

Prebiotics Ingredients: Market Segments: By Ingredients (Inulin, Oligosaccharides, Polydextrose and Others); By Source (Roots, Vegetables, Grains, And Others); By Function (Gut Health, Cardiovascular Health, Bone Health, Immunity and Weight Management); By Application (Food & Beverages, Dietary Supplements, And Animal Feed); and Region – Global Analysis of Market Size, Share & Trends for 2014 – 2020 and Forecasts to 2030

<https://marketpublishers.com/r/P2CAC5460E9DEN.html>

Date: May 2024

Pages: 177

Price: US\$ 5,000.00 (Single User License)

ID: P2CAC5460E9DEN

Abstracts

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Product Overview

Prebiotics are non-digestible carbohydrates that promote the growth or activity of beneficial bacteria in the human gut. The prebiotics ingredients support in body development and maintain gut and assist digestion. Some of the nutrients in these prebiotics include short-chain fatty acids such as butyrate, acetate and propionate. They

help improve the function of the guts barrier, strengthen the immune system, decrease inflammation of the stomach, increase overall digestive health, minimize the risk of diarrhea production, increase calcium absorption to improve bone health.

Market Highlights

Global Prebiotics Ingredients is expected to project a notable CAGR of XX.X% in 2030. Global Prebiotics Ingredients to surpass USD XX. XX billion by 2030 from USD XX.XX billion in 2020 at a CAGR of XX.X % in the coming years, i.e., 2020-30. Factors such as rising awareness among consumers regarding the health benefits of consuming prebiotics, a wide array of application in the food & beverage industry and multifunctional nature of prebiotic ingredients are anticipated to drive the market growth

Global Prebiotics Ingredients: Segments

Inulin segment to grow with the highest CAGR during 2020-30

Global Prebiotics Ingredients is segmented by Ingredient into Inulin, Oligosaccharides, Polydextrose and Others. Inulin, the segment held the largest market share of XX.X% in the year 2019 and will continue to dominate the market in the coming years. Inulin is easily available from natural sources such as bananas, garlic and wheat. Inulin supports the growth of probiotics within the body that assist the body to fight against chronic diseases, enhance digestion mechanism and regulates the cholesterol level. Also, increasing demand for inulin in baked products and drinks is anticipated to drive the market growth.

Market Dynamics

Drivers

Increasing consumer awareness regarding healthy food

With the growing health concern, consumers are inclining towards health-based foods which are estimated to drive the market growth. Consumption of prebiotic ingredients provides several health benefits such as in weight management, immunity and digestion. Besides, these products also help in controlling insulin & bile and improve the immune system against airborne microbes, thereby reducing the risk of communicable diseases that may increase consumer demand for prebiotics. Furthermore, rising awareness among populace regarding the risk of obesity is projected to proliferate the demand for prebiotics ingredients in various food preparation. Besides the rising demand for low sugar foods is propelling market growth.

Restraint

High cost of production

High production cost associated with prebiotics ingredients is likely to hamper the market growth. Production of prebiotic ingredients requires extensive and well-controlled trials. Besides, large investments are needed in the manufacturing processes for the production of prebiotic ingredients which may limit the market growth in the

coming years.

Global Prebiotics Ingredients:

Key Players

- Cargill

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

- DuPont
- Beghin Meiji
- Fonterra
- BENEIO
- Kerry Group
- Ingredion
- Royal Cosun
- Nexira
- FrieslandCampina
- Samyang Genex
- Yakult Pharmaceutical
- Other Prominent Players

Global Prebiotics Ingredients: Regions

Global Prebiotics Ingredients is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, Asia Pacific and the Middle East and Africa. Global Prebiotics Ingredients in the Asia Pacific held the largest market share of XX.X% in the year 2019. The Asia Pacific will continue to dominate the global Prebiotics Ingredients Market. The economic growth in the countries such as Japan, China, and India is driving the demand for the quality food & beverage and feed which in turn boosting the demand for prebiotic ingredients. The growth in the region is attributed to the high population and rising consumption of dairy products and functional foods. Additionally, rising disposable income and standard of living is estimated to benefit the regional market growth in the near future.

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24. SAMYANG GENEX

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Consultant Recommendation

**The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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