

# **Rubber Processing Chemicals Market: Segmented By Application (Tire and Non-Tire), By Type (Anti-degradants, Accelerators, Processing Aids, Adhesion Promoters, Blowing Agents, Anti-Scorch Agents, Stabilizers, Polymerization Regulators and Other), And Region – Global Analysis Of Market Size, Share & Trends For 2019–2020 And Forecasts To 2030**

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## **Abstracts**

[ 173 + Pages Research Report ] Global Rubber Processing Chemicals Market to surpass USD 6.46 billion by 2030 from USD 4.88 billion in 2019 at a CAGR of 4.9% in the coming years, i.e., 2021-30.

### **Product Overview**

Rubber/processing chemicals, in general, are considered as a group to be specialty chemicals. These chemicals can aid in improving the resistance of rubber to heat, oxidation, sunlight, ozone, and mechanical stresses. Furthermore, rubber/processing chemicals also greatly improve the overall process of vulcanization.

### **Market Highlights**

Global Rubber Processing Chemicals market is expected to project a notable CAGR of 4.9% in 2030.

Global Rubber Processing Chemicals Market is anticipated to witness lucrative growth opportunities in the near future. This growth is attributed to the mounting the awareness about health effects of molds. Additionally, the rising incidence of natural disasters aided the growth of the global market. Mergers & acquisitions, advancements in technology, and constant research & development activities are some of the few

strategies opted by the key market players.

### Global Rubber Processing Chemicals: Segments

Tire segment to grow with the highest CAGR during 2021-30

Global Rubber Processing Chemicals Market is bifurcated By Application into Tire and Non-Tire. Among these, Tire segment held the largest market share of 71.366.3% in the year 2020. Increased automotive production and sales across various vehicle segments, as well as increased rivalry among tyre producers, are driving the worldwide automotive tyre market. Furthermore, the automotive tyre market is expected to rise due to the use of improved technologies in the production process. In the coming years, the automobile sector will continue to be the greatest source of tyre demand, accounting for two-thirds of the total.

Accelerator segment to grow with the highest CAGR during 2021-30

Based on Type, global Rubber Processing Chemicals Market fragmented into Anti-degradants, Accelerators, Processing Aids, Adhesion Promoters, Blowing Agents, Anti-Scorch Agents, Stabilizers, Polymerization Regulators and Other. Among these, Accelerators segment held the largest market share of 37.215.7% in the year 2020. As per the Fatpos Global Analysis, Accelerators Fire and Smoke Restoration is the most dominant segment and thus, is expected to rise at a CAGR of 5.2%6.0% during the forecast period.

### Market Dynamics

#### Drivers

Increasing automotive industry and automotive production

Increasing sales of vehicles, owing to the rising people per capital income across the world. For instance, as per the International Organization of Motor Vehicle Manufacturers, in 2014, 88.3 million of new vehicles were sold, while in 2019, the number reached to 91.3 million. Increasing demand for transportation is driving the sales of light, medium, and heavy-duty vehicles globally, which in turn is driving the growth of lubricants market.

Rising construction market development

increase by 85 percent to \$15.5 trillion by 2030, with three nations — China, the United

States, and India – leading the way and accounting for 57 percent of total growth. As development in the world's largest construction industry slows through 2030, China's proportion of the global construction market will only increase modestly. In comparison, building in the United States will increase at a greater rate than in China during the next 15 years, averaging 5% each year. Meanwhile, construction rates in India are expected to rise as the country overtakes Japan to become the world's third largest construction market by 2021. To 2030, India's construction market will develop nearly twice as quickly as China's, creating a new source of global growth in emerging countries. By 2030, India's urban population is predicted to increase by 165 million, making Delhi the world's second-biggest metropolis with a population of 10.4 million people.

## Restraint

### Environmental Restriction

Rubber tyre manufacturing plants have been designated by the EPA as major sources of hazardous air pollution (HAP) emissions. Section 112(d) of the Clean Air Act (CAA) will be implemented by requiring all such significant sources to satisfy HAP emission criteria that reflect the use of the best available control technology (MACT). Hexane, toluene, formaldehyde, styrene, and methanol are among the HAPs that have been linked to a variety of negative health consequences, including chronic health diseases (e.g., polyneuropathy, degenerative nasal lesions) and acute health disorders (e.g., respiratory irritation, nausea, blurred vision, and headaches).

## Global Rubber Processing Chemicals: Key Players

### BASF

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Laxness

Solvay

Arkema

Eastman Chemical Company

Emery Oleochemicals

Henan Xuannuo Imp & Exp Co., Ltd

Vanderbilt Chemicals

Other Prominent Players

Global Rubber Processing Chemicals: Regions

Global Rubber Processing Chemicals market is segmented based on regional analysis into five major regions: North America, Latin America, Europe, Asia Pacific, and the Middle East and Africa. Asia Pacific dominates the Rubber Processing Chemicals market. Asia Pacific market is relatively a mature market and is anticipated to witness a steady demand for the Rubber Processing Chemicals during the forecast period. The growth of the region is mainly due to growing economy and rising disposable income coupled with increased consumer spending. As per our estimates, Asia-Pacific's Rubber Processing Chemicals Market value is estimated at \$ 1.87 Billion in 2015 and US\$ 1.83 Billion in 2020.

