

# **Pipeline and Process Services Market Size, Share, and Analysis, By Asset (Pipeline and Process), By Operation (Pre-Commissioning & Commissioning, Maintenance, and De-Commissioning), By End-User (Power Generation, Chemicals & Refined Products, Water & Wastewater, Oil & Gas, Others), and By Region (North America, Europe, Asia-Pacific, And Rest of the World) And Regional Forecast 2024-2034**

<https://marketpublishers.com/r/P6467B6483A8EN.html>

Date: February 2024

Pages: 392

Price: US\$ 5,150.00 (Single User License)

ID: P6467B6483A8EN

## **Abstracts**

Pipeline and Process Services Market Size, Share, and Analysis, By Asset (Pipeline and Process), By Operation (Pre-Commissioning & Commissioning, Maintenance, and De-Commissioning), By End-User (Power Generation, Chemicals & Refined Products, Water & Wastewater, Oil & Gas, Others), and By Region (North America, Europe, Asia-Pacific, And Rest of the World) And Regional Forecast 2024-2034

### **PRODUCT OVERVIEW**

Pipeline and Process Services Market is anticipated to exhibit a Compound Annual Growth Rate (CAGR) of 5.6% during the forecast span from 2024 to 2034. In 2023, the market size was assessed at USD 3.8 billion and is projected to reach USD 6.9 billion by the completion of 2034.

Pipeline and Process Services (PPS) is an important element of the energy and utilities industry that includes advanced solutions for developing and maintaining pipelines or industrial operations. These services include pipeline cleaning, stability assessments, maintenance, among other things. They ensure that strict safety and environmental

laws are followed during procedures in refineries, chemical plants, and industrial sites. Pipeline and Process services heavily depend on technicians who have expertise in the use of innovative technology such as smart pigging, robotics, and monitoring systems. Their knowledge assist in enhancing operating efficiency, safety, and reliability, enabling them to maintain infrastructure integrity and continuous flow of resources. Furthermore, PPS companies collaborate with energy firms to provide specific solutions to the complicated tasks of managing pipelines and industrial operations. Hence, these services are vital to preserve the infrastructure, avoid leaks, and improving operational performance.

## MARKET HIGHLIGHTS

Pipeline and Process Services Market is anticipated to reach USD 6.9 billion during the forecast period, due to increasing global energy needs and the requirement for efficient fluid transportation networks. Developing countries which are rich in oil and gas, are contributing to a healthy market growth owing to continuous infrastructure development. Moreover, innovations in technologies such as smart pigging, monitoring systems, and robotics are improving operational efficiency, along with safety measures. Additionally, environmental restrictions are also an important growth element, highlighting the significance of services such as safety evaluation, maintenance, and repair. Besides, the competitiveness of this market is growing, which promotes collaborations and strategic partnerships among key industry players. Furthermore, the rising focus on predictive maintenance and data analytics improves PPS solutions by ensuring efficient operations and reduced downtime challenges. Therefore, the PPS market is anticipated for long-term expansion, driven by innovations in technology and global demand for dependable energy transportation networks.

### Pipeline and Process Services Market Segments:

By Asset

Pipeline

Process

By Operation

Pre-Commissioning & Commissioning

Maintenance

De-Commissioning

By End-User

Power Generation

Chemicals & Refined Products

Water & Wastewater

Oil & Gas

Others

## MARKET DYNAMICS

Growth Drivers

Transition to Renewable Energy Will Open Up New Growth Opportunities

Development of Global Infrastructure Will Create New Development Paths

Restraint

Financial and Budgetary Restraints Could Stop Market Growth

Key Players

Schlumberger

Halliburton

Baker Hughes

SGS SA

Wood PLC

TechnipFMC

Weatherford International

National Oilwell Varco

MISTRAS Group

Aker Solutions

Emerson

Applus+

Intertek Group

Shawcor Ltd.

