

Medical Clothing Market Size, Share, and Analysis, By Product (Surgical Drapes and Gowns, Scrubs, Gloves, Facial Protection, and Others), By End User (Hospitals, Specialty Clinics, Laboratories, and Ambulatory Centres), By Region (North America, Europe, Asia-Pacific, and Rest of the World), And Regional Forecast 2024-2034

<https://marketpublishers.com/r/M3EBD4D8CA0AEN.html>

Date: October 2024

Pages: 522

Price: US\$ 4,950.00 (Single User License)

ID: M3EBD4D8CA0AEN

Abstracts

Medical Clothing Market Size, Share, and Analysis, By Product (Surgical Drapes and Gowns, Scrubs, Gloves, Facial Protection, and Others), By End User (Hospitals, Specialty Clinics, Laboratories, and Ambulatory Centres), By Region (North America, Europe, Asia-Pacific, and Rest of the World), And Regional Forecast 2024-2034

PRODUCT OVERVIEW

Medical Clothing Market is anticipated to grow at a CAGR of 7.4% in the forecast period (2024-2034), with the market size valued at USD 105.4 billion in 2023 and projected to reach USD 230.8 billion by 2034.

Medical clothing are special garments that are worn by healthcare professionals to maintain hygiene, protect against contaminants, and allow easy identification within medical environments. These garments include scrubs, lab coats, surgical gowns, and protective suits, which are crafted from non-absorbent materials to prevent the spread of infectious agents and bodily fluids. They are designed for functionality and consist of various pockets for carrying medical instruments and offer easy removal in case of contamination. In addition, medical clothing is required to meet color-coded standards, which indicate various roles or departments within

healthcare facilities. Therefore, these attires play an important role in ensuring safety and professionalism in healthcare settings by providing a barrier against the transmission of infections and providing a standard appearance for medical personnel.

MARKET HIGHLIGHTS

Medical clothing market is anticipated to reach USD 230.8 billion, growing at a CAGR of 7.4% during the forecast period, due to the growing awareness of healthcare-associated infections, along with high demand for personalized protective attire and new developments in fabric technologies. There's a rising focus on infection control in healthcare, which is boosting the demand for medical clothing like scrubs, lab coats, surgical gowns, and protective suits. In addition, the COVID-19 pandemic promoted the adoption of medical clothing since there was a high demand for personal protective equipment during the pandemic. Companies are actively investing in research to introduce innovative and sustainable materials, that can improve the comfort and antimicrobial properties of medical clothing. Thus, as healthcare standards continue to develop globally, the medical clothing market will witness sustained growth during the forecasted period.

Medical Clothing Market Segments:

By Product

Surgical Drapes and Gowns

Scrubs

Gloves

Facial Protection

Others

By End User

Hospitals

Specialty Clinics

Laboratories

Ambulatory Centres

MARKET DYNAMICS

Growth Drivers

Growing Understanding of Healthcare-Associated Infections Would Contribute to the Expansion of the Market

Improvements in Fabric Technologies are Positively Impacting Market Growth

Restraint

Cost Constraints are a Major Barrier to the Adoption of Medical Clothing

Key Players

Cardinal Health

Medline Industries, Inc.

McKesson Corporation

M?Inlycke Health Care AB

Johnson & Johnson

Stryker Corporation

DuPont

Royal DSM N.V.

Teijin Limited

Halyard Health

Fameccanica Medica SpA

Cherokee Uniforms

Scrubs & Beyond

Barc%li%Uniforms

FIGS

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

Contents

1. EXECUTIVE SUMMARY

- 1.1. Regional Market Share
- 1.2. Business Trends
- 1.3. Medical Clothing Market: COVID-19 Outbreak
- 1.4. Regional Trends
- 1.5. Segmentation Snapshot

2. RESEARCH METHODOLOGY

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
 - 2.5.1. Paid Sources
 - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

3. MARKET CHARACTERISTICS

- 3.1. Market Definition
- 3.2. Medical Clothing Market: COVID-19 Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

4. MEDICAL CLOTHING MARKET – INDUSTRY INSIGHTS

- 4.1. Industry Segmentation
- 4.2. COVID-19 overview of world economy
- 4.3. Industry Ecosystem Channel Analysis
- 4.4. Innovation & Sustainability

5. MACROECONOMIC INDICATORS

6. RECENT DEVELOPMENTS

7. MARKET DYNAMICS

- 7.1. Introduction
- 7.2. Growth Drivers
- 7.3. Market Opportunities
- 7.4. Market Restraints
- 7.5. Market Trends

8. RISK ANALYSIS

9. MARKET ANALYSIS

- 9.1. Porter's Five Forces
- 9.2. PEST Analysis
 - 9.2.1. Political
 - 9.2.2. Economic
 - 9.2.3. Social
 - 9.2.4. Technological

10. MEDICAL CLOTHING MARKET

- 10.1. Overview
- 10.2. Historical Analysis (2019-2022)
 - 10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

11. MEDICAL CLOTHING MARKET SIZE & FORECAST 2024A-2034F

- 11.1. Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
 - 11.3.1. By Product
 - 11.3.1.1. Surgical Drapes and Gowns
 - 11.3.1.1.1. By Value (USD Million) 2024-2034F
 - 11.3.1.1.2. Market Share (%) 2024-2034F
 - 11.3.1.1.3. Y-o-Y Growth (%) 2024-2034F
 - 11.3.1.2. Scrubs
 - 11.3.1.2.1. By Value (USD Million) 2024-2034F
 - 11.3.1.2.2. Market Share (%) 2024-2034F

