

Lubricant Additives Market Size, Share, and Analysis, By Type (Antioxidants, Improvers, Detergents, Viscosity Index Improvers, Dispersants, Friction Modifiers, Corrosion Inhibitors, Anti-Wear Additives, Others), By Application (Automotive {Passenger Car Motor Oil, Heavy Duty Motor Oil, Others}, Industrial {Metal Working Fluid, General Industrial Oil, Industrial Engine Oil, Others}), By Lubricant Type (Engine Oil, Metalworking Fluid, Process Oil, Transmission & Hydraulic Fluid, General Industrial Oil, Grease, Gear Oil, Others) and Regional Forecasts, 2022-2032

<https://marketpublishers.com/r/L9A091227111EN.html>

Date: November 2023

Pages: 438

Price: US\$ 4,950.00 (Single User License)

ID: L9A091227111EN

Abstracts

Lubricant Additives Market Size, Share, and Analysis, By Type (Antioxidants, Improvers, Detergents, Viscosity Index Improvers, Dispersants, Friction Modifiers, Corrosion Inhibitors, Anti-Wear Additives, Others), By Application (Automotive {Passenger Car Motor Oil, Heavy Duty Motor Oil, Others}, Industrial {Metal Working Fluid, General Industrial Oil, Industrial Engine Oil, Others}), By Lubricant Type (Engine Oil, Metalworking Fluid, Process Oil, Transmission & Hydraulic Fluid, General Industrial Oil, Grease, Gear Oil, Others) and Regional Forecasts, 2022-2032

PRODUCT OVERVIEW

Lubricant Additives Market size was USD 16.85 billion in 2021 and projected to grow from USD 17.8 billion in 2023 to USD 23.1 billion by 2032, exhibiting a CAGR of 2.9% during the forecast period.

Lubricant additives are chemical compounds that provide several functions when utilized in different rate of treatments. Lubricant additives when combined with base oils generate finished lubricants. Additives possess several functions t%li%enhance the existence and generation of finished lubricants. The utilization of lubricant additives is important in passenger car, heavy-duty lubricants, metalworking fluids and mechanical engine oils. Lubricant additives play an important role in energy and emissions management in different automobile and end-use industries.

MARKET HIGHLIGHTS

Lubricant Additives Market is expected t%li%reach USD 23.1 billion, growing at a CAGR of 2.9% during forecast period owing t%li%the increasing demand for lubricant additives in the automotive industry. The purchase of passenger and commercial vehicles is increasing which is anticipated t%li%drive the lubricant additives market in the forecast period. The increasing living standards, varying customer preferences and growing per income are expected t%li%boost the growth of the market. Growing export opportunities for lubricating oil additives may als%li%drive the market growth.

Lubricant Additives Market Segments:

Type

Antioxidants

Improvers

Detergents

Viscosity Index Improvers

Dispersants

Friction Modifiers

Corrosion Inhibitors

Anti-Wear Additives

Others

Application

Automotive {Passenger Car Motor Oil, Heavy Duty Motor Oil, Others}

Industrial {Metal Working Fluid, General Industrial Oil, Industrial Engine Oil, Others}

Lubricant Type

Engine Oil

Metalworking Fluid

Process Oil

Transmission & Hydraulic Fluid

General Industrial Oil

Grease

Gear Oil

Others

MARKET DYNAMICS

Growth Drivers

Rapid Industrialization is Expected to Boost the Growth of the Market

Advancements in Technology is Expected to Boost the Growth of the Market

Restraint

Variable Price of Raw Material May Restrain the Growth of the Market

Key Players

Dorfketal Chemicals (I) Pvt. Ltd

King Industries Inc.

BASF SE

Multisol

Infineum International Limited

DOVER CHEMICAL CORPORATION

Chevron Corporation

Evonik Industries AG

Lanxess

D.O.G Chemie

Jinzhou Kangtai Lubricant Additives Co. Ltd

Afton Chemical

Vanderbilt Holding Company Inc.

BRB International

Shepherd Chemical

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region

into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

Contents

1. EXECUTIVE SUMMARY

- 1.1. Regional Market Share
- 1.2. Business Trends
- 1.3. Lubricant Additives Market: COVID-19 Outbreak
- 1.4. Regional Trends
- 1.5. Segmentation Snapshot

2. RESEARCH METHODOLOGY

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
 - 2.5.1. Paid Sources
 - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

3. MARKET CHARACTERISTICS

- 3.1. Market Definition
- 3.2. Lubricant Additives Market: COVID-19 Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

4. LUBRICANT ADDITIVES MARKET – INDUSTRY INSIGHTS

- 4.1. Industry Segmentation
- 4.2. COVID-19 overview on world economy
- 4.3. Industry ecosystem Channel analysis
- 4.4. Innovation & Sustainability

5. MACROECONOMIC INDICATORS

6. RECENT DEVELOPMENTS

7.MARKET DYNAMICS

- 7.1. Introduction
- 7.2.Growth Drivers
- 7.3.Market Opportunities
- 7.4. Market Restraints
- 7.5.Market Trends