T?V S?D AG

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAG.R – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of

## Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

## Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1. Regional Market Share
- 1.2. Business Trends
- 1.3. Pipeline and Process Services Market: COVID-19 Outbreak
- 1.4. Regional Trends
- 1.5. Segmentation Snapshot

### **2. RESEARCH METHODOLOGY**

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
  - 2.5.1. Paid Sources
  - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

### **3. MARKET CHARACTERISTICS**

- 3.1. Market Definition
- 3.2. Pipeline and Process Services Market: COVID-19 Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

### **4. PIPELINE AND PROCESS SERVICES MARKET – INDUSTRY INSIGHTS**

- 4.1. Industry Segmentation
- 4.2. COVID-19 overview on world economy
- 4.3. Industry ecosystem Channel analysis
- 4.4. Innovation & Sustainability

### **5. MACROECONOMIC INDICATORS**

### **6. RECENT DEVELOPMENTS**

## **7.MARKET DYNAMICS**

- 7.1. Introduction
- 7.2.Growth Drivers
- 7.3.Market Opportunities
- 7.4. Market Restraints
- 7.5.Market Trends

## **8. RISK ANALYSIS**

## **9. MARKET ANALYSIS**

- 9.1. Porters Five Forces
- 9.2.PEST Analysis
  - 9.2.1. Political
  - 9.2.2.Economic
  - 9.2.3.Social
  - 9.2.4.Technological

## **10. PIPELINE AND PROCESS SERVICES MARKET**

- 10.1.Overview
- 10.2. Historical Analysis (2019-2022)
  - 10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

## **11.PIPELINE AND PROCESS SERVICES MARKET SIZE & FORECAST 2024A-2034F**

- 11.1.Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
  - 11.3.1.By Asset
    - 11.3.1.1. Pipeline
      - 11.3.1.1.1. By Value (USD Million) 2024-2034F
      - 11.3.1.1.2.Market Share (%) 2024-2034F
      - 11.3.1.1.3.Y-o-Y Growth (%) 2024-2034F
    - 11.3.1.2.Process
      - 11.3.1.2.1.By Value (USD Million) 2024-2034F



- 11.3.1.2.2. Market Share (%) 2024-2034F
- 11.3.1.2.3. Y-o-Y Growth (%) 2024-2034F
- 11.3.2. By Operation
  - 11.3.2.1. Pre-Commissioning & Commissioning
    - 11.3.2.1.1. By Value (USD Million) 2024-2034F
    - 11.3.2.1.2. Market Share (%) 2024-2034F
    - 11.3.2.1.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.2.2. Maintenance
    - 11.3.2.2.1. By Value (USD Million) 2024-2034F
    - 11.3.2.2.2. Market Share (%) 2024-2034F
    - 11.3.2.2.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.2.3. De-Commissioning
    - 11.3.2.3.1. By Value (USD Million) 2024-2034F
    - 11.3.2.3.2. Market Share (%) 2024-2034F
    - 11.3.2.3.3. Y-o-Y Growth (%) 2024-2034F
- 11.3.3. By End-User
  - 11.3.3.1. Power Generation
    - 11.3.3.1.1. By Value (USD Million) 2024-2034F
    - 11.3.3.1.2. Market Share (%) 2024-2034F
    - 11.3.3.1.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.3.2. Chemical & Refined Products
    - 11.3.3.2.1. By Value (USD Million) 2024-2034F
    - 11.3.3.2.2. Market Share (%) 2024-2034F
    - 11.3.3.2.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.3.3. Water & Wastewater
    - 11.3.3.3.1. By Value (USD Million) 2024-2034F
    - 11.3.3.3.2. Market Share (%) 2024-2034F
    - 11.3.3.3.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.3.4. Oil & Gas
    - 11.3.3.4.1. By Value (USD Million) 2024-2034F
    - 11.3.3.4.2. Market Share (%) 2024-2034F
    - 11.3.3.4.3. Y-o-Y Growth (%) 2024-2034F
  - 11.3.3.5. Others
    - 11.3.3.5.1. By Value (USD Million) 2024-2034F
    - 11.3.3.5.2. Market Share (%) 2024-2034F
    - 11.3.3.5.3. Y-o-Y Growth (%) 2024-2034F

