

# **Impact of COVID-19 on Global Water-Soluble Fertilizers Market Segmented; By Product Type (Bio Stimulants, Potassic, Phosphatic, Micronutrients, Bio Fertilizers, And Nitrogen); By Applications (Foliar and fertigation); By Crop Type (Field, Horticulture, Ornamental, Turf and Plantation); and Region – Analysis of Market Size, Share & Trends for 2016 – 2019 and Forecasts to 2030**

<https://marketpublishers.com/r/I9ADD34E0789EN.html>

Date: July 2024

Pages: 177

Price: US\$ 5,000.00 (Single User License)

ID: I9ADD34E0789EN

## **Abstracts**

### Product Overview

Vegetable seed is a developing plant that is surrounded by a shell. After fertilization with pollen and a certain growth inside the mother plant, a seed is the product of the mature ovule. After fertilization and cultivation, the final vegetable is used in commercial vegetable production. Seeds are the main and essential cultivation requirements and seed demand is important to assess. Cultivation is an important part of the survival of life and the cultivation of crops. As the world's demography is rising, there is a greater need for agriculture, as many people are helping with it.

### Market Highlights

Global Vegetable Seeds Market is anticipated to exceed USD XX billion by 2030 from USD XX billion in 2019 at a CAGR of XX.X% throughout the forecast period, i.e., 2020-30. The global Vegetable Seeds market is estimated to grow on the back of the following reasons. Growing demand for nutritious food, creative manufacturing methods, new technologies, and the emergence of agriculture development can be contributed to market growth. The demand for high-quality fruit and vegetables is anticipated to accelerate market share over the forecast timeframe as the seeds are the essential and

crucial contribution to sustainable agriculture.

## Global Vegetable Seeds Market Opportunity Analysis

Source: Fatpos Global

### Global Vegetable Seeds Market: Segments

Global Vegetable Seeds Market has been segmented on the basis of technology, and by product type. It has been further segmented on the basis of region into North America, Europe, Asia-Pacific, Mid East, and Africa.

### By Activity Type (in %), Global Vegetable Seeds Market, 2019

The Outdoor segment is anticipated to register XX% of the volume share and is expected to grow at a highest CAGR.

Based on the activity the market is bifurcated into: Indoor and Outdoor

Outdoor cultivation activities in countries such as India and China where agriculture is the primary sector and contribute to maximum share in the country's GDP are the reason for such segment growth. Moreover, rising population and the need for adequate supply of food lead to outdoor segment growth.

Increasing trends of indoor farming and growing activities of indoor cultivation in the modern era lead to significant growth opportunities for an indoor segment. Moreover, increasing consciousness towards health has led to the growth of indoor cultivation activities, which in turn led to higher demand for vegetable seeds.

### By Product Type (in %), Global Vegetable Seeds Market, 2019

Solanaceous vegetables segment is anticipated to register XX% of the volume share and is expected to grow at a highest CAGR

Based on the product type the market is bifurcated into: leafy, cucurbit vegetables, brassica, solanaceous vegetables, root & bulb.

This growth is mainly due to rising demand from end-user vertical for vegetables like onions, tomatoes, turnips, cabbages, etc. in emerging nations like India and China with high demography, thus leading to surging demand for food

### Global Vegetable Seeds Market: Market Dynamics

#### Drivers

Primary source of nutrients

Vegetable demand is rising due to an increase in the global population since it is one of the sources of the essential nutrients. The growth of the market for vegetable seeds in the global population is anticipated to accelerate. It has been reported that the number of people taking up agriculture increases. The growth of agriculture would fuel the growth of the market for vegetable seeds.

#### Alternative uses

The large demand for vegetables in different divisions of the food industry such as food processing, food services, bakery, and other industries has risen globally. Widespread use of vegetables across different food markets is anticipated to fuel growth in the industry. A greater understanding of vegetable consumption, food, and nutrition requirements, has led to an increased demand for plants. Changes in food habits are also anticipated to augment business growth.

