

Grain and Oilseed Milling Market: Segmented By Type (Rapeseed, Groundnut, Wheat, Oilcake, Palm, Sunflower and Cottonseed), By Application (Food, Feed and Industrial): By Process (Chemical, and Mechanical), and Region - Global Analysis of Market Size, Share & Trends for 2019-2020 and Forecasts to 2030

<https://marketpublishers.com/r/GC0793416ADDEN.html>

Date: May 2024

Pages: 152

Price: US\$ 5,000.00 (Single User License)

ID: GC0793416ADDEN

Abstracts

Product Overview

Grains and oilseeds are renewable raw materials with constantly fluctuating global supplies, which are largely determined by crop production cycles, weather and constant changes in global demand. The grain and oilseeds industry is a critical element in the food supply chain. Converting grains into food ingredients that often go to secondary processors such as bakeries or snack food manufacturers the make finished products that are retailed or delivered to consumers through other channels.

Market Highlights

Grain and Oilseed Milling Market is predicted to project a notable CAGR of XX.X% in 2030.

The Grain and Oilseed Milling Market to surpass USD XXXX billion by 2030 from USD XXXX billion in 2020 at a CAGR of XX.X% within the coming years, i.e., 2020-30.

Income and population size are expected to continue to drive long-term growth in trade flows, and changes in consumer eating habits may cause further changes in these flows. In addition, the growing protectionist movement may undermine the benefits of international trade, which is vital to food security. China's low corn stocks and growing feed demand are key factors in the growth of China's corn and soybean imports, which is very important. It is expected that the annual import volume will continue and may

exceed 30 million tons. Rice and other grains According to the Food and Agriculture Organization of the United Nations (FAO), global wheat production in 2020 has fallen by about 760 million tons, while the annual output of rice has remained at least about 510 million tons. Milled grains are expected to grow in developing countries with rapidly growing populations.

Grain and Oilseed Milling Market: Segments

Oilcake segment to grow with the highest CAGR during 2020-30

Grain and Oilseed Milling Market is segmented by Type into Rapeseed, Groundnut, Wheat, Oilcake, Palm, Sunflower and Cottonseed. The oil cake segment is expected to dominate the Grain and Oilseed Milling Market. Many companies sell peanut butter blended with palm oil at prices lower than pure peanut butter, and the Grain and Oilseed Milling Market is growing rapidly. In addition, the palm oil sector also accounts for 15%. In addition, low-income consumers are willing to pay a premium for high-quality niche oils, which has a positive impact on the Grain and Oilseed Milling Market.

Biotechnology segment to grow with the highest CAGR during 2020-30

Grain and Oilseed Milling Market is segmented by Application into Food, Feed and Industrial. The Food segment is projected to dominate the Grain and Oilseed Milling Market. The food department should provide large sales. Oilseed products such as edible oil and flour are widely used in the food industry around the world, and this is expected to support strong growth in the Grain and Oilseed Milling Market.

Market Dynamics

Drivers

Small Business Financing

Small business expansion is encouraged. Funding may be required for capital-intensive investments, such as purchasing real estate or equipment. Grain and oilseed mills can use the funding to cover start-up costs or the cost of hiring new employees. Loans are different from equity investments. In relation to the expected level of risk: the loans usually have guarantees, either directly or implicitly by the company or the owners, who guarantee repayment; Investing in stocks has the potential for much higher returns, but does not offer any guarantee that the principle will be paid back. However, both concepts are more used by private equity firms than by large startups, and the growing consumer preference for organic foods is a key factor in the growth of the Grain and Oilseed Milling Market.

Fastest Growing Grain & Oilseed Milling Companies

A rapidly growing list of competitors in the grain and oilseeds industry. Companies can

grow organically or through acquisitions. Small or medium-sized companies are usually in "growth mode" and can expand faster. However, large companies can have the strategy, and financial opportunities to scale quickly. Firms employing a "hoard" strategy make multiple acquisitions of smaller firms to form a single large corporation that controls a larger market share than its competitors and benefits from economies of scale.

Restraints

Cost as a barrier to SMEs

The cost of compliance is a barrier for SMEs, and the training and support required to help mills update their practices to meet the standard. The multimodal milling of grain and oilseeds is a major obstacle to Grain and Oilseed Milling Market growth. In addition, the risks associated with the high conversion costs and the uncertain market guarantee at the end of the transition period inhibit the growth of organic grain cultivation.

COVID-19 Impact on the Grain and Oilseed Milling Market

The spread of COVID19 has consequences for the international grain and oilseed milling market as well as for food security and nutrition worldwide. The coronavirus outbreak has also impacted global agri-food value chains and food demand. of the grain and oilseed meal market in 2020, prompting both importers and exporters to make many changes in their policies. While COVID19 is likely to have sustained impacts on the grain and oilseed milling market, the extent of the impact will depend on the pathways to economic recovery.

Grain and Oilseed Milling Market: Key Players

Cargill

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Bunge

ADM

Richardson Oilseed

Viterra

Al Ghurair

CHS

Pacific Coast Canola (PCC)

Oliyar

Wilmar International
COFCO

Grain and Oilseed Milling Market.: Regions

The Grain and Oilseed Milling Market is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, Asia Pacific, and the Middle East, and Africa. The Asia-Pacific region is expected to dominate the grain and oilseed milling market, followed by Europe. Developing countries like China and India have imported and exported large quantities of corn and soybeans in recent months in an attempt to increase their grain reserves. The growth of the North American market can be traced back to several factors, such as: The US grain milling industry comprises around 460 operations (companies with one location and business units with multiple locations) with a combined annual turnover of around 16 billion US dollars.

