construction industry. The need for facility management services in the area is motivated by strong government support, along with increasing investment in the sector. The U.A.E. government is concentrating heavily on reducing its dependency on the oil & gas industry, thereby supporting the sectors of tourism and construction. In addition, it is expected that the advent of emerging technology would support the U.A.E. facility management industry.

Growing tourism industry

One of the major contributors to the economy of the country is the tourism sector. With the growth of the tourism sector in recent years, there has been a surge in the need for services to maintain facilities, provide security, catering, and many other facilities. In addition, due to the need for security services, disinfection services, safety services, and environmental management services in commercial complexes, tourist attractions, and hotels, the market holds a high growth potential. These factors are expected during the forecast period to drive the growth of the U.A.E facility management industry.

Restraints

Hindrance in Workforce management

Inflationary pressure on the facility management services industry and personnel management are key factors hindering the growth of the U.A.E. facility management market. In addition, many businesses are re-focusing on cost-cutting actions, which often pose additional challenges in upholding the ethics of service quality.

Key Development in U.A.E. Facility Management Market

In April 2020, Farnek Services LLC has announced that a contract has been purchased from Galadari Brothers Co. LLC for services to facilities management. Farnek Services LLC will, according to the agreement, provide security services at Galadari 's facilities in Dubai, Abu Dhabi, Al Ain, Sharjah, and Ras Al Khaimah. Galadari operates in the automobile, printing & publishing, construction machinery, rubber, and real estate sectors through facilities located in these cities.

In November 2019, Emrill Services LLC won a six-year contract from Dubai Airports for

facility management. In compliance with the Service Agreement, the former company is to provide cleaning and housekeeping facilities at Dubai International Airport Terminal 3, Concourses A, B, and C. For the services needed, a workforce of 1,000 was mobilized.

U.A.E. Facility Management Market: Key Players

EMCOR Group Inc

Company Overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

Recent Development

Regional Presence

SWOT Analysis

EMCOR Group Inc

Imdaad LLC

Farnek Services LLC

EFS Facilities Management Services

Transguard Group LLC

Khidmah LLC

Etisalat Facilities Management LLC

COFFEY BESIX Facility Management

Al Shirawi Facilities Management LLC

Interserve

Enova Facility Management Services LLC

Idama Facilities Management Solutions

Deyaar

MAB Facilities Management LLC

Eltizam Asset Management Group

U.A.E. Facility Management Market report also contains analysis on:

U.A.E. Facility Management Market Segments:

By Service:

Property services

HVAC maintenance services

Mechanical and electrical maintenance services

Other services

Cleaning services

Security services
Catering services
Support services
Environmental management services
Other services
By End User:
Commercial
Industrial
Residential
By Mode:
In-house
Outsourced
Integrated
Bundled
Single
By Type:
Hard
Soft
Others
U.A.E. Facility Management Market Dynamics
U.A.E. Facility Management Market Size
Supply & Demand
Current Trends/Issues/Challenges
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2020-2030F

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18. FARNEK SERVICES LLC

19. ENGIE COFELY

20. AL SHIRAWI FACILITIES MANAGEMENT LLC.

21. ETISALAT FACILITIES MANAGEMENT LLC

22. TRANSGUARD GROUP LLC

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Consultant Recommendation

****The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.**

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