#### Restraints

##### Perishable good

The seeds have a limited shelf life and cannot be processed for the long-term, hampering the growth of the vegetable seeds market. The seeds are perishable. Market growth is also hampered by the usage of spurious seed, which is not of the same source or growth and does not perform the same function but which looks like the original seed. False seeds would prevent the vegetable seeds market from growing.

#### Global Vegetable Seeds Market: Region

Asia Pacific was the largest market accounting for XX% of the total market volume share in 2019

Global Vegetable Seeds market is segmented on the basis of regional analysis into five major regions. These include North America, Latin America, Europe, Asia-Pacific, and the rest of the world is classified as Middle-East and Africa.

During the projected timeline, the market in the Asia Pacific is projected to see tremendous opportunities. The flourishing agricultural industry in India and China is responsible for the growth in the region. In the coming years, the market will witness lucrative opportunities due to growing awareness of the health benefits of vegetables having a huge impact on the market. The high production and consumption pattern of vegetables in India has provided a profitable share for the seed industry. During the projected timeframe, Europe's market is expected to experience huge demand as breeding technology developments are rapid. The production of quality plants is projected to make an important contribution to the growth of the market

Source: Fatpos Global

Global Vegetable Seeds market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- UK, Germany, France, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia-Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- India, China, South Korea, Malaysia, Japan, Indonesia, Australia, New Zealand, and Rest of Asia-Pacific

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- North Africa, Israel, GCC, South Africa and Rest of Middle East and Africa  
Global Vegetable Seeds Market: Competitive Landscape

Enhancing global commitment to organic seeds explores new ways to extend their domestic and national reach in this market. Companies are also using government subsidies to strengthen their footprints in the market for producing seeds. The increasing consumption of vegetables in developing countries is projected to provide producers of hybrid vegetable seeds with profitable growth opportunities. To fulfill consumers' needs, the hybrid vegetable seed suppliers are focused on developing new varieties of compatible vegetables with innovative packaging and the creation of new products.

Global Vegetable Seeds Market: Impact of COVID-19

The COVID-19 epidemic has triggered the devastation of many businesses worldwide in the supply chain. Nevertheless, amidst the pandemic, the high demand for critical commodities would encourage healthy business growth. The outbreak of coronavirus has a lesser effect on the seed market as per the International Seed Federation (ISF) because it was regarded to maintain the supply of seed to the farmers as an essential commodity. Seed supply in many countries can easily build opportunities for the market to escape food shortages in the midst of the coronavirus.

Key Players:

Bayer CropScience (Germany)

Company Overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

Recent Development

Regional Presence

SWOT Analysis

Takii & Co. (Japan)

Mahindra Agri (Samriddhi) (India)

Syngenta (Switzerland)

Sakata Seed Corporation (Japan)

Advanta (India)

Monsanto (US)

Western Bio Vegetable Seed (India)

Groupe Limagrain (France)

Other prominent player

Global Vegetable Seeds Market Report also contains an analysis on:

Vegetable Seeds Market by segment:

By Product Type:

Leafy

cucurbit vegetables

brassica

solanaceous vegetables

root & bulb

By Activity:

Indoor

Outdoor

Vegetable Seeds Market Size

Vegetable Seeds Market Dynamics

Supply and Demand

Current Issues/trends/challenges

Competition and Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. WATER SOLUBLE FERTILIZERS**

- 2.1. Product Overview
- 2.2. Market Definition
- 2.3. Segmentation
- 2.4. Assumptions and Acronyms

### **3. RESEARCH METHODOLOGY**

- 3.1. Research Objectives
- 3.2. Primary Research
- 3.3. Secondary Research
- 3.4. Forecast Model
- 3.5. Market Size Estimation

