

Sustainable Aviation Fuel Feedstock Market Size, Share, and Analysis, By Type (Sustainable Aviation Fuel Feedstock – Standard Grade, Sustainable Aviation Fuel Feedstock – Premium Grade, Sustainable Aviation Fuel Feedstock – Industrial Grade, Others), By Application (Industrial, Agricultural, Consumer, Others), By End-User (Manufacturing, Agriculture, Construction, Others), By Region (North America, Europe, Asia-Pacific, Middle East & Africa, and Latin America) and Regional Forecast 2026–2035

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Abstracts

Sustainable Aviation Fuel Feedstock Market was valued at USD \$300 million in 2026 and is projected to reach USD \$7.04 billion by 2035, registering a CAGR of 42.0% across the forecast period. The Sustainable Aviation Fuel Feedstock Market continues to expand as rising cross-industry adoption, expanding regulatory clarity, and growing capital investment across both developed and emerging markets reshape demand across the value chain.

“Sustainable Aviation Fuel Feedstock – Standard Grade is projected to hold the largest share of the Sustainable Aviation Fuel Feedstock Market through 2035.”

This segment continues to gain traction owing to strong existing adoption, favorable total cost of ownership, and vendors bundling advisory and integration services around it to lengthen customer relationships within the Sustainable Aviation Fuel Feedstock Market.

“Manufacturing is likely to remain the leading end-user segment of the Sustainable Aviation Fuel Feedstock Market.” Budget cycles among these buyers are lengthening as procurement teams weigh total cost of ownership more heavily than upfront price, reshaping how vendors package and price sustainable aviation fuel feedstock offerings for 2026-2035.

“Asia-Pacific is projected to be the fastest-growing region in the sustainable aviation fuel feedstock market between 2026 and 2035.” Asia-Pacific outpaces other regions on the back of rapid industrialization, expanding middle-class consumption, and large-scale government-backed infrastructure investment.

Market Segmentation:

By Type: Sustainable Aviation Fuel Feedstock – Standard Grade, Sustainable Aviation Fuel Feedstock – Premium Grade, Sustainable Aviation Fuel Feedstock – Industrial Grade, Others

By Application: Industrial, Agricultural, Consumer, Others

By End-User: Manufacturing, Agriculture, Construction, Others

By Region: North America, Europe, Asia-Pacific, Middle East & Africa, Latin America

This report on the Sustainable Aviation Fuel Feedstock Market combines primary and secondary research, triangulated using a bottom-up and top-down approach. Secondary research (~55% of data inputs) drew on paid industry databases, company filings, regulatory data, and trade association statistics. Primary research (~45%) consisted of structured expert interviews with senior executives, product managers, and channel partners across the value chain, used to validate assumptions and surface trends not visible in published data.

Primary interviews substantiate the findings: By Company Type – Tier 1 39%, Tier 2 26%, Tier 3 35%; By Designation – C-level 32%, Directors 31%, Others 37%; By Region – North America 30%, Europe 25%, Asia Pacific 27%, Middle East & Africa 10%, South America 8%.

Key Players active in the Sustainable Aviation Fuel Feedstock Market:

BASF SE

Dow Inc.

DuPont de Nemours Inc.

Bayer AG

Corteva Agriscience

Yara International

Nutrien Ltd.

Strategies observed across these players span product innovation, capacity expansion, and partnerships with channel and technology allies to defend share as new entrants emerge.

Research Coverage: The study defines, segments, and forecasts the Sustainable Aviation Fuel Feedstock Market by type, application, end-user, and region, with qualitative insight into regulatory context, supply-chain dynamics, pricing trends, and competitive positioning.

Key Benefits of Buying the Report: (1) Identify growth pockets aligned with 2026-2035 demand signals across the Sustainable Aviation Fuel Feedstock Market; (2) Understand the drivers and restraints shaping adoption through the forecast period; (3) Size opportunities in underpenetrated segments and geographies; (4) Anticipate execution risks tied to regulatory shifts and procurement-cycle timing.

