

Power Transmission and Distribution Market Size, Share, and Analysis, By Product (Transformer, Transmission Tower, Switchgears, Power Cables and Wires, Others), By Transmission Cable (Underground Transmission, Sub-Transmission, Overhead Transmission), By Application (Commercial, Residential, Industrial), By Substation (Transmission, Distribution) and Regional Forecasts, 2022-2032

https://marketpublishers.com/r/PC9DD88AFC20EN.html

Date: November 2023 Pages: 323 Price: US\$ 4,950.00 (Single User License) ID: PC9DD88AFC20EN

Abstracts

Power Transmission and Distribution Market Size, Share, and Analysis, By Product (Transformer, Transmission Tower, Switchgears, Power Cables and Wires, Others), By Transmission Cable (Underground Transmission, Sub-Transmission, Overhead Transmission), By Application (Commercial, Residential, Industrial), By Substation (Transmission, Distribution) and Regional Forecasts, 2022-2032

PRODUCT OVERVIEW

Power Transmission and Distribution Market size was USD 203.3 billion in 2021 and projected t%li%grow from USD 227.7 billion in 2023 t%li%USD 382.2 billion by 2032, exhibiting a CAGR of 5.9% during the forecast period.

Power Transmission and Distribution (T&D) is an infrastructure and a process involved in transmission of electrical power from power generating sources t%li%end users. Power Transmission and Distribution involves the equipment, systems and technologies utilized for transmission and distribution of electricity effectively across the electrical grid. The power transmission and distribution are vital for checking stable and authentic



power supply, permitting proper transfer of electricity across the grid. Transmission lines are generally operated under high voltages t%li%transport electricity. Power transmission and distribution systems are important t%li%enable electrification.

MARKET HIGHLIGHTS

Power Transmission and Distribution Market is expected t%li%reach USD 382.2 billion, growing at a CAGR of 5.9% during forecast period as the transmission and distribution of power prolongs and expand. The increasing demand for electricity due t%li%the growing population is driving the growth of power transmission and distribution market. Rapid urbanization and industrialization along with the combining of renewable energy sources are expected t%li%drive the market growth. The requirement of improving aging infrastructures of power is anticipated t%li%drive investing in transmission and distribution systems.

Power Transmission and Distribution Market Segments:

Product Transformer Transmission Tower Switchgears Power Cables and Wires Others Transmission Cable Underground Transmission Sub-Transmission

Application



Commercial

Residential

Industrial

Substation

Transmission

Distribution

MARKET DYNAMICS

Growth Drivers

Increasing Necessity of Power is Expected t%li%Boost the Growth of the Market

Increasing Resources for Transmission and Distribution is Expected t%li%Boost the Growth of the Market

Restraint

High Establishment Cost May Restrain the Growth of the Market

Key Players

Larsen & Turbo

Mitsubishi Electric

ABB Ltd.

Siemens

Kirloskar Group



Schneider Electric

Eaton

GE

Crompton Greaves

Xian XD Switchgear Electric

Bharat Heavy Electricals Limited

EDF

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAG.R – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA



Reasons t%li%Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected t%li%witness the fastest growth as well as t%li%dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect t%li%recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight int%li%the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years t%li%come

3-month post-sales analyst support.



Contents

1. EXECUTIVE SUMMARY

- 1.1.Regional Market Share
- 1.2. Business Trends
- 1.3. Power Transmission and Distribution Market: COVID-19 Outbreak
- 1.4.Regional Trends
- 1.5. Segmentation Snapshot

2. RESEARCH METHODOLOGY

- 2.1. Research Objective
- 2.2.Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
 - 2.5.1.Paid Sources
 - 2.5.2. Public Sources
- 2.6.Market Size Estimation and Data Triangulation

3. MARKET CHARACTERISTICS

- 3.1. Market Definition
- 3.2. Power Transmission and Distribution Market: COVID-19 Impact
- 3.3.Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

4. POWER TRANSMISSION AND DISTRIBUTION MARKET – INDUSTRY INSIGHTS

- 4.1.Industry Segmentation
- 4.2. COVID-19 overview on world economy
- 4.3. Industry ecosystem Channel analysis
- 4.4. Innovation & Sustainability

5. MACROECONOMIC INDICATORS

6. RECENT DEVELOPMENTS

Power Transmission and Distribution Market Size, Share, and Analysis, By Product (Transformer, Transmission To...



