

# **Oral Transmucosal Drugs Market: By Product Type (Tablets, Films, Liquid & Spray, and Others), By Route of Administration (Sublingual Mucosa, Buccal Mucosa, and Others), By Indication (Opioid Dependence, Nausea and Vomiting, Erectile Dysfunction, Neurological Disorders, and Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Online Pharmacies) And Region - Global Analysis of Market Size, Share & Trends For 2021-2022 And Forecasts To 2032**

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## **Abstracts**

Oral Transmucosal Drugs Market: By Product Type (Tablets, Films, Liquid & Spray, and Others), By Route of Administration (Sublingual Mucosa, Buccal Mucosa, and Others), By Indication (Opioid Dependence, Nausea and Vomiting, Erectile Dysfunction, Neurological Disorders, and Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, and Online Pharmacies) And Region - Global Analysis of Market Size, Share & Trends For 2021-2022 And Forecasts To 2032

## **PRODUCT OVERVIEW**

The Global Oral Transmucosal Drugs Market was valued at 28.65 billion USD in 2021 and is expected to reach 58.2 billion USD by 2032, increasing at a CAGR of 6.7% during the forecast period, i.e., 2022-2032

Oral transmucosal delivery means systemic administration of medication via the

mucous membrane of the oral cavity. The transmucosal drug delivery system has various benefits making it profitable market. Transmucosal drug delivery permits drugs to bypass the body's natural defence mechanisms and are available in dosage forms like tablets, gels, thin films and they dissolve in the mouth. Oral transmucosal drugs can bypass hepatic first-pass metabolism and avoid degradation of drugs in the gastrointestinal tract.

## MARKET HIGHLIGHTS

The Global Oral Transmucosal Drugs Market was valued at 28.65 billion USD in 2021 and is expected to reach 58.2 billion USD by 2032, increasing at a CAGR of 6.7% during the forecast period, i.e., 2022-2032 owing to increasing incidence of respiratory problems, autoimmune disorders, cancer, mucositis etc. The people getting affected by autoimmune disorders, respiratory problems, oral cancer, etc. are increasing leading to rise of the market across the world. This increases the requirement of oral transmucosal drugs to prevent gastrointestinal degradation and provide rapid onset of action. The number of patients with chronic diseases is rising across the world which increases the pre-surgical procedures which is expected to boost the global oral transmucosal drugs market.

## Global Oral Transmucosal Drugs Market Segments

### By Product Type

Tablets

Films

Liquid & Spray

Others

### By Route of Administration

Sublingual Mucosa

Buccal Mucosa

Others

### By Indication

Opioid Dependence

Nausea and Vomiting

Erectile Dysfunction

Neurological Disorders

Others

### By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

## MARKET DYNAMICS

### Growth Drivers

Incidence of chronic diseases may boost the market growth

Rising R&D activities may drive the market growth

### Restraint

High Cost may restrain the market growth

### Key Players

ZIM Laboratories Limited

Aquestive Therapeutics, Inc.

IntelGenx Corp.

C.L.Pharm Co., Ltd.

Novartis AG

Seoul Pharmaceuticals

Pfizer Inc.

Shilpa Therapeutics

Teva Pharmaceutical Industries Ltd.

Sunovion Pharmaceuticals, Inc.

Other Prominent Players

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR –

India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

#### Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

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