

# **Leather Chemicals Market: Segmented By Chemicals Type (Tanning & Dyeing Chemicals, Beam House Chemicals, and Finishing Chemicals): By End User (Footwear, Furniture, Automotive, Textile & Fashion, and Others): Global Analysis by Market size, share & trends for 2019-2020 and forecasts to 2030**

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## **Abstracts**

176+ Pages Research Report The Leather Chemicals Market to surpass USD 15.98 billion by 2030 from USD 8.00 billion in 2020 at a CAGR of 7.17% within the coming years, i.e., 2020-30.

### Product overview

Leather chemicals are a class of products used in the treatment of animal hides to make leather. Leather chemicals are used in various stages of leather processing, including tanning, and finishing, grease and water repellants, and drum dyeing. They are often defined as alloys that return to their original shape when deformed. The uses of leather chemicals as actuators have expanded the spectrum of various scientific fields. Other chemicals for leather include copper-magnesium, iron-manganese, silicon, and copper-aluminum-nickel alloys. Leather chemicals have two stable phases: the high-temperature phase called austenite and therefore the low-temperature phase called martensite. The first is symmetrical while the second is less symmetrical. or thermal.

### Market Highlights

The Leather Chemicals Market is predicted to project a notable CAGR of 7.17% in 2030.

The Leather Chemicals Market to surpass USD 15.98 billion by 2030 from USD 8.00 billion in 2020 at a CAGR of 7.17% within the coming years, i.e., 2020-30. The broad

expansion, together with increased healthcare spending in the biomedical sector, should add to the demand for leather chemicals. The first successful application was the hydraulic clutch made of nitinol in military aircraft. Other applications such as bras, thermal and electrical actuators, and orthodontic arches have also seen remarkable growth for the Leather Chemicals Market in recent years. In addition, increasing demand for consumer electronics such as coffee makers, ovens, air conditioners, and refrigerators is expected to fuel growth in the Leather Chemicals Market.

#### Recent News and Development:

In September 2020 Evonik launched GuanAMINO®, its own product guanidinoacetic acid (GAA) to improve energy metabolism in livestock farming

#### Leather Chemicals Market: Segments

Tanning & Dyeing segment to grow with the highest CAGR during 2020-2030

The Leather Chemicals Market is segmented by Chemicals Type into Tanning & Dyeing Chemicals, Beam House Chemicals, and Finishing Chemicals. The Tanning & Dyeing segment had the highest revenue in 2020 and is expected to grow at a significant CAGR over the forecast period. The growth has been attributed to the ability of tanning and dyeing chemicals to improve the softness and flexibility of leather products. Chemicals are gaining importance due to their structural differences in the tanning process and they help improve the appearance of leather products and complement the growth of the Leather Chemicals Market.

Footwear Industry segment to grow with the highest CAGR during 2020-2030

The Leather Chemicals Market is segmented by End-use Industry into Footwear, Furniture, Automotive, Textile & Fashion, and Others. The Footwear segment had the highest sales and is projected to reach \$ 2.4 billion by the end of the forecast period, driven by population growth and increased consumer demand for leather shoes. In addition, the shoe industry is an important employer in developing countries. The development of the shoe industry is likely to increase the number of jobs in the coming years.

#### Leather Chemicals Market: Market Dynamics

##### Drivers

Increasing adoption of chemicals in end-use industry and for pH neutralization

The Leather Chemicals Market is experiencing lucrative growth due to key factors such as the increase in the use of leather chemicals in end-user industries such as the

footwear and textile industries. Aesthetically pleasing leather shoes and improved leather shoe manufacturing have increased the use of leather chemicals such as systems, polymers, dyeing aids, and fatliquoring agents. Leather chemicals offer properties such as improved mold resistance, softness, and adhesiveness, which is driving global demand. Other uses of leather chemicals such as chromium sulfate, formic acid. Sodium Bicarbonate and Degreaser are gaining in importance as these chemicals are increasingly used to neutralize pH, lower pH in re-chromatin, and bind the dyeing chemicals to the leather, which is the rapid growth of the Leather Chemicals Market.

Increasing per capita, fast-changing fashion, and regular innovation  
Rising per capita income of individuals, growing influx of consumers, and the growth of the tourism industry are some of the main reasons that are driving increased demand for luxury goods and Leather Chemicals Market. The level of awareness of various luxury products continues to drive the demand for Leather Chemicals Market. Regular innovation and the changing design pattern of various leather and luxury products mean that the demand for Leather Chemicals Market is increasing. The growing trends in purchasing various leather products are contributing to the growth of the Leather Chemicals Market. The increase in the disposable income of people in North America and Europe is likely to lead people to invest more in purchasing luxury leather products such as clothing, shoes, and other items.