### **4. AVERAGE PRICING ANALYSIS**

### **5. MARKET DYNAMICS**

- 5.1. Growth Drivers
- 5.2. Restraints
- 5.3. Opportunity
- 5.4. Trends

### **6. CORRELATION & REGRESSION ANALYSIS**

- 6.1. Correlation Matrix
- 6.2. Regression Matrix

### **7. RECENT DEVELOPMENT, POLICIES & REGULATORY LANDSCAPE**

### **8. RISK ANALYSIS**

- 8.1. Demand Risk Analysis
- 8.2. Supply Risk Analysis

## **9. WATER SOLUBLE FERTILIZERS INDUSTRY ANALYSIS**

### 9.1. Porters Five Forces

- 9.1.1. Threat of New Entrants
- 9.1.2. Bargaining Power of Suppliers
- 9.1.3. Threat of Substitutes
- 9.1.4. Rivalry

### 9.2. PEST Analysis

- 9.2.1. Political
- 9.2.2. Economic
- 9.2.3. Social
- 9.2.4. Technological

## **10. GLOBAL WATER SOLUBLE FERTILIZERS MARKET**

### 10.1. Market Size & forecast, 2019A-2030F

- 10.1.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
- 10.1.2. By Volume (Million Units) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

## **11. GLOBAL WATER SOLUBLE FERTILIZERS MARKET: MARKET SEGMENTATION**

### 11.1. By Regions

- 11.1.1. North America:(U.S. and Canada) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
  - 11.1.2. Latin America: (Brazil, Mexico, Argentina, Rest of Latin America) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
  - 11.1.3. Europe: (Germany, UK, France, Italy, Spain, BENELUX, NORDIC, Hungary, Poland, Turkey, Russia, Rest of Europe) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
  - 11.1.4. Asia-Pacific: (China, India, Japan, South Korea, Indonesia, Malaysia, Australia, New Zealand, Rest of Asia Pacific) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
  - 11.1.5. Middle East and Africa: (Israel, GCC, North Africa, South Africa, Rest of Middle East and Africa) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
- ### 11.2. By product type: Market Share (2020-2030F)
- 11.2.1. Bio stimulants, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

- 11.2.2. potassic, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
- 11.2.3. phosphatic, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
- 11.2.4. bio fertilizers, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
- 11.3. By Applications: Market Share (2020-2030F)
  - 11.3.1. Foliar, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
  - 11.3.2. Fertigation, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
  - 11.3.3. Other applications, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

## **12. COMPANY PROFILE**

### **13. K+S AKTIENGESELLSCHAFT (GERMANY)**

- 13.1. Company Overview
- 13.2. Company Total Revenue (Financials)
- 13.3. Market Potential
- 13.4. Global Presence
- 13.5. Key Performance Indicator s
- 13.6. SWOT Analysis
- 13.7. Product Launch

### **14. AGRIMUM INC. (CANADA)**

### **15. YARA INTERNATIONAL ASA (NORWAY)**

### **16. SOCIEDAD QUIMICA YMINERA SA (SQM) (CHILE)**

### **17. ISRAEL CHEMICAL LIMITED (ISRAEL)**

### **18. QATAR FERTILIZER COMPANY**

### **19. COROMANDEL INTERNATIONAL LIMITED**

### **20. HEBEI MONBAND WATER SOLUBLE FERTILIZER CO. LIMITED**

### **21. HAIFA CHEMICALS LIMITED**



## **22. SOCIEDAD QUIMICA Y MINERA SA**

## **23. COMPO GMBH & CO. KG**

## **24. OTHER PROMINENT PLAYERS**

Consultant Recommendation

**\*\*The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.**

## I would like to order

Product name: Impact of COVID-19 on Global Water-Soluble Fertilizers Market Segmented; By Product Type (Bio Stimulants, Potassic, Phosphatic, Micronutrients, Bio Fertilizers, And Nitrogen); By Applications (Foliar and fertigation); By Crop Type (Field, Horticulture, Ornamental, Turf and Plantation); and Region –Analysis of Market Size, Share & Trends for 2016 – 2019 and Forecasts to 2030

Product link: <https://marketpublishers.com/r/I9ADD34E0789EN.html>

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I9ADD34E0789EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970