

Returnable packaging Market: Segmented by Type (Pallets, Crates, IBCs, Drums & Barrels, Dunnage and Others), By Application (Food and Beverages, Automotive, Consumer Durables, Healthcare and Others), and Region – Global Analysis of Market Size, Share & Trends for 2019–2020 and Forecasts to 2030

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Abstracts

[179 + Pages Research Report] Global Returnable Packaging Market to surpass USD 141.2 billion by 2030 from USD 99.6 billion in 2020 at a CAGR of 6.1% in the coming years, i.e., 2021-30.

Product Overview

Returnable packaging is a sort of packaging system that may be used to package a product several times. It's also known as reusable packaging because it may be reused several times without compromising the packaging's quality. Metal, plastic, and wood are among the materials used to construct it. The safety of the goods inside the packaging is ensured by the strong nature of the materials used for returnable packages. Returnable packaging could have use in a variety of industries.

Market Highlights

Global Returnable packaging market is expected to project a notable CAGR of 6.1% in 2030.

Over the projected period, the worldwide market's participants are expected to benefit because of their durability and lightweight. They are increasingly used in a range of industries, including food, automotive, and chemical, for the logistics of various items and equipment. Due to the development of technology such as radio-frequency

identification (RFID) in Returnable packaging, which allows users to detect and track things across the supply chain, Returnable packaging are becoming increasingly popular. In addition, increased R&D activities in the logistics sector, as well as technological advancements, are likely to create future opportunities over the projection period.

Global Returnable packaging: Segments

Pallets segment to grow with the highest CAGR during 2020-30

Global Returnable packaging market is segmented by type into Pallets, Crates, IBCs, Drums & Barrels, Dunnage and Others. Pallets segment held the largest market share in the year 2020. This is due to the widespread usage of pallets in a variety of end-use sectors, from food and beverage to petroleum and lubricants. The increased preference for reusable pallets over disposable pallets, as the former is more durable and cost-effective, is likely to drive segment expansion. Individual units are protected from all sides during shipping using dunnage. Dunnage is a term used to describe an interior that is placed inside a container to help with the safe packaging of separate components. It's a useful packaging solution for transporting fragile, high-value automotive and technological goods.

Food and Beverages segment to grow with the highest CAGR during 2020-30

Global Returnable packaging market is divided by application into Food and Beverages, Automotive, Consumer Durables, Healthcare, and Others. Over the forecast period, the Food and Beverages segment is projected to expand at the fastest pace. This is due to increased product demand for dairy, bread, agricultural, meat, and processed and semi-processed food packaging. Product penetration in the food and beverage market is expected to increase as the processed food products business expands.

Market Dynamics

Drivers

Increased concerns about packaging disposals and rising demand for returnable packaging

Some of the major factors expected to drive the returnable packaging market include growing concerns about packaging disposal and the need to reduce environmental impact, strong demand for returnable packaging from end-use industries, and the need for sustainable and cost-effective packaging solutions. The market might benefit from

rising demand from emerging economies and increased R&D spending by manufacturers.

Environment friendly and sustainability

Returnable packaging reduces the amount of waste that ends up in landfills, making it more environmentally friendly. End-user adoption of sustainable packaging solutions to boost brand reputation, as well as increased regulatory pressure on the usage of plastic packaging, are projected to drive market expansion. Returnable packaging materials are primarily attractive to key organizations because of their sustainability, as well as their economic and ergonomic benefits. Economic benefits include a lower cost per trip over time and a reduction in the cost of purchasing and disposing of throwaway packaging.

Restraint

High transportation costs as well as greater storage space

Returnable packaging products have a greater transportation cost because of their return trip. Furthermore, these items take up a lot of storage space and need to be maintained on a regular basis. Furthermore, product theft or misplacement has been found, necessitating the use of tracking systems and increasing material handling costs. It's possible that this will have a detrimental impact on product demand.

Global Returnable packaging: Key Players

Returnable Packaging Resource Inc.

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Nefab Group

Tri-Pack Plastics Ltd

Plastic Packaging Solution

Midlands & East Ltd.

Amatech Inc.

CHEP

Integra Packaging

Celina Industries

Lamar Packaging Systems

Other Prominent Players

Global Returnable packaging: Regions

Global Returnable packaging market is segmented based on regional analysis into five major regions: North America, Latin America, Europe, Asia Pacific and the Middle East and Africa. Because of the rapid industrialization and rising manufacturing industries in developing economies such as China, India, and Vietnam, the Asia Pacific area has emerged as the main region for returnable packaging with strong growth potential. Because of its well-developed industrial basis, sustainable packaging requirements in end-use industries, and the activities of important companies in the region, the European region will also see significant growth over the projected period.

Global Returnable packaging is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA

Global Returnable packaging report also contains analysis on:

Returnable packaging Segments:

By Type

Pallets

Crates

IBCs

Drums & Barrels

Dunnage

Others

By Application

Food and Beverages

Automotive

Consumer Durables

Healthcare

Others

Returnable packaging Dynamics

Returnable packaging Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

Returnable packaging Market Report Scope and Segmentation

Report Attribute Details

Market size value in 2020 USD 99.6 billion

Revenue forecast in 2030 USD 141.2 billion

Growth Rate CAGR of 6.1% from 2021 to 2030

Base year for estimation 2020

Quantitative units Revenue in USD million and CAGR from 2021 to 2030

Report coverage Revenue forecast, company ranking, competitive landscape, growth factors, and trends

Segments covered Type, end-user and Region

Regional scope North America, Europe, Asia Pacific, Latin America, Middle East & Africa (MEA)

Key companies profiled Returnable Packaging Resource Inc., Nefab Group, Tri-Pack Plastics Ltd, Plastic Packaging Solutions Midlands & East Ltd., Amatech Inc., CHEP, Integra Packaging, Celina Industries, Lamar Packaging Systems and Other Prominent Players.

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3. TRI-PACK PLASTICS LTD

4. PLASTIC PACKAGING SOLUTION**5. MIDLANDS & EAST LTD.****6. AMATECH INC.****7. CHEP****8. INTEGRA PACKAGING****9. CELINA INDUSTRIES****10. LAMAR PACKAGING SYSTEMS****11. OTHER PROMINENT PLAYERS**

Consultant Recommendation

**The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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