7.MARKET DYNAMICS

7.1. Introduction

- 7.2. Growth Drivers
- 7.3.Market Opportunities
- 7.4. Market Restraints
- 7.5.Market Trends

8. RISK ANALYSIS

9. MARKET ANALYSIS

- 9.1. Porters Five Forces9.2.PEST Analysis9.2.1. Political9.2.2.Economic
 - 9.2.3.Social
 - 9.2.4.Technological

10. POWER TRANSMISSION AND DISTRIBUTION MARKET

10.1.Overview10.2. Historical Analysis (2016-2021)10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

11.POWER TRANSMISSION AND DISTRIBUTION MARKET SIZE & FORECAST 2022A-2032F

- 11.1.Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
- 11.3.1.By Product
 - 11.3.1.1. Transformer
 - 11.3.1.1.1. By Value (USD Million) 2022-2032F
 - 11.3.1.1.2.Market Share (%) 2022-2032F
 - 11.3.1.1.3.Y-o-Y Growth (%) 2022-2032F
 - 11.3.1.2.Transmission Tower
 - 11.3.1.2.1.By Value (USD Million) 2022-2032F



11.3.1.2.2. Market Share (%) 2022-2032F 11.3.1.2.3. Y-o-Y Growth (%) 2022-2032F 11.3.1.3.Switchgears 11.3.1.3.1.By Value (USD Million) 2022-2032F 11.3.1.3.2. Market Share (%) 2022-2032F 11.3.1.3.3. Y-o-Y Growth (%) 2022-2032F 11.3.1.4. Power Cables and Wires 11.3.1.4.1.By Value (USD Million) 2022-2032F 11.3.1.4.2. Market Share (%) 2022-2032F 11.3.1.4.3. Y-o-Y Growth (%) 2022-2032F 11.3.1.5.Others 11.3.1.5.1.By Value (USD Million) 2022-2032F 11.3.1.5.2. Market Share (%) 2022-2032F 11.3.1.5.3. Y-o-Y Growth (%) 2022-2032F 11.3.2. By Transmission Cable 11.3.2.1. Underground Transmission 11.3.2.1.1.By Value (USD Million) 2022-2032F 11.3.2.1.2. Market Share (%) 2022-2032F 11.3.2.1.3. Y-o-Y Growth (%) 2022-2032F 11.3.2.2. Sub-Transmission 11.3.2.2.1. By Value (USD Million) 2022-2032F 11.3.2.2.2.Market Share (%) 2022-2032F 11.3.2.2.3.Y-o-Y Growth (%) 2022-2032F 11.3.2.3. Overhead Transmission 11.3.2.3.1. By Value (USD Million) 2022-2032F 11.3.2.3.2.Market Share (%) 2022-2032F 11.3.2.3.3.Y-o-Y Growth (%) 2022-2032F 11.3.3. By Application 11.3.3.1.Commercial 11.3.3.1.1.By Value (USD Million) 2022-2032F 11.3.3.1.2. Market Share (%) 2022-2032F 11.3.3.1.3. Y-o-Y Growth (%) 2022-2032F 11.3.3.2. Residential 11.3.3.2.1. By Value (USD Million) 2022-2032F 11.3.3.2.2.Market Share (%) 2022-2032F 11.3.3.2.3.Y-o-Y Growth (%) 2022-2032F 11.3.3.3. Industrial 11.3.3.3.1. By Value (USD Million) 2022-2032F 11.3.3.3.2.Market Share (%) 2022-2032F



11.3.3.3.3.Y-o-Y Growth (%) 2022-2032F 11.3.4. By Substation 11.3.4.1.Transmission 11.3.4.1.1.By Value (USD Million) 2022-2032F 11.3.4.1.2. Market Share (%) 2022-2032F 11.3.4.1.3. Y-o-Y Growth (%) 2022-2032F 11.3.4.2. Distribution 11.3.4.2.1. By Value (USD Million) 2022-2032F 11.3.4.2.2.Market Share (%) 2022-2032F 11.3.4.2.3. Y-o-Y Growth (%) 2022-2032F