8. RISK ANALYSIS

9. MARKET ANALYSIS

- 9.1. Porters Five Forces
- 9.2.PEST Analysis
 - 9.2.1. Political
 - 9.2.2.Economic
 - 9.2.3.Social
 - 9.2.4.Technological

10. LUBRICANT ADDITIVES MARKET

- 10.1.Overview
- 10.2. Historical Analysis (2016-2021)
 - 10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

11.LUBRICANT ADDITIVES MARKET SIZE & FORECAST 2022A-2032F

- 11.1.Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
 - 11.3.1.By Type
 - 11.3.1.1. Antioxidants
 - 11.3.1.1.1. By Value (USD Million) 2022-2032F
 - 11.3.1.1.2.Market Share (%) 2022-2032F
 - 11.3.1.1.3.Y-o-Y Growth (%) 2022-2032F
 - 11.3.1.2.Improvers
 - 11.3.1.2.1.By Value (USD Million) 2022-2032F
 - 11.3.1.2.2. Market Share (%) 2022-2032F

- 11.3.1.2.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.1.3. Detergents
 - 11.3.1.3.1. By Value (USD Million) 2022-2032F
 - 11.3.1.3.2. Market Share (%) 2022-2032F
 - 11.3.1.3.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.1.4. Viscosity Index Improvers
 - 11.3.1.4.1. By Value (USD Million) 2022-2032F
 - 11.3.1.4.2. Market Share (%) 2022-2032F
 - 11.3.1.4.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.1.5. Dispersants
 - 11.3.1.5.1. By Value (USD Million) 2022-2032F
 - 11.3.1.5.2. Market Share (%) 2022-2032F
 - 11.3.1.5.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.1.6. Friction Modifiers
 - 11.3.1.6.1. By Value (USD Million) 2022-2032F
 - 11.3.1.6.2. Market Share (%) 2022-2032F
 - 11.3.1.6.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.1.7. Corrosion Inhibitors
 - 11.3.1.7.1. By Value (USD Million) 2022-2032F
 - 11.3.1.7.2. Market Share (%) 2022-2032F
 - 11.3.1.7.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.1.8. Anti-Wear Additives
 - 11.3.1.8.1. By Value (USD Million) 2022-2032F
 - 11.3.1.8.2. Market Share (%) 2022-2032F
 - 11.3.1.8.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.1.9. Others
 - 11.3.1.9.1. By Value (USD Million) 2022-2032F
 - 11.3.1.9.2. Market Share (%) 2022-2032F
 - 11.3.1.9.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.2. By Application
 - 11.3.2.1. Automotive
 - 11.3.2.1.1. By Value (USD Million) 2022-2032F
 - 11.3.2.1.2. Market Share (%) 2022-2032F
 - 11.3.2.1.3. Y-o-Y Growth (%) 2022-2032F
 - 11.3.2.2. Industrial
 - 11.3.2.2.1. By Value (USD Million) 2022-2032F
 - 11.3.2.2.2. Market Share (%) 2022-2032F
 - 11.3.2.2.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.3. By Lubricant Type

- 11.3.3.1.Engine Oil
 - 11.3.3.1.1.By Value (USD Million) 2022-2032F
 - 11.3.3.1.2. Market Share (%) 2022-2032F
 - 11.3.3.1.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.3.2. Metalworking Fluid
 - 11.3.3.2.1. By Value (USD Million) 2022-2032F
 - 11.3.3.2.2.Market Share (%) 2022-2032F
 - 11.3.3.2.3.Y-o-Y Growth (%) 2022-2032F
- 11.3.3.3. Process Oil
 - 11.3.3.3.1. By Value (USD Million) 2022-2032F
 - 11.3.3.3.2.Market Share (%) 2022-2032F
 - 11.3.3.3.3.Y-o-Y Growth (%) 2022-2032F
- 11.3.3.4. Transmission & Hydraulic Fluid
 - 11.3.3.4.1. By Value (USD Million) 2022-2032F
 - 11.3.3.4.2. Market Share (%) 2022-2032F
 - 11.3.3.4.3. Y-o-Y Growth (%) 2022-2032F
- 11.3.3.5. General Industrial Oil
 - 11.3.3.5.1. By Value (USD Million) 2022-2032F
 - 11.3.3.5.2.Market Share (%) 2022-2032F
 - 11.3.3.5.3.Y-o-Y Growth (%) 2022-2032F
- 11.3.3.6. Grease
 - 11.3.3.6.1. By Value (USD Million) 2022-2032F
 - 11.3.3.6.2.Market Share (%) 2022-2032F
 - 11.3.3.6.3.Y-o-Y Growth (%) 2022-2032F
- 11.3.3.7. Gear Oil
 - 11.3.3.7.1. By Value (USD Million) 2022-2032F
 - 11.3.3.7.2.Market Share (%) 2022-2032F
 - 11.3.3.7.3.Y-o-Y Growth (%) 2022-2032F
- 11.3.3.8. Others
 - 11.3.3.8.1. By Value (USD Million) 2022-2032F
 - 11.3.3.8.2.Market Share (%) 2022-2032F
 - 11.3.3.8.3.Y-o-Y Growth (%) 2022-2032F