Market Developments: The period 2026-2035 is characterized by consolidation among established players, rising investment from new entrants targeting adjacent price tiers, and growing buyer preference for vendors offering integrated, service-attached

sustainable aviation fuel feedstock solutions.

Fatpos Global – Why You Should Purchase This Sustainable Aviation Fuel Feedstock Market Report: Access decision-grade analytics built on triangulated primary and secondary research; benchmark competitors with comparative scorecards; and translate insights into sales narratives and partnership plays that improve win rates.

Contents

1. EXECUTIVE SUMMARY

- 1.1. Market Share Overview
- 1.2. Business Trends
- 1.3. Sustainable Aviation Fuel Feedstock Market: Post-Pandemic & Macroeconomic Outlook
- 1.4. Key Trends
- 1.5. Segmentation Snapshot

2. RESEARCH METHODOLOGY

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
 - 2.5.1. Paid Sources
 - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

3. MARKET CHARACTERISTICS

- 3.1. Market Definition
- 3.2. Sustainable Aviation Fuel Feedstock Market: Regulatory & Policy Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

4. SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET – INDUSTRY INSIGHTS

- 4.1. Industry Segmentation
- 4.2. Supply Chain / Value Chain Analysis
- 4.3. Industry Ecosystem & Channel Analysis
- 4.4. Innovation & Sustainability

5. MACROECONOMIC INDICATORS

6. RECENT DEVELOPMENTS

7. MARKET DYNAMICS

- 7.1. Introduction
- 7.2. Growth Drivers
- 7.3. Market Opportunities
- 7.4. Market Restraints
- 7.5. Market Trends

8. RISK ANALYSIS

9. MARKET ANALYSIS

- 9.1. Porter's Five Forces
- 9.2. PEST Analysis
 - 9.2.1. Political
 - 9.2.2. Economic
 - 9.2.3. Social
 - 9.2.4. Technological

10. SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET

- 10.1. Overview
- 10.2. Historical Analysis (2021-2025)
 - 10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

11. SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET SIZE & FORECAST 2026A-2035F

- 11.1. Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
 - 11.3.1. By Type
 - 11.3.1.1. Sustainable Aviation Fuel Feedstock – Standard Grade
 - 11.3.1.1.1. By Value (USD Million) 2026-2035F
 - 11.3.1.1.2. Market Share (%) 2026-2035F
 - 11.3.1.1.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.1.2. Sustainable Aviation Fuel Feedstock – Premium Grade

- 11.3.1.2.1. By Value (USD Million) 2026-2035F
- 11.3.1.2.2. Market Share (%) 2026-2035F
- 11.3.1.2.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.1.3. Sustainable Aviation Fuel Feedstock – Industrial Grade
 - 11.3.1.3.1. By Value (USD Million) 2026-2035F
 - 11.3.1.3.2. Market Share (%) 2026-2035F
 - 11.3.1.3.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.1.4. Others
 - 11.3.1.4.1. By Value (USD Million) 2026-2035F
 - 11.3.1.4.2. Market Share (%) 2026-2035F
 - 11.3.1.4.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.2. By Application
 - 11.3.2.1. Industrial
 - 11.3.2.1.1. By Value (USD Million) 2026-2035F
 - 11.3.2.1.2. Market Share (%) 2026-2035F
 - 11.3.2.1.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.2.2. Agricultural
 - 11.3.2.2.1. By Value (USD Million) 2026-2035F
 - 11.3.2.2.2. Market Share (%) 2026-2035F
 - 11.3.2.2.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.2.3. Consumer
 - 11.3.2.3.1. By Value (USD Million) 2026-2035F
 - 11.3.2.3.2. Market Share (%) 2026-2035F
 - 11.3.2.3.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.2.4. Others
 - 11.3.2.4.1. By Value (USD Million) 2026-2035F
 - 11.3.2.4.2. Market Share (%) 2026-2035F
 - 11.3.2.4.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.3. By End-User
 - 11.3.3.1. Manufacturing
 - 11.3.3.1.1. By Value (USD Million) 2026-2035F
 - 11.3.3.1.2. Market Share (%) 2026-2035F
 - 11.3.3.1.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.3.2. Agriculture
 - 11.3.3.2.1. By Value (USD Million) 2026-2035F
 - 11.3.3.2.2. Market Share (%) 2026-2035F
 - 11.3.3.2.3. Y-o-Y Growth (%) 2026-2035F
 - 11.3.3.3. Construction
 - 11.3.3.3.1. By Value (USD Million) 2026-2035F

