

Kuwait Facility Management Market: Market Segments: By Service (Property [HVAC Maintenance, Mechanical & Electrical Maintenance], Cleaning, Security, Catering, Support, Environmental Management and Other Services); By End User (Commercial, Residential & Industrial) By Mode (In-House & Outsourced [Integrated, Bundled, Single]); By Type (Hard, Soft and Others) Regions; – Analysis of Market Size, Share & Trends for 2014 – 2019 and Forecasts to 2030

<https://marketpublishers.com/r/KDFAF9AA7A1BEN.html>

Date: May 2024

Pages: 157

Price: US\$ 5,000.00 (Single User License)

ID: KDFAF9AA7A1BEN

Abstracts

Product Overview

For a long period of time, Facility Management has become one of the influential sectors yearnings for maximum recognition. The development began about a few decades ago when end-users considered the option of outsourcing the operation, maintenance, and other non-core activities related to the facility to a professional company that formed a new industry called FM. Today, FM has grown as a consumer delight by using advanced technology and modular building models to accommodate various needs, giving way to managing facilities. FM Services are classified into two main types: Hard Services: Electrical, Mechanical, Plumbing, HVAC, Fire Safety, and other systems/solutions related to construction maintenance. Cleaning, Security / Staffed Guards, Landscaping, Waste Collections, Pest Control, Rope Entry, Catering, and other related services are included.

Market Highlights

Kuwait Facility Management Market is expected to project a notable CAGR in 2030.

Kuwait Facility Management Market to surpass USD XXXX million by 2030 from USD XXXX million in 2019 at a CAGR of XX% throughout the forecast period, i.e. 2020-30. Growth in the country's market is driven by the increasing use of facility management services in commercial buildings, residential construction projects, infrastructure projects, and industrial projects. As various projects are underway, the demand is expected to expand in Kuwait countries, following governments' strategic measures to accelerate demand development in the coming years.

Kuwait Facility Management Market: Segments

Catering and Support Services Segment to grow with the highest CAGR during 2019-30
Kuwait Facility Management Market is segmented by service into property services, cleaning services, security services, catering services, support services, environmental management services, and other services. The cleaning services segment accounted for the larger market share in 2019 and is expected to be the fastest-growing category during the forecast period owing to their growing demand in the country's hospitality and service industries.

In-House segment to grow with the highest CAGR during 2019-30

Kuwait Facility Management Market is segmented by mode into outsourced, and in-house. Based on mode, the greater market share was accounted for by the in-house group due to the high acceptance rate, long-standing presence, and comparatively low price. The dominance of the in-house mode of service is driven by the fact that a large number of businesses are still operating through internal facility management teams or professionals who maintain their properties regularly.

Kuwait Facility Management Market: Market Dynamics

Drivers

Growing hospitality industry in the country
country 's rising hospitality industry and increasing investment in upcoming infrastructure projects are the key drivers that are expected to propel the Kuwaiti facility management sector to expand. Kuwait's increasing real estate industry and the young people's per capita income are also leading to high-quality residential options, resulting in increased demand for companies to operate these facilities. The country is focused on reducing its economic dependence on revenues from oil and gas, which is one of the main drivers of increased investment in hospitality.

Upcoming infrastructure projects

Increasing investment in upcoming projects, especially in residential and commercial units, shopping centers, and others, would reinforce the country's demand for facility management services. Mega-building projects in these economies and rising government spending to further build better and smarter infrastructure offer enormous opportunities for market players in facility management to expand their businesses in the region. Local and regional players are leveraging the business opportunity to provide these assets with maintenance facilities. Kuwait's real estate development firms are also launching their own affiliates. Thus, infrastructure development would have a positive effect on the growth of the Kuwaiti facility management industry.

Restraints

Lack of competent professional resources

The main constraint in the Kuwaiti facility management sector is the lack of qualified technical resources. As facility management is a labor-intensive industry, the recruitment of professional workers is a challenge for service providers. This complicates the work of these firms, as their programs are entirely workforce-based. Efficient technical tools provide consumers with effective distribution and quality services. Also, as businesses rely on expatriate employees, employee immigration laws and regulations are a major challenge faced by market players in the region. ?

KUWAIT Facility Management Market: Key Players

EMCOR Group Inc.

Company Overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

Recent Development

Regional Presence

SWOT Analysis

Khidmah LLC

Interserve plc.

