

Global Sinusitis Treatment Market Size, Share, and Analysis, By Disease (Acute Sinusitis, Sub-acute Sinusitis, and Chronic Sinusitis), By Age (Paediatrics, Adults), By Treatment (Surgery, Analgesics, Corticosteroids, Antihistamines, Quinolones, Antibiotics, Sulphonamides), By Route of Administration (Injectable, Nasal, Topical, Oral), By Distribution Channel (Retail Pharmacies, Online Pharmacies, Hospital Pharmacies), By End User (Hospitals, Speciality Clinics, Homecare, Others) and Regional Forecasts, 2022-2032

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Abstracts

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PRODUCT OVERVIEW

Global Sinusitis Treatment Market size was USD 3.06 billion in 2021 and projected to grow from USD 3.3 billion in 2023 to USD 4.7 billion by 2032, exhibiting a CAGR of 4% during the forecast period.

Sinusitis is caused due to the blockage of nasal cavity by accumulation of fluid due to the presence of various germs like virus and bacteria. The tissue lining sinuses are air-filled pockets which get swollen in case of sinusitis and it may be either acute or chronic and can result in advancing complications like meningitis and brain abscess if not treated. Sinusitis can be diagnosed with various ciliary function tests, blood tests, sinus CT scans, nasal cytology & allergy testing etc., and the treatment involves decongestants to surgery based on the severity.

MARKET HIGHLIGHTS

Global Sinusitis Treatment Market is expected to reach USD 4.7 billion, growing at a CAGR of 4% during forecast period owing to the increasing sinusitis due to the pollution, growing demand for diagnostic tests and treatment, and growing advancements in technology related to sinusitis surgery which are all driving the demand for the growth of the Global Sinusitis Treatment Market. Increasing utilization of medical devices for diagnosis and treatment purpose and increasing treatment options using nasal corticosteroids, nasal sprays, decongestants etc. are boosting the growth of market.

Global Sinusitis Treatment Market Segments:

Disease

Acute Sinusitis

Sub-acute Sinusitis

Chronic Sinusitis

Age

Paediatrics

Adults

Treatment

Surgery

Analgesics

Corticosteroids

Antihistamines

Quinolones

Antibiotics

Sulphonamides

Route of Administration

Injectable

Nasal

Topical

Oral

Distribution Channel

Retail Pharmacies

Online Pharmacies

Hospital Pharmacies

End User

Hospitals

Speciality Clinics

Homecare

Others

MARKET DYNAMICS

Growth Drivers

Growing Treatment Options is Expected to Boost the Growth of the Market

Advancements in Technology is Expected to Boost the Growth of the Market

Restraint

Adverse Effects by Drugs May Restrain the Growth of the Market

Key Players

Bayer AG

Sanofi

Pfizer Inc.

OptiNose US, Inc.

GSK plc.

Regeneron Pharmaceuticals Inc

Novartis AG

Teva Pharmaceutical Industries

Sanofi

Mylan N.V

Fresenius Kabi USA

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each

region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

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