## **12. NORTH AMERICA PIPELINE AND PROCESS SERVICES MARKET SIZE & FORECAST 2024A-2034F**

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
  - 12.3.1. By Asset
  - 12.3.2. By Operation
  - 12.3.3. By End-User
- 12.4. Country
  - 12.4.1. United States
  - 12.4.2. Canada

## **13. EUROPE PIPELINE AND PROCESS SERVICES MARKET SIZE & FORECAST 2024A-2034F**

- 13.1. Overview
- 13.2. Key Findings
- 13.3. Market Segmentation
  - 13.3.1. By Asset
  - 13.3.2. By Operation
  - 13.3.3. By End-User
- 13.4. Country
  - 13.4.1. Germany
  - 13.4.2. United Kingdom
  - 13.4.3. France
  - 13.4.4. Italy
  - 13.4.5. Spain
  - 13.4.6. Russia
  - 13.4.7. Rest of Europe (BENELUX, NORDIC, Hungary, Turkey & Poland)

## **14. ASIA-PACIFIC PIPELINE AND PROCESS SERVICES MARKET SIZE & FORECAST 2024A-2034F**

- 14.1. Overview
- 14.2. Key Findings
- 14.3. Market Segmentation
  - 14.3.1. By Asset
  - 14.3.2. By Operation
  - 14.3.3. By End-User
- 14.4. Country

- 14.4.1. India
- 14.4.2. China
- 14.4.3. South Korea
- 14.4.4. Japan
- 14.4.5. Rest of APAC

## **15. MIDDLE EAST AND AFRICA PIPELINE AND PROCESS SERVICES MARKET SIZE & FORECAST 2024A-2034F**

- 15.1. Overview
- 15.2. Key Findings
- 15.3. Market Segmentation
  - 15.3.1. By Asset
  - 15.3.2. By Operation
  - 15.3.3. By End-User
- 15.4. Country
  - 15.4.1. Israel
  - 15.4.2. GCC
  - 15.4.3. North Africa
  - 15.4.4. South Africa
  - 15.4.5. Rest of Middle East and Africa

## **16. LATIN AMERICA PIPELINE AND PROCESS SERVICES MARKET SIZE & FORECAST 2024A-2034F**

- 16.1. Overview
- 16.2. Key Findings
- 16.3. Market Segmentation
  - 16.3.1. By Asset
  - 16.3.2. By Operation
  - 16.3.3. By End-User
- 16.4. Country
  - 16.4.1. Mexico
  - 16.4.2. Brazil
  - 16.4.3. Rest of Latin America

## **17. COMPETITIVE LANDSCAPE**

- 17.1. Company market share, 2023

17.2.Key player overview

17.3. Key stakeholders

## **18. COMPANY PROFILES**

18.1.Schlumberger

18.1.1.Company Overview

18.1.2.Financial Overview

18.1.3.Key Product; Analysis

18.1.4.Company Assessment

18.1.4.1.Product Portfolio

18.1.4.2. Key Clients

18.1.4.3. Market Share

18.1.4.4. Recent News & Development (Last 3 Yrs.)

18.1.4.5. Executive Team

18.2.Halliburton

18.3.Baker Hughes

18.4. SGS SA

18.5.TechnipFMC

18.6.Weatherford International

18.7.National Oilwell Varco

18.8. Wood PLC

18.9.MISTRAS Group

18.10.Aker Solutions

18.11. Emerson

18.12. Applus+

18.13. Intertek Group

18.14.Shawcor Ltd.

18.15. T?V S?D AG

18.16.Other Prominent Players

## **19. APPENDIX**

## **20.CONULTANT RECOMMENDATION**

## I would like to order

Product name: Pipeline and Process Services Market Size, Share, and Analysis, By Asset (Pipeline and Process), By Operation (Pre-Commissioning & Commissioning, Maintenance, and De-Commissioning), By End-User (Power Generation, Chemicals & Refined Products, Water & Wastewater, Oil & Gas, Others), and By Region (North America, Europe, Asia-Pacific, And Rest of the World) And Regional Forecast 2024-2034

Product link: <https://marketpublishers.com/r/P6467B6483A8EN.html>

Price: US\$ 5,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P6467B6483A8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970