

M-commerce Payment Market: Segmented By Transaction Type (M-Retailing, M-ticketing, M-Billing and Others); By Payment Method (Near Field Communication, Premium SMS, Wireless Application Protocol and Direct Carrier Billing) and Region – Global Analysis of Market Size, Share & Trends for 2019 – 2020 and Forecasts to 2030

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Abstracts

Product Overview

Mobile commerce, or m-commerce as it is more commonly called, is a type of e-commerce. It refers to the use of portable devices such as a cell phone or tablet to complete commercial transactions online. The term 'mobile commerce' was coined in 1997 at the global mobile commerce forum, with the precise definition being 'the delivery of electronic commerce capabilities directly into the consumer's hand, anywhere, through wireless technology.' The m-commerce market has developed as a result of technological advancements such as faster computing speed, faster internet, advanced smartphone devices, and efficient supply chain management. Digital wallets, which allow for quick and secure transactions, are one of the key reasons why mobile commerce is becoming more and more convenient.

Market Highlights

Global M-commerce Payment is expected to project a notable CAGR of 48.60% in 2030.

Global M-commerce Payment to surpass USD 185.78 billion by 2030 from USD 3.53 billion in 2020 at a CAGR of 32.9% in the coming years, i.e., 2021-30. The M-commerce Payment market is expected to be powered by increasing mobile and internet penetration, as well as adoption of smartphones for online shopping and banking

payments. The demand for mobile payment systems such as Apple Pay, PayPal one-touch, and Amazon Pay, as well as technological advances in augmented reality made in wireless handheld devices, is predicted to boost overall consumer demand for Mobile Commerce Payment over the forecast period.

Global M-commerce Payment Market: Segments

M-Retailing segment to grow with the highest CAGR during 2020-30

Global M-commerce Payment is segmented by Transaction type into M-Retailing, M-ticketing, M-Billing, and Others. M-Retailing segment held the largest market share in the year 2020 as a result of the proliferation of mobile payment solutions such as Apple Pay, PayPal One-Tap, Visa Checkout, Amazon Pay, and others. The consumer demand for online shopping and widespread adoption of smartphones for online shopping, on the other hand, are expected to build opportunities for M-commerce Payment businesses, thereby propelling the market growth.

Near Field Communication segment to grow with the highest CAGR during 2020-30

Global M-commerce Payment is segmented by Payment Method into Near Field Communication, Premium SMS, Wireless Application Protocol, and Direct Carrier Billing. Over the forecast period, the Near Field Communication segment is projected to expand at the fastest pace. Apple Pay, Samsung Pay, and Google Pay are among the digital wallets that use NFC for contactless card machines, and this is expected to fuel the mobile commerce payment market. Using close proximity radio frequency recognition, NFC phones can communicate with NFC-enabled card machines. To pass money, cell phones do not need to touch the point of sale, but they must be within a few inches of the terminal. In comparison to chip and PIN technology, which takes longer to process, NFC requires a direct and immediate transfer of encrypted data to point-of-sale devices. In London, for example, buses and tube stations allow phone payments via NFC, which is typically done by tapping the travel card.

Market Dynamics

Drivers

Increase in Number of Mobile Users and Cost-Effective Method of E-Commerce

The number of mobile device users has increased dramatically as a result of advances in mobile technology. M-Commerce, which is the mode of transactions performed through mobile devices, has seen a major increase as a result of the use of these mobile devices. Mobile devices are now at the forefront of a plethora of innovations and applications developed by consumers and companies all over the world. Mobile Commerce is regarded as a cost-effective method of providing E-Commerce to customers regardless of time or place. The basic characteristics of mobile, such as

customization, versatility, and prevalence, demonstrate the M-commerce market's enormous capacity, great fruitfulness, and high profitability. Because of the rise in smartphones, tablets, handheld computers, BYOD, and internet-enabled devices, the market is primed for strong growth prospects with investments in the near future.

Evolution of Technology and Increase in Internet Users

The future of Mobile Commerce services will be brightened by the evolution of mobile device technology, cross-platform communication approaches, and people's experience with mobile apps and services. The M-Commerce Payment Market is being guided by factors such as rising smart device adoption and the expansion of broadband connectivity. Mobile Commerce platforms are also less expensive than conventional services such as lending, purchasing, or marketing and advertisement. The proliferation of media-rich mobile communication devices, the increasing number of internet users, higher broadband speeds, and increased internet use are expected to drive the growth of the M-Commerce Market in lockstep with the growth in the number of mobile devices. There are numerous Mobile Commerce applications in the market from which one can gain in a number of ways.

Restraint

Application and Network Issue Along with Fierce Competition

Obstacles such as protecting knowledge flow, application and network infrastructure, and fierce competition is expected to hinder the growth of the market for M-commerce payments.