Musandam Facilities Management Co. Ltd

Emrill Services LLC

Cofely Besix Facility Management

Imdaad LLC

United Facilities Management

Farneq Services LLC

Kharafi National

KUWAIT Facility Management Market report also contains analysis on:

KUWAIT Facility Management Market Segments:

By Service:

Property services

HVAC maintenance services

Mechanical and electrical maintenance services

Other services

Cleaning services

Security services

Catering services

Support services

Environmental management services

Other services

By End User:

Commercial

Industrial

Residential

By Mode:

In-house

Outsourced

Integrated

Bundled

Single

By Type:

Hard

Soft

Others

KUWAIT Facility Management Market Dynamics

KUWAIT Facility Management Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

Contents

1. EXECUTIVE SUMMARY

2. KUWAIT FACILITY MANAGEMENT MARKET

- 2.1. Product Overview
- 2.2. Market Definition
- 2.3. Segmentation
- 2.4. Assumptions and Acronyms

3. RESEARCH METHODOLOGY

- 3.1. Research Objectives
- 3.2. Primary Research
- 3.3. Secondary Research
- 3.4. Forecast Model
- 3.5. Market Size Estimation

4. AVERAGE PRICING ANALYSIS

5. MACRO-ECONOMIC INDICATORS

6. MARKET DYNAMICS

- 6.1. Growth Drivers
- 6.2. Restraints
- 6.3. Opportunity
- 6.4. Trends

7. CORRELATION & REGRESSION ANALYSIS

- 7.1. Correlation Matrix
- 7.2. Regression Matrix

8. RECENT DEVELOPMENT, POLICIES & REGULATORY LANDSCAPE

9. RISK ANALYSIS

9.1. Demand Risk Analysis

9.2. Supply Risk Analysis

10. KUWAIT FACILITY MANAGEMENT ANALYSIS

10.1. Porters Five Forces

10.1.1. Threat of New Entrants

10.1.2. Bargaining Power of Suppliers

10.1.3. Threat of Substitutes

10.1.4. Rivalry

10.2. PEST Analysis

10.2.1. Political

10.2.2. Economic

10.2.3. Social

10.2.4. Technological

11. KUWAIT FACILITY MANAGEMENT MARKET

11.1. Market Size & forecast, 2019A-2030F

11.1.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.1.2. By Volume (Million Units) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12. KUWAIT FACILITY MANAGEMENT MARKET: MARKET SEGMENTATION

12.1. By Service: Market Share (2020-2030F)

12.1.1. Property services, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.2. Cleaning services, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.3. Security services, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
2020-Catering services, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.4. Support services, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.5. Environmental management services, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.6. Other services, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.2. By End User: Market Share (2020-2030F)

12.2.1. Commercial, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)
2020-2030F

12.2.2. Industrial, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.2.3. Residential, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)
2020-2030F

12.3. By Mode: Market Share (2020-2030F)

12.3.1. In-house, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.3.2. Outsourced, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)
2020-2030F

12.4. By Type: Market Share (2020-2030F)

12.4.1. Hard, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.4.2. Soft, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.4.3. Others, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

Company Profile

1. EMCOR GROUP INC

1. COMPANY OVERVIEW

2. COMPANY TOTAL REVENUE (FINANCIALS)

3. MARKET POTENTIAL

4. GLOBAL PRESENCE

5. KEY PERFORMANCE INDICATORS

6. SWOT ANALYSIS

7. PRODUCT LAUNCH

2. KHARAFI NATIONAL

3. KHARAFI NATIONAL.

4. FAWAZ REFRIGERATION & AIR CONDITIONING COMPANY

5. ECOVERTFM KUWAIT

6. AL MAZAYA HOLDING COMPANY**7. AL-AWSAT UNITED REAL ESTATE CO****8. R&E PETROLEUM CO****9. REFRIGERATION INDUSTRIES & STORAGE COMPANY****10. OTHER PROMINENT PLAYERS**

Consultant Recommendation

**The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

I would like to order

Product name: Kuwait Facility Management Market: Market Segments: By Service (Property [HVAC Maintenance, Mechanical & Electrical Maintenance], Cleaning, Security, Catering, Support, Environmental Management and Other Services); By End User (Commercial, Residential & Industrial) By Mode (In-House & Outsourced [Integrated, Bundled, Single]); By Type (Hard, Soft and Others) Regions; – Analysis of Market Size, Share & Trends for 2014 – 2019 and Forecasts to 2030

Product link: <https://marketpublishers.com/r/KDFAF9AA7A1BEN.html>

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/KDFAF9AA7A1BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970