- 11.3.3.3.2. Market Share (%) 2026-2035F
- 11.3.3.3.3. Y-o-Y Growth (%) 2026-2035F
- 11.3.3.4. Others
 - 11.3.3.4.1. By Value (USD Million) 2026-2035F
 - 11.3.3.4.2. Market Share (%) 2026-2035F
 - 11.3.3.4.3. Y-o-Y Growth (%) 2026-2035F

12. NORTH AMERICA SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET SIZE & FORECAST 2026A-2035F

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
 - 12.3.1. By Type
 - 12.3.2. By Application
 - 12.3.3. By End-User
- 12.4. Country
 - 12.4.1. United States
 - 12.4.2. Canada

13. EUROPE SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET SIZE & FORECAST 2026A-2035F

- 13.1. Overview
- 13.2. Key Findings
- 13.3. Market Segmentation
 - 13.3.1. By Type
 - 13.3.2. By Application
 - 13.3.3. By End-User
- 13.4. Country
 - 13.4.1. Germany
 - 13.4.2. United Kingdom
 - 13.4.3. France
 - 13.4.4. Italy
 - 13.4.5. Spain
 - 13.4.6. Rest of Europe (BENELUX, NORDIC, Poland & Turkey)

14. ASIA-PACIFIC SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET SIZE & FORECAST 2026A-2035F

- 14.1. Overview
- 14.2. Key Findings
- 14.3. Market Segmentation
 - 14.3.1. By Type
 - 14.3.2. By Application
 - 14.3.3. By End-User
- 14.4. Country
 - 14.4.1. India
 - 14.4.2. China
 - 14.4.3. Japan
 - 14.4.4. South Korea
 - 14.4.5. Rest of APAC

15. MIDDLE EAST AND AFRICA SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET SIZE & FORECAST 2026A-2035F

- 15.1. Overview
- 15.2. Key Findings
- 15.3. Market Segmentation
 - 15.3.1. By Type
 - 15.3.2. By Application
 - 15.3.3. By End-User
- 15.4. Country
 - 15.4.1. GCC
 - 15.4.2. South Africa
 - 15.4.3. Rest of Middle East and Africa

16. LATIN AMERICA SUSTAINABLE AVIATION FUEL FEEDSTOCK MARKET SIZE & FORECAST 2026A-2035F

- 16.1. Overview
- 16.2. Key Findings
- 16.3. Market Segmentation
 - 16.3.1. By Type
 - 16.3.2. By Application
 - 16.3.3. By End-User
- 16.4. Country
 - 16.4.1. Brazil

16.4.2. Mexico

16.4.3. Rest of Latin America

17. COMPETITIVE LANDSCAPE

17.1. Company Market Share, 2025

17.2. Key Player Overview

17.3. Key Stakeholders

18. COMPANY PROFILES

18.1. BASF SE

18.1.1. Company Overview

18.1.2. Financial Overview

18.1.3. Key Product / Service Analysis

18.1.4. Company Assessment

18.1.4.1. Product Portfolio

18.1.4.2. Key Clients

18.1.4.3. Market Share

18.1.4.4. Recent News & Development (Last 3 Yrs.)

18.1.4.5. Executive Team

18.2. Dow Inc.

18.3. DuPont de Nemours Inc.

18.4. Bayer AG

18.5. Corteva Agriscience

18.6. Yara International

18.7. Nutrien Ltd.

18.8. LANXESS AG

18.9. Evonik Industries

18.10. Syngenta Group

18.11. Other Prominent Players

19. APPENDIX

20. CONSULTANT RECOMMENDATION

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