

# **Surface Disinfectant Market: Market Segments: By Composition (Alcohols, Chlorine Compounds, Quaternary Ammonium Compounds, Hydrogen Peroxide and Others); By Type (Liquids, Wipes, Spray); By Application (In-house Surfaces, Instrument Disinfection and Others); By End User (Healthcare, Hospitality, Food & Beverage, Residential and Others) and Region – Global Analysis of Market Size, Share & Trends for 2014 – 2020 and Forecasts to 2030**

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## **Abstracts**

Surface disinfectant is a chemical product applied to surface or objects to eliminate or kill pathogens and bacteria so that they are no longer capable of transmitting infective particles. Surface disinfectants are composed of several chemicals including hydrogen peroxide, formaldehyde, alcohol, glutaraldehyde and quaternary ammonium. Surface disinfectant is primarily used to clean washrooms, tiles, and floors. It is also utilized to sanitize kitchen countertop owing to raw foods like fish and meat which contains pathogens that can transmit infectious diseases.

### **Market Highlights**

Global Surface Disinfectant Market is expected to project a notable CAGR of 8.54 % in 2030.

Global Surface Disinfectant Market to surpass USD 1321.98 million by 2030 from USD 778 million in 2019 at a CAGR of 8.54 % in the coming years, i.e., 2020-30. Surface Disinfectant is experiencing an escalating demand from the healthcare sector due to the rising occurrence of hospital-acquired infections, increasing geriatric population and growing surgical procedures. Also, the demand for innovative products is anticipated to propel the surface disinfectants market growth.

### **Global Surface Disinfectant Market: Segments**

Liquid segment to grow with the highest CAGR during 2020-30

Global Surface Disinfectant market is segmented by type into Liquids, Wipes, Spray.

Liquids, the segment held the largest market share of XX.X% in the year 2019 owing to their wide usage for cleaning floors, walls, and kitchen countertops. Liquid disinfectants are considered ideal to remove infectious pathogenic organisms namely Salmonella and E. coli. Market Dynamics

Drivers

Increasing incidences of Hospital- Associated Infections (HAI)

Surface disinfectants constitute an integral component in preventing hospital-associated infections (HAIs). These infections are caused by bacterial, viral, and fungal pathogens and include central line-associated bloodstream infections (CLABSI), surgical site infections (SSI), catheter-associated urinary tract infections (CAUTI), Ventilator-associated Pneumonia (VAP), Hospital-acquired Pneumonia (HAP), and Clostridium difficile infections (CDI). Furthermore, rising healthcare expenses, the growing geriatric population, and the increasing number of surgical procedures are expected to escalate the consumption of surface disinfectants. Restraint

Environmental and health issues

Surface disinfectants consist of a wide range of chemicals such as acetic acid, peroxides, and hypochlorite which are toxic to human health as well as for the environment. The improper use of these disinfectants can lead to environmental hazards and be harmful to patients exposed to them. These factors are estimated to impede the surface disinfectant market growth in the coming years.

Global Surface Disinfectant Market: Key Players

3M Group

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Reckitt Benckiser Group llc

Proctor & Gamble

The Clorox Company

STERIS Plc

Ecolab

Lanxess AG

Neogen Corp.

Dupont

Cantel Medical

Johnson & Johnson

Diversey, Inc.

CarroLLClean

Metrex Research

LLC

Whiteley Corporation

Other Prominent Players

Global Surface Disinfectant Market: Regions

Global Surface Disinfectant Market is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, Asia Pacific, and the Middle East, and Africa. Global Surface Disinfectant Market in North America held the largest market share of XX.X% in the year 2019. North America will continue to dominate the global Surface Disinfectant market owing to rising healthcare expenditure and the rising awareness about personal hygiene among consumers. Besides, the growing occurrence of nosocomial infections and the rising geriatric population in the region is predicted to proliferate the surface disinfectants market.

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**21. NEOGEN CORP.**

**22. DUPONT**

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Consultant Recommendation

\*\*The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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