

Hospital Linen Supply and Management Services Market Size, Share, and Analysis, By Product (Blanket, Bed Covers, Patient Repositioner, Bed Sheet & Pillow Covers, Bathing & Cleaning Accessories), By Material (Woven, Non-Woven), By End User (Hospital, Diagnostic Centers, Standalone Clinics) and Regional Forecasts, 2022-2032

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Abstracts

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PRODUCT OVERVIEW

Hospital Linen Supply and Management Services Market size was USD 14.36 billion in 2021 and projected to grow from USD 17.9 billion in 2023 to USD 48.9 billion by 2032, exhibiting a CAGR of 11.8% during the forecast period.

Hospital linen is any cloth that is only used in hospitals and that needs to be cleaned (laundry) before being reused. They are crucial in preventing the spread of germs among patients and provide patients with more ease and comfort. Precisely, linen management simply means getting the correct product, at the right time, at the right place, and in the right amount.

MARKET HIGHLIGHTS

Hospital Linen Supply and Management Services market is expected to reach USD 48.9 billion, growing at a CAGR of 11.8% during the forecast period owing to the increased number of surgical operations on the global scale. Hospital gowns are a necessity for surgical procedures and therefore anticipated to witness strong demand over the forecast period. Surgery professionals frequently advise patients to wear patient gowns since they can, to some extent, protect against HAIs (infections). These factors are majorly impacting the market growth.

Hospital Linen Supply and Management Services Market Segments:

Product

Blanket

Bed Covers

Patient Repositioner

Bed Sheet & Pillow Covers

Bathing & Cleaning Accessories

Material

Woven

Non-Woven

End User

Hospital

Diagnostic Centers

Standalone Clinics

MARKET DYNAMICS

Growth Drivers

Increasing Demand for Better Sanitary Healthcare Services is Expected to Boost the Market Growth

Attractive Add-ons Offerings by Companies are Expected to Boost the Market Growth

Restraint

Rising Demand for Home Care Services and Costly Linen Cloths May Restrain the Market Growth

Key Players

Aramark

Alsc Inc.

Angelica Corporation

ImageFIRST

Unitex Textile Rental Services Inc.

Ecotex Healthcare Linen Service

Synergy LMS

Economy Linen and Towel Service

Tetsud Linen Service Co. Ltd

Celtic Linen

Healthcare Linen Services Group Inc.

Emes Textiles Pvt. Ltd

TRSA (Textile Rental Services Association)

Elizabethtown Laundry Company

Newway Supplies

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAG.R – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

Contents

1. EXECUTIVE SUMMARY

- 1.1. Regional Market Share
- 1.2. Business Trends
- 1.3. Hospital Linen Supply and Management Services Market: COVID-19 Outbreak
- 1.4. Regional Trends
- 1.5. Segmentation Snapshot

2. RESEARCH METHODOLOGY

- 2.1. Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
 - 2.5.1. Paid Sources
 - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

3. MARKET CHARACTERISTICS

- 3.1. Market Definition
- 3.2. Hospital Linen Supply and Management Services Market: COVID-19 Impact
- 3.3. Key Segmentations
- 3.4. Key Developments
- 3.5. Allied Industry Data

4. HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES MARKET – INDUSTRY INSIGHTS

- 4.1. Industry Segmentation
- 4.2. COVID-19 overview on world economy
- 4.3. Industry ecoProduct Channel analysis
- 4.4. Innovation & Sustainability

5. MACROECONOMIC INDICATORS

6. RECENT DEVELOPMENTS

7.MARKET DYNAMICS

- 7.1. Introduction
- 7.2.Growth Drivers
- 7.3.Market Opportunities
- 7.4. Market Restraints
- 7.5.Market Trends

8. MARKET ANALYSIS

- 8.1. Porters Five Forces
- 8.2. PEST Analysis
 - 8.2.1. Political
 - 8.2.2.Economic
 - 8.2.3.Social
 - 8.2.4.Technological

9. HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES MARKET

- 9.1. Overview
- 9.2.Historical Analysis (2016-2021)
 - 9.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

10. HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES MARKET SIZE & FORECAST 2022A-2032F

- 10.1.Overview
- 10.2. Key Findings
- 10.3. Market Segmentation
 - 10.3.1. By Product
 - 10.3.1.1.Blanket
 - 10.3.1.1.1.By Value (USD Million) 2022-2032F
 - 10.3.1.1.2. Market Share (%) 2022-2032F
 - 10.3.1.1.3. Y-o-Y Growth (%) 2022-2032F
 - 10.3.1.2. Bed Covers

