

# **Healthcare Information Exchange Market Size, Share, and Analysis, By Setup Type (Private, Public), By Implementation Model (Centralized, Decentralized, Hybrid), By Exchange Type (Direct Exchange, Query-based Exchange, Consumer Mediated Exchange), By Component (Enterprise Master Person Index [EMPI], Healthcare Provider Directory [HPD], Record Locator Service [RLS], Clinical Data Repository, Others), By Application (Internal Interfacing, Secure Messaging, Work Flow Management, Web Portal Development, Others), By End User (Public Health Agencies, Healthcare Providers, Others), and Regional Forecasts, 2022-2032**

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## **Abstracts**

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## **PRODUCT OVERVIEW**

*Healthcare Information Exchange Market Size, Share, and Analysis, By Setup Type (Private, Public), By Implemen...*

Healthcare Information Exchange Market size was USD 1.23 billion in 2021 and is projected to grow from USD 1.5 billion in 2023 to USD 3.8 billion by 2032, exhibiting a CAGR of 10.8% during the forecast period.

Healthcare Information Exchange refers to the electronic communication of healthcare-associated data between healthcare facilities, organizations that manage and regulate the exchange of this data, and government authorities. It enables appropriate electronic access and safe sharing of a patient's critical medical data. To increase the cost, quality, safety, and efficiency of patient care, HIE encourages proper and secure access and recovery of a patient's health information.

## MARKET HIGHLIGHTS

Healthcare Information Exchange market is expected to reach USD 3.8 billion, growing at a CAGR of 10.8% during the forecast period owing to the growing need to curb increasing healthcare costs, the emphasis on patient-centric care delivery, and increasing support for most HCIT and EMR/EHR solutions. Moreover, rising government initiatives and investing in healthcare interoperability will improve patient care and safety. These factors are anticipated to accelerate the growth of the Healthcare Information Exchange Market over the estimated period.

## Healthcare Information Exchange Market Segments:

### Setup Type

Private

Public

### Implementation Model

Centralized

Decentralized

Hybrid

### Exchange Type

Direct Exchange

Query-based Exchange

Consumer Mediated Exchange

Component

Enterprise Master Person Index (EMPI)

Healthcare Provider Directory (HPD)

Record Locator Service (RLS)

Clinical Data Repository

Others

Application

Internal Interfacing

Secure Messaging

Work Flow Management

Web Portal Development

Others

End User

Public Health Agencies

Healthcare Providers

Others

## MARKET DYNAMICS

### Growth Drivers

Growing Adoption of Communication Technologies and their Multiple Benefits are Expected to Boost the Market Growth

Increasing Demand for Health Information Exchange Systems is Expected to Boost the Market Growth

### Restraint

Growing Data Security & Privacy Concerns May Restrain the Market Growth

### Key Players

Siemens AG

IBM Corporation

Optum Inc.

GE Healthcare

Cerner Corporation

Aetna Medcity

Allscripts Healthcare Solutions Inc.

eClinicalWorks

NextGen Healthcare Information Systems

InterSystems

Orion Health Inc.

RelayHealth Corporation

Medecision

Covisint Healthcare

CareEvolution Inc.

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

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