

# **Software Defined Perimeter Market Size, Share, and Analysis, By Component (Solution, Services), By Connectivity (Controller, Gateway, End point), By Deployment Mode (On-Premise, Cloud), By Organization Size (Large Enterprise, Small and Medium Enterprise), and By Region (North America, Europe, Asia-Pacific, And Rest of the World) And Regional Forecast 2024-2034**

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## **Abstracts**

Software Defined Perimeter Market Size, Share, and Analysis, By Component (Solution, Services), By Connectivity (Controller, Gateway, End point), By Deployment Mode (On-Premise, Cloud), By Organization Size (Large Enterprise, Small and Medium Enterprise), and By Region (North America, Europe, Asia-Pacific, And Rest of the World) And Regional Forecast 2024-2034

## **PRODUCT OVERVIEW**

Software Defined Perimeter Market is expected to exhibit a Compound Annual Growth Rate (CAGR) of 21.2% during the forecast span from 2024 to 2034. In 2023, the market size was assessed at USD 7.7 billion and is projected to reach USD 64.1 billion by the conclusion of 2034.

Software-Defined Perimeter (SDP) is a security framework that uses a zero-trust policy to manage user access to network resources in an efficient manner. SDP establishes secure connections between users and crucial resources by concealing these resources from unauthorized operators and devices. Software-defined perimeter

employs a 'need-to-know' approach that grant access only t%li%authenticated users, regardless of their location or network. SDP reduces the surface attacks by integrating encryption and identity-based access control, while minimizing the risks associated such as Distributed Denial-of-Service (DDoS) attacks and lateral network movement. Therefore, software-defined perimeter enhance security by reducing potential risks and providing accurate access control, which results in a more secure and adaptable network infrastructure.

## MARKET HIGHLIGHTS

Software Defined Perimeter (SDP) Market is projected t%li%achieve USD 64.1 billion, showcasing a significant Compound Annual Growth Rate (CAGR) of 21.2% during the forecast period, driven by increasing cybersecurity vulnerabilities, extensive adoption of cloud-based applications, and remote work setups. Several industries such as government, finance, healthcare, and IT, are actively investing in SDP solutions t%li%strengthen their security infrastructures. Additionally, multiple factors, including increasing complexity of cyber-attacks, requirement for strong access control mechanisms, and adoption of the 'zer%li%trust' security model, are driving the growth of SDP market. Additionally, this expansion has led t%li%an abundance of modern SDP offerings from established companies and startups as well. Therefore, the market is anticipated t%li%expand as long as companies prioritize safeguarding their networks and data against evolving cyberthreats in an environment where connectivity is becoming increasingly important.

### Software Defined Perimeter Market Segments:

By Component

Solution

Services

By Connectivity

Controller

Gateway

End point

By Deployment Mode

On-Premise

Cloud

By Organization Size

Large Enterprise

Small and Medium Enterprise

## MARKET DYNAMICS

Growth Drivers

Cyber Threat Landscape and Security Concerns Will Fuel Market Growth

Remote Work and Cloud Adoption Will Provide Opportunities for Growth

Restraint

Integration Issues and Legacy Systems May Halt the Expansion of Market

Key Players

Cisco Systems, Inc.

Symantec Corporation

Akamai Technologies

Check Point Software Technologies Ltd.

Zscaler, Inc.

Fortinet, Inc.

Proofpoint, Inc.

AppGate

Guardicore Ltd.

Cloudflare, Inc.

Verizon Communications Inc.

IBM Corporation

Google LLC

Pal%li%Alt%li%Networks

VMware, Inc.

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR –

India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

#### Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market

in the years to come

3-month post-sales analyst support.

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