- 10.3.1.2.1. By Value (USD Million) 2022-2032F
- 10.3.1.2.2. Market Share (%) 2022-2032F
- 10.3.1.2.3. Y-o-Y Growth (%) 2022-2032F
- 10.3.1.3. Patient Repositioner
 - 10.3.1.3.1. By Value (USD Million) 2022-2032F
 - 10.3.1.3.2. Market Share (%) 2022-2032F
 - 10.3.1.3.3. Y-o-Y Growth (%) 2022-2032F
- 10.3.1.4. Bed Sheet & Pillow Covers
 - 10.3.1.4.1. By Value (USD Million) 2022-2032F
 - 10.3.1.4.2. Market Share (%) 2022-2032F
 - 10.3.1.4.3. Y-o-Y Growth (%) 2022-2032F
- 10.3.1.5. Bathing & Cleaning Accessories
 - 10.3.1.5.1. By Value (USD Million) 2022-2032F
 - 10.3.1.5.2. Market Share (%) 2022-2032F
 - 10.3.1.5.3. Y-o-Y Growth (%) 2022-2032F
- 10.3.2. By Material
 - 10.3.2.1. Woven
 - 10.3.2.1.1. By Value (USD Million) 2022-2032F
 - 10.3.2.1.2. Market Share (%) 2022-2032F
 - 10.3.2.1.3. Y-o-Y Growth (%) 2022-2032F
 - 10.3.2.2. Non-Woven
 - 10.3.2.2.1. By Value (USD Million) 2022-2032F
 - 10.3.2.2.2. Market Share (%) 2022-2032F
 - 10.3.2.2.3. Y-o-Y Growth (%) 2022-2032F
- 10.3.3. By End User
 - 10.3.3.1. Hospital
 - 10.3.3.1.1. By Value (USD Million) 2022-2032F
 - 10.3.3.1.2. Market Share (%) 2022-2032F
 - 10.3.3.1.3. Y-o-Y Growth (%) 2022-2032F
 - 10.3.3.2. Diagnostic Centers
 - 10.3.3.2.1. By Value (USD Million) 2022-2032F
 - 10.3.3.2.2. Market Share (%) 2022-2032F
 - 10.3.3.2.3. Y-o-Y Growth (%) 2022-2032F
 - 10.3.3.3. Standalone Clinics
 - 10.3.3.3.1. By Value (USD Million) 2022-2032F
 - 10.3.3.3.2. Market Share (%) 2022-2032F
 - 10.3.3.3.3. Y-o-Y Growth (%) 2022-2032F

11. NORTH AMERICA HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES

MARKET SIZE & FORECAST 2022A-2032F

- 11.1. Overview
- 11.2. Key Findings
- 11.3. Market Segmentation
 - 11.3.1. By Product
 - 11.3.2. By Material
 - 11.3.3. End User
- 11.4. Country
 - 11.4.1. United States
 - 11.4.2. Canada

12. EUROPE HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES MARKET SIZE & FORECAST 2022A-2032F

- 12.1. Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
 - 12.3.1. By Product
 - 12.3.2. By Material
 - 12.3.3. End User
- 12.4. Country
 - 12.4.1. Germany
 - 12.4.2. United Kingdom
 - 12.4.3. France
 - 12.4.4. Italy
 - 12.4.5. Spain
 - 12.4.6. Russia
 - 12.4.7. Rest of Europe (BENELUX, NORDIC, Hungary, Turkey & Poland)

13. ASIA HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES MARKET SIZE & FORECAST 2022A-2032F

- 13.1. Overview
- 13.2. Key Findings
- 13.3. Market Segmentation
 - 13.3.1. By Product
 - 13.3.2. By Material
 - 13.3.3. End User

13.4. Country

13.4.1. India

13.4.2. China

13.4.3. South Korea

13.4.4. Japan

13.4.5. Rest of APAC

14. MIDDLE EAST AND AFRICA HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES MARKET SIZE & FORECAST 2022A-2032F

14.1. Overview

14.2. Key Findings

14.3. Market Segmentation

14.3.1. By Product

14.3.2. By Material

14.3.3. End User

14.4. Country

14.4.1. Israel

14.4.2. GCC

14.4.3. North Africa

14.4.4. South Africa

14.4.5. Rest of Middle East and Africa

15. LATIN AMERICA HOSPITAL LINEN SUPPLY AND MANAGEMENT SERVICES MARKET SIZE & FORECAST 2022A-2032F

15.1. Overview

15.2. Key Findings

15.3. Market Segmentation

15.3.1. By Product

15.3.2. By Material

15.3.3. End User

15.4. Country

15.4.1. Mexico

15.4.2. Brazil

15.4.3. Rest of Latin America

16. COMPETITIVE LANDSCAPE

- 16.1. Company market share, 2021
- 16.2. Key player overview
- 16.3. Key stakeholders

17. COMPANY PROFILES

- 17.1. Aramark
 - 17.1.1. Company Overview
 - 17.1.2. Financial Overview
 - 17.1.3. Key Product; Analysis
 - 17.1.4. Company Assessment
 - 17.1.4.1. Product Portfolio
 - 17.1.4.2. Key Clients
 - 17.1.4.3. Market Share
 - 17.1.4.4. Recent News & Development (Last 3 Yrs.)
 - 17.1.4.5. Executive Team
- 17.2. AlSCO Inc.
- 17.3. Angelica Corporation
- 17.4. ImageFIRST
- 17.5. Unitex Textile Rental Services Inc.
- 17.6. Ecotex Healthcare Linen Service
- 17.7. Synergy LMS
- 17.8. Economy Linen and Towel Service
- 17.9. Tetsudo Linen Service Co. Ltd
- 17.10. Celtic Linen
- 17.11. Healthcare Linen Services Group Inc.
- 17.12. Emes Textiles Pvt. Ltd
- 17.13. TRSA (Textile Rental Services Association)
- 17.14. Elizabethtown Laundry Company
- 17.15. Newway Supplies
- 17.16. Other Prominent Players

18. APPENDIX

19. CONSULTANT RECOMMENDATION

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Product name: Hospital Linen Supply and Management Services Market Size, Share, and Analysis, By Product (Blanket, Bed Covers, Patient Repositioner, Bed Sheet & Pillow Covers, Bathing & Cleaning Accessories), By Material (Woven, Non-Woven), By End User (Hospital, Diagnostic Centers, Standalone Clinics) and Regional Forecasts, 2022-2032

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