12. NORTH AMERICA POWER TRANSMISSION AND DISTRIBUTION MARKET SIZE & FORECAST 2022A-2032F

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
 - 12.3.1. By Product
 - 12.3.2.By Transmission Cable
 - 12.3.3.By Application
 - 12.3.4.By Substation
- 12.4. Country
- 12.4.1.United States
- 12.4.2. Canada

13. EUROPE POWER TRANSMISSION AND DISTRIBUTION MARKET SIZE & FORECAST 2022A-2032F

- 13.1. Overview
- 13.2. Key Findings
- 13.3. Market Segmentation
- 13.3.1. By Product
- 13.3.2.By Transmission Cable
- 13.3.3.By Application
- 13.3.4.By Substation
- 13.4. Country
 - 13.4.1.Germany
 - 13.4.2. United Kingdom
 - 13.4.3. France



13.4.4. Italy

13.4.5. Spain

13.4.6. Russia

13.4.7. Rest of Europe (BENELUX, NORDIC, Hungary, Turkey & Poland)

14. ASIA POWER TRANSMISSION AND DISTRIBUTION MARKET SIZE & FORECAST 2022A-2032F

14.1.Overview
14.2. Key Findings
14.3. Market Segmentation
14.3.1. By Product
14.3.2.By Transmission Cable
14.3.3.By Application
14.3.4. By Substation
14.4. Country
14.4.1.India
14.4.2. China
14.4.3. South Korea
14.4.4. Japan

14.4.5. Rest of APAC

15. MIDDLE EAST AND AFRICA POWER TRANSMISSION AND DISTRIBUTION MARKET SIZE & FORECAST 2022A-2032F

15.1.Overview
15.2. Key Findings
15.3. Market Segmentation
15.3.1. By Product
15.3.2.By Transmission Cable
15.3.3.By Application
15.3.4.By Substation
15.4. Country
15.4.1.Israel
15.4.2. GCC
15.4.3. North Africa
15.4.4. South Africa
15.4.5. Rest of Middle East and Africa



16. LATIN AMERICA POWER TRANSMISSION AND DISTRIBUTION MARKET SIZE & FORECAST 2022A-2032F

16.1. Overview

- 16.2. Key Findings
- 16.3. Market Segmentation
 - 16.3.1. By Product
 - 16.3.2.By Transmission Cable
 - 16.3.3.By Application
 - 16.3.4.By Substation
- 16.4. Country
 - 16.4.1. Mexico
 - 16.4.2. Brazil
 - 16.4.3. Rest of Latin America

17. COMPETITIVE LANDSCAPE

- 17.1. Company market share, 2021
- 17.2.Key player overview
- 17.3. Key stakeholders

18. COMPANY PROFILES

- 18.1.Larsen & Turbo
 - 18.1.1.Company Overview
 - 18.1.2. Financial Overview
 - 18.1.3.Key Product; Analysis
 - 18.1.4.Company Assessment
 - 18.1.4.1.Product Portfolio
 - 18.1.4.2. Key Clients
 - 18.1.4.3. Market Share
 - 18.1.4.4. Recent News & Development (Last 3 Yrs.)
 - 18.1.4.5. Executive Team
- 18.2. Mitsubishi Electric
- 18.3. ABB Ltd.
- 18.4.Siemens
- 18.5. Kirloskar Group
- 18.6. Schneider Electric
- 18.7. Eaton



18.8.GE
18.9. Crompton Greaves
18.10.Xian XD Switchgear Electric
18.11.Bharat Heavy Electricals Limited
18.12.EDF
18.13.Other Prominent Players

19. APPENDIX

20.CONSULTANT RECOMMENDATION



I would like to order

| Product name: Power Transmission and Distribution Market Size, Share, and Analysis, By Product |
|--|
| (Transformer, Transmission Tower, Switchgears, Power Cables and Wires, Others), By |
| Transmission Cable (Underground Transmission, Sub-Transmission, Overhead |
| Transmission), By Application (Commercial, Residential, Industrial), By Substation |
| (Transmission, Distribution) and Regional Forecasts, 2022-2032 |
| Product link: https://marketpublishers.com/r/PC9DD88AFC20EN.html |
| Price: US\$ 4,950.00 (Single User License / Electronic Delivery) |
| If you want to order Corporate License or Hard Copy, please, contact our Customer |
| Service: |
| info@marketpublishers.com |
| |

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/PC9DD88AFC20EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970