Global Rubber Processing Chemicals is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA

Global Rubber Processing Chemicals report also contains analysis on:  
Rubber Processing Chemicals Segments:

By Application

Tire

Non-Tire

By Type

Anti-degradants

Accelerators

Processing Aids

Adhesion Promoters

Blowing Agents

Anti-Scorch Agents

Stabilizers

Polymerization Regulators

Other

Rubber Processing Chemicals Dynamics

Rubber Processing Chemicals Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

Rubber Processing Chemicals Market Report Scope and Segmentation

Report Attribute Details

Market size value in 2019 USD 4.88 billion

Revenue forecast in 2030 USD 6.46 billion

Growth Rate CAGR of 4.9% from 2021 to 2030

Base year for estimation 2020

Quantitative units Revenue in USD million and CAGR from 2021 to 2030

Report coverage Revenue forecast, company ranking, competitive landscape, growth factors, and trends

Segments covered Type, Application, and Region

Regional scope North America, Europe, Asia Pacific, Latin America, Middle East & Africa (MEA)

Key companies profiled BASF, Laxness, Solvay, Arkema, Eastman Chemical Company, Emery Oleochemicals, Henan Xuannuo Imp & Exp Co., Ltd, Vanderbilt Chemicals and Other Prominent Players

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL RUBBER PROCESSING CHEMICALS MARKET**

- 2.1. Product Overview
- 2.2. Market Definition
- 2.3. Segmentation
- 2.4. Assumptions and Acronyms

### **3. RESEARCH METHODOLOGY**

- 3.1. Research Objectives
- 3.2. Primary Research
- 3.3. Secondary Research
- 3.4. Forecast Model
- 3.5. Market Size Estimation

### **4. AVERAGE PRICING ANALYSIS**

### **5. MACRO-ECONOMIC INDICATORS**

### **6. MARKET DYNAMICS**

- 6.1. Growth Drivers
- 6.2. Restraints
- 6.3. Opportunity
- 6.4. Trends

### **7. CORRELATION & REGRESSION ANALYSIS**

- 7.1. Correlation Matrix
- 7.2. Regression Matrix

### **8. RECENT DEVELOPMENT, POLICIES & REGULATORY LANDSCAPE**

### **9. RISK ANALYSIS**

9.1. Demand Risk Analysis

9.2. Supply Risk Analysis

## **10. GLOBAL RUBBER PROCESSING CHEMICALS MARKET ANALYSIS**

10.1. Porters Five Forces

10.1.1. Threat of New Entrants

10.1.2. Bargaining Power of Suppliers

10.1.3. Threat of Substitutes

10.1.4. Rivalry

10.2. PEST Analysis

10.2.1. Political

10.2.2. Economic

10.2.3. Social

10.2.4. Technological

## **11. GLOBAL RUBBER PROCESSING CHEMICALS MARKET**

11.1. Market Size & forecast, 2020A-2030F

11.1.1. By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

11.1.2. By Volume (Million Units) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

## **12. GLOBAL RUBBER PROCESSING CHEMICALS MARKET: MARKET SEGMENTATION**

12.1. By Regions

12.1.1. North America:(U.S. and Canada), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.2. Latin America: (Brazil, Mexico, Argentina, Rest of Latin America), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.3. Europe: (Germany, UK, France, Italy, Spain, BENELUX, NORDIC, Hungary, Poland, Turkey, Russia, Rest of Europe), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.4. Asia-Pacific: (China, India, Japan, South Korea, Indonesia, Malaysia, Australia, New Zealand, Rest of Asia Pacific), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.5. Middle East and Africa: (Israel, GCC, North Africa, South Africa, Rest of Middle East and Africa), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

## 12.2. By Application: Market Share (2020-2030F)

12.2.1. Tire, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.2.2. Non-Tire, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

## 12.3. By Type: Market Share (2020-2030F)

12.3.1. Anti-degradants, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%)  
2021-2030F

12.3.2. Accelerators, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%)  
2021-2030F

12.3.3. Processing Aids, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%)  
2021-2030F

12.3.4. Adhesion Promoters, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%)  
2021-2030F

12.3.5. Blowing Agents, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%)  
2021-2030F

12.3.6. Anti-Scorch Agents, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%)  
2021-2030F

12.3.7. Stabilizers, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%)  
2021-2030F

12.3.8. Polymerization Regulators, By Value (USD Million) 2020-2030F; Y-o-Y Growth  
(%) 2021-2030F

12.3.9. Others, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F  
Company Profile

## **1. BASF**

### **1. COMPANY OVERVIEW**

### **2. COMPANY TOTAL REVENUE (FINANCIALS)**

### **3. MARKET POTENTIAL**

### **4. GLOBAL PRESENCE**

### **5. KEY PERFORMANCE INDICATORS**

### **6. SWOT ANALYSIS**

### **7. PRODUCT LAUNCH**



**2. LAXNESS**

**3. SOLVAY**

**4. ARKEMA**

**5. EASTMAN CHEMICAL COMPANY**

**6. EMERY OLEOCHEMICALS**

**7. HENAN XUANNUO IMP & EXP CO., LTD**

**8. VANDERBILT CHEMICALS.**

**9. OTHER PROMINENT PLAYERS**

Consultant Recommendation

\*\*The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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