

Osteoarthritis Market Size, Share, and Analysis, By Type (Hip Osteoarthritis, Knee Osteoarthritis, Foot & Ankle Osteoarthritis, Shoulder Osteoarthritis, Spinal Osteoarthritis), By Drug Type (Analgesics, Corticosteroids, Viscosupplementation agents, Nonsteroidal anti-inflammatory drugs {NSAIDS}), By Diagnosis (Imaging and Joint Fluid Analysis), By Route of Administration (Parenteral Route, Oral Route, Topical Route), By Treatment (Medication, Therapy, Surgery), By Distribution Channel (Hospitals Pharmacy, E-Commerce, Retail Pharmacy, Drug Store), By Purchasing Pattern (Prescription Drugs, Over-The-Counter Drugs) and Regional Forecasts, 2022-2032

<https://marketpublishers.com/r/O4014487A053EN.html>

Date: March 2023

Pages: 458

Price: US\$ 4,950.00 (Single User License)

ID: O4014487A053EN

Abstracts

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2022-2032

PRODUCT OVERVIEW:

The global Osteoarthritis market size was USD 5.85 billion in 2021 and projected to grow from USD 6.9 billion in 2023 to USD 15 billion by 2032, exhibiting a CAGR of 9.0% during the forecast period

Osteoarthritis (OA) is a common condition which affects the shoulders, fingers, knees, feet, back, hips, and neck joints. The progressive deterioration of the joint cartilage is its characteristic. OA can be identified through X-ray, medical assessment, lab tests, arthroscopic, joint fluid analysis, and magnetic resonance imaging (MRI) scans. Several surgical methods & drugs are preferred to treat the indications and symptoms. Few symptoms of OA are stiffness, discomfort, oedema, lack of flexibility, chronic pain, bone spurs, and sleep disruptions. The poor dietary habits, sedentary lifestyle, increased obesity and blood sugar levels are a major reason for acquiring OA.

MARKET HIGHLIGHTS

Osteoarthritis Market is expected to project a CAGR of 9.0% during forecast period, 2022-2032

Osteoarthritis market is expected to reach USD 15 billion at a CAGR of 9.0% during forecast period owing to the increasing awareness about Osteoarthritis and the accessibility to advanced treatments are boosting the growth of osteoarthritis treatment. The increasing demand for minimal invasive non-surgical treatments assist in the growth of the osteoarthritis market.

OSTEOARTHRITIS MARKET SEGMENTATION:

Spinal Osteoarthritis segment is expected to dominate during the forecast period

Osteoarthritis Market is classified based on the Type into Hip Osteoarthritis, Knee Osteoarthritis, Foot & Ankle Osteoarthritis, Shoulder Osteoarthritis, Spinal Osteoarthritis. Spinal Osteoarthritis segment is expected to dominate market during the forecast period owing to the increasing acquireance of sedentary lifestyles, rising obesity rates which is expected to drive the spinal osteoarthritis market growth. The rising preference of minimal invasive procedures of surgery and the advancements of new treatments are aiding in the growth of the market.

Imaging segment is expected to dominate during the forecast period

MARKET DYNAMICS:

Growth Drivers

Growing Demand for Osteoarthritis Products is Expected to Drive Market Growth

Expansion of New Therapies is Expected to Boost the Market Growth

Restraint

Incidence of Cardiovascular Diseases May Restrain the Market Growth

OSTEOARTHRITIS MARKET:

Pfizer Inc

Abbott

Novartis AG

Eli Lilly and Company

Bayer AG

Johnson & Johnson

ABIOGEN PHARMA S.p.A

Merck Sharp & Dohme Corp.

Apotex Inc.

TissueGene Inc.

Ampio Pharmaceuticals Inc.

Mylan N.V.

Tolmar Pharmaceuticals, Inc.

Other Prominent Players

Regional Analysis

Osteoarthritis Market is segmented based on regional analysis into five major regions: North America, Latin America, Europe, Asia Pacific and the Middle East and Africa. North America region dominated the Osteoarthritis Market in 2021 and is also expected to dominate over the forecast period owing to the increasing awareness on osteoarthritis and the growing investments in research and development field by pharma companies which is assisting to the osteoarthritis market growth in this region. The acquisition of modern technologies of medicine and the presence of major market players are expected to drive the growth of the market. The pipeline development of OA market is strong with new developments which is further expected to boost the growth of the market.

Segmentation

Type

Hip Osteoarthritis

Knee Osteoarthritis

Foot & Ankle Osteoarthritis

Shoulder Osteoarthritis

Spinal Osteoarthritis

Drug Type

Analgesics

Corticosteroids

Viscosupplementation agents

Nonsteroidal anti-inflammatory drugs (NSAIDs)

Diagnosis

Imaging

Joint Fluid Analysis

Route of Administration Parenteral Route

Oral Route

Topical Route

Treatment

Medication

Therapy

Surgery

Distribution Channel

Hospitals Pharmacy

E-Commerce

Retail Pharmacy

Drug Store

Purchasing Pattern

Prescription Drugs

Over-The-Counter Drugs

Reasons to Purchase this Report.

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

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