Global M-commerce Payment Market: Key Players

PayTM

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

PayUMoney

Freecharge

MobiKwik

BHIM UPI

Google Pay

PayPal Holdings

Samsung

Orange S.A

Other Prominent Players

Global M-commerce Payment Market: Regions

Global M-commerce Payment Market is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, Asia Pacific, and the Middle East and Africa.

Global M-commerce Payment in Asia Pacific held the largest market share in the year 2020 in terms of revenue. Consumers in emerging economies like China and India have more buying power and disposable income, allowing them to buy more goods, which helps the market expand. North America has taken a constructive role in establishing M-commerce as an important part of everyday business transactions. Some of the factors that contribute to market growth in the European region include a growing customer base for mobile commerce, the rising popularity of handheld devices, and the proliferation of technology.

Global M-commerce Payment Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA

Global M-commerce Payment Market report also contains analysis on:

M-commerce Payment Market Segments:

By Transaction type:

M-Retailing

M-ticketing

M-Billing

Others

By Payment Method

Near Field Communication

Premium SMS

Wireless Application Protocol

Direct Carrier Billing
M-commerce Payment Market Dynamics
M-commerce Payment Market Size
Supply & Demand
Current Trends/Issues/Challenges
Competition & Companies Involved in the Market
Value Chain of the Market
Market Drivers and Restraints
M-commerce Payment Market Report Scope and Segmentation

Frequently Asked Questions

How big is the M-commerce Payment market?
What is the M-commerce Payment market growth?
Which segment accounted for the largest M-commerce Payment market share?
Who are the key players in the M-commerce Payment market?
What are the factors driving the M-commerce Payment market?

Contents

1. EXECUTIVE SUMMARY

2. GLOBAL M-COMMERCE PAYMENT MARKET

- 2.1. Product Overview
- 2.2. Market Definition
- 2.3. Segmentation
- 2.4. Assumptions and Acronyms

3. RESEARCH METHODOLOGY

- 3.1. Research Objectives
- 3.2. Primary Research
- 3.3. Secondary Research
- 3.4. Forecast Model
- 3.5. Market Size Estimation

4. AVERAGE PRICING ANALYSIS

5. MACRO-ECONOMIC INDICATORS

6. MARKET DYNAMICS

- 6.1. Growth Drivers
- 6.2. Restraints
- 6.3. Opportunity
- 6.4. Trends

7. CORRELATION & REGRESSION ANALYSIS

- 7.1. Correlation Matrix
- 7.2. Regression Matrix

8. RECENT DEVELOPMENT, POLICIES & REGULATORY LANDSCAPE

9. RISK ANALYSIS

9.1. Demand Risk Analysis

9.2. Supply Risk Analysis

10. GLOBAL M-COMMERCE PAYMENT MARKET ANALYSIS

10.1. Porters Five Forces

10.1.1. Threat of New Entrants

10.1.2. Bargaining Power of Suppliers

10.1.3. Threat of Substitutes

10.1.4. Rivalry

10.2. PEST Analysis

10.2.1. Political

10.2.2. Economic

10.2.3. Social

10.2.4. Technological

11. GLOBAL M-COMMERCE PAYMENT MARKET

11.1. Market Size & forecast, 2020A-2030F

11.1.1. By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12. GLOBAL M-COMMERCE PAYMENT MARKET: MARKET SEGMENTATION

12.1. By Regions

12.1.1. North America:(U.S. and Canada), By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.2. Latin America: (Brazil, Mexico, Argentina, Rest of Latin America), By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.3. Europe: (Germany, UK, France, Italy, Spain, BENELUX, NORDIC, Hungary, Poland, Turkey, Russia, Rest of Europe), By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.4. Asia-Pacific: (China, India, Japan, South Korea, Indonesia, Malaysia, Australia, New Zealand, Rest of Asia Pacific), By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.5. Middle East and Africa: (Israel, GCC, North Africa, South Africa, Rest of Middle East and Africa), By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.2. By Transaction Type: Market Share (2020-2030F)

12.2.1. M-Retailing, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%)

2021-2030F

12.2.2. M-ticketing, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%)

2021-2030F

12.2.3. M-Billing, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.2.4. Others, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.3. By Payment Method: Market Share (2020-2030F)

12.3.1. Near Field Communication, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.3.2. Premium SMS, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%)

2021-2030F

12.3.3. Wireless Application Protocol, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.3.4. Direct Carrier Billing, By Value (USD Billion) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

COMPANY PROFILE

1. PAYTM

1. COMPANY OVERVIEW

2. COMPANY TOTAL REVENUE (FINANCIALS)

3. MARKET POTENTIAL

4. GLOBAL PRESENCE

5. KEY PERFORMANCE INDICATORS

6. SWOT ANALYSIS

7. PRODUCT LAUNCH

2. PAYUMONEY

3. FREECHARGE

4. MOBIKWIK

5. BHIM UPI

6. GOOGLE PAY

7. PAYPAL HOLDINGS

8. SAMSUNG

9. ORANGE S.A

10. OTHER PROMINENT PLAYERS

Consultant Recommendation

The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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