Grain and Oilseed Milling Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Grain and Oilseed Milling Market report also contains analysis on:

By Type

Rapeseed

Groundnut

Wheat

Oilcake

Palm

Sunflower

Cottonseed

By Application

Food

Feed

Industrial

By Process

Chemical

Mechanical

Grain and Oilseed Milling Market Dynamics

Grain and Oilseed Milling Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

Grain and Oilseed Milling Market Report Scope and Segmentation

Report Attribute Details

Market size value in 2020 USD XXXX billion

Revenue forecast in 2030 USD XXXX billion

Growth Rate CAGR of XX.X% from 2021 to 2030

Base year for estimation 2020

Quantitative units Revenue in USD million and CAGR from 2021 to 2030

Report coverage Revenue forecast, company ranking, competitive landscape, growth factors, and trends

Segments covered Type, Application, Process and Region

North America; Europe; Asia Pacific; Latin America; Middle East & Africa (MEA)

Key companies profiled Cargill, Bunge, ADM, Richardson Oilseed, Viterro, Al Ghurair, CHS, Pacific Coast Canola (PCC), Oliyari, Wilmar International, COFCO

Frequently Asked Questions

How large is the Grain and Oilseed Milling Market?

Which segment is projected to bolster the Market share in future?

Which regional market is highly dominating Grain and Oilseed Milling Market?

What are the factors driving the Grain and Oilseed Milling Market?

Contents

1. EXECUTIVE SUMMARY

2. GRAIN AND OILSEED MILLING MARKET

- 2.1. Product Overview
- 2.2. Market Definition
- 2.3. Segmentation
- 2.4. Assumptions and Acronyms

3. RESEARCH METHODOLOGY

- 3.1. Research Objectives
- 3.2. Primary Research
- 3.3. Secondary Research
- 3.4. Forecast Model
- 3.5. Market Size Estimation

4. AVERAGE PRICING ANALYSIS

5. MACRO-ECONOMIC INDICATORS

6. MARKET DYNAMICS

- 6.1. Growth Drivers
- 6.2. Restraints
- 6.3. Opportunity
- 6.4. Trends

7. CORRELATION & REGRESSION ANALYSIS

- 7.1. Correlation Matrix
- 7.2. Regression Matrix

8. RECENT DEVELOPMENT, POLICIES & REGULATORY LANDSCAPE

9. RISK ANALYSIS

9.1. Demand Risk Analysis

9.2. Supply Risk Analysis

10. GRAIN AND OILSEED MILLING MARKET ANALYSIS

10.1. Porters Five Forces

10.1.1. Threat of New Entrants

10.1.2. Bargaining Power of Suppliers

10.1.3. Threat of Substitutes

10.1.4. Rivalry

10.2. PEST Analysis

10.2.1. Political

10.2.2. Economic

10.2.3. Social

10.2.4. Technological

11. GRAIN AND OILSEED MILLING MARKET

11.1. Market Size & forecast, 2020A-2030F

11.1.1. By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

11.1.2. By Volume (Million Units) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12. GRAIN AND OILSEED MILLING MARKET: MARKET SEGMENTATION

12.1. By Regions

12.1.1. North America:(U.S. and Canada), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.2. Latin America: (Brazil, Mexico, Argentina, Rest of Latin America), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.3. Europe: (Germany, UK, France, Italy, Spain, BENELUX, NORDIC, Hungary, Poland, Turkey, Russia, Rest of Europe), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.4. Asia-Pacific: (China, India, Japan, South Korea, Indonesia, Malaysia, Australia, New Zealand, Rest of Asia Pacific), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.1.5. Middle East and Africa: (Israel, GCC, North Africa, South Africa, Rest of Middle East and Africa), By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

12.2. By Type: Market Share (2020-2030F)

- 12.2.1. Rapeseed, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.2.2. Groundnut, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.2.3. Wheat, Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.2.4. Oilcake, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.2.5. Palm, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.2.6. Sunflower, Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.2.7. Cottonseed, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.3. By Application: Market Share (2020-2030F)
 - 12.3.1. Food, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
 - 12.3.2. Feed, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
 - 12.3.3. Industrial, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
- 12.4. By Process: Market Share (2020-2030F)
 - 12.4.1. Mechanical, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F
 - 12.4.2. Chemical, By Value (USD Million) 2020-2030F; Y-o-Y Growth (%) 2021-2030F

13. COMPANY PROFILE

- 13.1. Cargill
 - 13.1.1. Company Overview
 - 13.1.2. Company Total Revenue (Financials)
 - 13.1.3. Market Potential
 - 13.1.4. Global Presence
 - 13.1.5. Key Performance Indicators
 - 13.1.6. SWOT Analysis
 - 13.1.7. Product Launch
- 13.2. Bunge
- 13.3. ADM
- 13.4. Richardson Oilseed
- 13.5. Viterra
- 13.6. Al Ghurair
- 13.7. CHS
- 13.8. Pacific Coast Canola (PCC)
- 13.9. Oliyari
- 13.10. Wilmar International
- 13.11. COFCO
- 13.12. Other Prominent Players

Consultant Recommendation

**The above given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

I would like to order

Product name: Grain and Oilseed Milling Market: Segmented By Type (Rapeseed, Groundnut, Wheat, Oilcake, Palm, Sunflower and Cottonseed), By Application (Food, Feed and Industrial): By Process (Chemical, and Mechanical), and Region - Global Analysis of Market Size, Share & Trends for 2019-2020 and Forecasts to 2030

Product link: <https://marketpublishers.com/r/GC0793416ADDEN.html>

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC0793416ADDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970