12. NORTH AMERICA LUBRICANT ADDITIVES MARKET SIZE & FORECAST 2022A-2032F

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation

- 12.3.1. By Type
- 12.3.2. By Application
- 12.3.3. By Lubricant Type
- 12.4. Country
 - 12.4.1. United States
 - 12.4.2. Canada

13. EUROPE LUBRICANT ADDITIVES MARKET SIZE & FORECAST 2022A-2032F

- 13.1. Overview
- 13.2. Key Findings
- 13.3. Market Segmentation
 - 13.3.1. By Type
 - 13.3.2. By Application
 - 13.3.3. By Lubricant Type
- 13.4. Country
 - 13.4.1. Germany
 - 13.4.2. United Kingdom
 - 13.4.3. France
 - 13.4.4. Italy
 - 13.4.5. Spain
 - 13.4.6. Russia
 - 13.4.7. Rest of Europe (BENELUX, NORDIC, Hungary, Turkey & Poland)

14. ASIA LUBRICANT ADDITIVES MARKET SIZE & FORECAST 2022A-2032F

- 14.1. Overview
- 14.2. Key Findings
- 14.3. Market Segmentation
 - 14.3.1. By Type
 - 14.3.2. By Application
 - 14.3.3. By Lubricant Type
- 14.4. Country
 - 14.4.1. India
 - 14.4.2. China
 - 14.4.3. South Korea
 - 14.4.4. Japan
 - 14.4.5. Rest of APAC

15. MIDDLE EAST AND AFRICA LUBRICANT ADDITIVES MARKET SIZE & FORECAST 2022A-2032F

- 15.1. Overview
- 15.2. Key Findings
- 15.3. Market Segmentation
 - 15.3.1. By Type
 - 15.3.2. By Application
 - 15.3.3. By Lubricant Type
- 15.4. Country
 - 15.4.1. Israel
 - 15.4.2. GCC
 - 15.4.3. North Africa
 - 15.4.4. South Africa
 - 15.4.5. Rest of Middle East and Africa

16. LATIN AMERICA LUBRICANT ADDITIVES MARKET SIZE & FORECAST 2022A-2032F

- 16.1. Overview
- 16.2. Key Findings
- 16.3. Market Segmentation
 - 16.3.1. By Type
 - 16.3.2. By Application
 - 16.3.3. By Lubricant Type
- 16.4. Country
 - 16.4.1. Mexico
 - 16.4.2. Brazil
 - 16.4.3. Rest of Latin America

17. COMPETITIVE LANDSCAPE

- 17.1. Company market share, 2021
- 17.2. Key player overview
- 17.3. Key stakeholders

18. COMPANY PROFILES

- 18.1. Dorfketal Chemicals (I) Pvt. Ltd

- 18.1.1. Company Overview
- 18.1.2. Financial Overview
- 18.1.3. Key Product; Analysis
- 18.1.4. Company Assessment
 - 18.1.4.1. Product Portfolio
 - 18.1.4.2. Key Clients
 - 18.1.4.3. Market Share
 - 18.1.4.4. Recent News & Development (Last 3 Yrs.)
 - 18.1.4.5. Executive Team
- 18.2. King Industries Inc.
- 18.3. BASF SE
- 18.4. Multisol
- 18.5. Infineum International Limited
- 18.6. DOVER CHEMICAL CORPORATION
- 18.7. Chevron Corporation
- 18.8. Evonik Industries AG
- 18.9. Lanxess
- 18.10. D.O.G Chemie
- 18.11. Jinzhou Kangtai Lubricant Additives Co. Ltd
- 18.12. Afton Chemical
- 18.13. Vanderbilt Holding Company Inc.
- 18.14. BRB International
- 18.15. Shepherd Chemical
- 18.16. Other Prominent Players

19. APPENDIX

20. CONSULTANT RECOMMENDATION

I would like to order

Product name: Lubricant Additives Market Size, Share, and Analysis, By Type (Antioxidants, Improvers, Detergents, Viscosity Index Improvers, Dispersants, Friction Modifiers, Corrosion Inhibitors, Anti-Wear Additives, Others), By Application (Automotive {Passenger Car Motor Oil, Heavy Duty Motor Oil, Others}, Industrial {Metal Working Fluid, General Industrial Oil, Industrial Engine Oil, Others}), By Lubricant Type (Engine Oil, Metalworking Fluid, Process Oil, Transmission & Hydraulic Fluid, General Industrial Oil, Grease, Gear Oil, Others) and Regional Forecasts, 2022-2032

Product link: <https://marketpublishers.com/r/L9A091227111EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/L9A091227111EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970