- 11.3.1.2.3.Y-o-Y Growth (%) 2024-2034F
- 11.3.1.3.Gloves
 - 11.3.1.3.1. By Value (USD Million) 2024-2034F
 - 11.3.1.3.2.Market Share (%) 2024-2034F
 - 11.3.1.3.3.Y-o-Y Growth (%) 2024-2034F
- 11.3.1.4.Facial Protection
 - 11.3.1.4.1. By Value (USD Million) 2024-2034F
 - 11.3.1.4.2.Market Share (%) 2024-2034F
 - 11.3.1.4.3.Y-o-Y Growth (%) 2024-2034F
- 11.3.1.5.Others
 - 11.3.1.5.1. By Value (USD Million) 2024-2034F
 - 11.3.1.5.2.Market Share (%) 2024-2034F
 - 11.3.1.5.3.Y-o-Y Growth (%) 2024-2034F
- 11.3.2. By End User
 - 11.3.2.1.Hospitals
 - 11.3.2.1.1. By Value (USD Million) 2024-2034F
 - 11.3.2.1.2.Market Share (%) 2024-2034F
 - 11.3.2.1.3.Y-o-Y Growth (%) 2024-2034F
 - 11.3.2.2. Specialty Clinics
 - 11.3.2.2.1.By Value (USD Million) 2024-2034F
 - 11.3.2.2.2. Market Share (%) 2024-2034F
 - 11.3.2.2.3. Y-o-Y Growth (%) 2024-2034F
 - 11.3.2.3. Laboratories
 - 11.3.2.3.1.By Value (USD Million) 2024-2034F
 - 11.3.2.3.2. Market Share (%) 2024-2034F
 - 11.3.2.3.3. Y-o-Y Growth (%) 2024-2034F
 - 11.3.2.4. Ambulatory Clinics
 - 11.3.2.4.1.By Value (USD Million) 2024-2034F
 - 11.3.2.4.2. Market Share (%) 2024-2034F
 - 11.3.2.4.3. Y-o-Y Growth (%) 2024-2034F

12.NORTH AMERICA MEDICAL CLOTHING MARKET SIZE & FORECAST 2024A-2034F

- 12.1.Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
 - 12.3.1.By Product
 - 12.3.2. By End-user

12.4. Country

12.4.1. United States

12.4.2. Canada

13.EUROPE MEDICAL CLOTHING MARKET SIZE & FORECAST 2024A-2034F

13.1.Overview

13.2. Key Findings

13.3. Market Segmentation

13.3.1.By Product

13.3.2. By End-user

13.4.Country

13.4.1.Germany

13.4.2. United Kingdom

13.4.3. France

13.4.4. Italy

13.4.5. Spain

13.4.6. Russia

13.4.7. Rest of Europe (BENELUX, NORDIC, Hungary, Turkey & Poland)

14.ASIA-PACIFIC MEDICAL CLOTHING MARKET SIZE & FORECAST 2024A-2034F

14.1. Overview

14.2. Key Findings

14.3.Market Segmentation

14.3.1.By Product

14.3.2. By End-user

14.4. Country

14.4.1.India

14.4.2. China

14.4.3. South Korea

14.4.4.Japan

14.4.5.Rest of APAC

15.MIDDLE EAST AND AFRICA MEDICAL CLOTHING MARKET SIZE & FORECAST 2024A-2034F

15.1.Overview

15.2. Key Findings

15.3. Market Segmentation

15.3.1. By Product

15.3.2. By End-user

15.4. Country

15.4.1. Israel

15.4.2. GCC

15.4.3. North Africa

15.4.4. South Africa

15.4.5. Rest of Middle East and Africa

16. LATIN AMERICA MEDICAL CLOTHING MARKET SIZE & FORECAST 2024A-2034F

16.1. Overview

16.2. Key Findings

16.3. Market Segmentation

16.3.1. By Product

16.3.2. By End-user

16.4. Country

16.4.1. Mexico

16.4.2. Brazil

16.4.3. Rest of Latin America

17. COMPETITIVE LANDSCAPE

17.1. Company market share, 2023

17.2. Key player overview

17.3. Key stakeholders

18. COMPANY PROFILES

18.1. Cardinal Health

18.1.1. Company Overview

18.1.2. Financial Overview

18.1.3. Key Product; Analysis

18.1.4. Company Assessment

18.1.4.1. Product Portfolio

18.1.4.2. Key Clients

18.1.4.3. Market Share

- 18.1.4.4. Recent News & Development (Last 3 Yrs.)
- 18.1.4.5. Executive Team
- 18.2. Medline Industries, Inc.
- 18.3. McKesson Corporation
- 18.4. M?Inlycke Health Care AB
- 18.5. Johnson & Johnson
- 18.6.Stryker Corporation
- 18.7.DuPont
- 18.8.Royal DSM N.V.
- 18.9.Teijin Limited
- 18.10.Halyard Health
- 18.11. Fameccanica Medica SpA
- 18.12.Cherokee Uniforms
- 18.13.Scrubs & Beyond
- 18.14.Barco Uniforms
- 18.15.FIGS
- 18.16.Other Prominent Players

19. APPENDIX

20.CONSULTANT RECOMMENDATION

I would like to order

Product name: Medical Clothing Market Size, Share, and Analysis, By Product (Surgical Drapes and Gowns, Scrubs, Gloves, Facial Protection, and Others), By End User (Hospitals, Specialty Clinics, Laboratories, and Ambulatory Centres), By Region (North America, Europe, Asia-Pacific, and Rest of the World), And Regional Forecast 2024-2034

Product link: <https://marketpublishers.com/r/M3EBD4D8CA0AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M3EBD4D8CA0AEN.html>