### Restraints

#### Environmental impact of chrome-tanned leather

The benefits of chrome-tanned leather and the increasing use of leather chemicals in end-user industries such as textiles and shoes are driving the growth of the global Leather Chemicals Market. Leather chemicals are curbing the growth of the leather chemicals market. Another major challenge facing the Leather Chemicals Market is finding an alternative to the hazardous chemicals used in leather processing.

#### Impact of the COVID-19 on the Leather Chemicals Market

The world market for leather chemicals has been severely affected by the outbreak of the COVID19 pandemic. The suspension of industrial activity affected the Leather Chemicals Market due to weak consumer confidence, store closures, and depletion of consumer incomes. Global GDP has changed consumer behavior and reduced demand for leather chemicals. To curb the spread of the coronavirus, the governments of several countries have imposed travel restrictions that severely affect the supply of raw materials for leather production. Labor shortages, interruptions in the supply chain, and delayed shipping hampered leather production. Since the pandemic, leather exports

have declined and the use of chemicals in leather production has decreased.

### Leather Chemicals Market: Key Players

Lanxess AG

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Clariant AG

Solvay

Arkema SA

Eastman Chemical Company

Evonik Industries AG

Evonik Industries AG

Stahl Holdings B.V.

Elementis PLC

Indofil Industries Limited

### Leather Chemicals Market: Regions

Leather Chemicals Market is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, Asia Pacific, and the Middle East, and Africa. The Asia-Pacific region is expected to boost the Leather Chemicals Market, where India is expected to become a leader in the automotive industry by 2030, according to the IBEF, offering opportunities for electric and commercial vehicles. In addition, the Indian auto industry became the fourth largest in the world with an annual increase in sales of 8%. The growing automotive industry is expected to expand the Leather Chemicals Market for their market applications. Interior and exterior parts. China is the leading producer of pigskin and pigskin, which is an important raw material for making leather products. In addition, the leather industry is growing rapidly in countries such as Korea, Vietnam, Indonesia, and Taiwan. The growth is mainly due to low labor costs and the presence of large numbers of medium and small tanneries, which in turn fueled demand for other chemicals in the Asia Pacific region.

Leather Chemicals Market is further segmented by region into:

North America Market Size, Share Trends, Opportunities, Y-o-Y Growth, CAGR-United States and Canada

Latin America Market Size, Share Trends, Opportunities, Y-o-Y Growth, CAGR-Mexico,

Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share Trends, Opportunities, Y-o-Y Growth, CAGR- United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share Trends, Opportunities, Y-o-Y Growth, CAGR-India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

Middle East and Africa Market Size, Share Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA

Leather Chemicals Market report also contains analysis on:

Leather Chemicals Market Segments:

By Chemicals Type

Tanning & Dyeing Chemicals

Beam House Chemicals

Finishing Chemicals

By End-User

Footwear

Furniture

Automotive

Textile & Fashion

Others

Leather Chemicals Market Dynamics

Leather Chemicals Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value chain of the Market

Market Drivers and Restraints

Leather Chemicals Market Report Scope and Segmentation

Report Attribute Details

Market size value in 2020 USD 8.00 billion

Revenue forecast in 2030 USD 15.98 billion

Growth Rate CAGR of 7.17% from 2021 to 2030

Base year for estimation 2020

Quantitative units Revenue in USD million and CAGR from 2021 to 2030

Report coverage Revenue forecast, company ranking, competitive landscape, growth

factors, and trends

Segments covered Basis, Chemicals Type, End-User, and Region

Region scope North America; Europe; Asia Pacific; Latin America; Middle East & Africa (MEA)

Key companies profiled Lanxess AG, Clariant AG, Solvay, Arkema SA, Eastman Chemical Company, Evonik Industries AG, Evonik Industries AG Stahl Holdings B.V., Elementis PLC, Indofil Industries Limited

Frequently Asked Questions on the Leather Chemicals Market

How widely can a Leather Chemicals Market expand?

Who are the key players in the Leather Chemicals Market?

Which segment is anticipated to hold the largest Leather Chemicals Market share?

What could be the factors driving the growth of the Leather Chemicals Market?

What could be the exigent factors in the growth of Leather Chemicals Market?

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Consultant Recommendation

\*\*The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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