

# Global Disaster Restoration Services Market Intelligence Report

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## Abstracts

[ 170 + Pages Research Report ] Disaster Restoration Services Market to surpass USD 98,942.3 million by 2031 from USD 61,367.1 million in 2021 at a CAGR of 5% in the coming years, i.e., 2021-2031.

### Product Overview

Disaster restoration is the process of cleaning and restoring the property to its original pre-disaster condition. Disaster restoration services provide remediation solutions for damaged property and structures caused by flood, fire, storm, heavy rain, and mold growth. In addition, disaster restoration services offer pre-loss planning so that unexpected damage can be prevented. Disaster restoration is done by the professional companies that properly test and inspect property by using advanced tools and detectors, measure the degree of damage and then restore the property to its pre-loss condition.

### Market Highlights

Global Disaster Restoration Services Market is expected to project a notable CAGR of 5% in 2031.

Public is becoming more aware of and sensitive to dangerous chemicals in their bodies and environments, which may need future modifications to the commercial disaster restoration industry's regulations and procedures in order to successfully respond to public concerns.

### Global Disaster Restoration Services Market: Segments

Household segment to grow with the highest CAGR during 2021-31

Based on Application, global Disaster Restoration Services Market is fragmented into Household and Commercial. The Household segment is expected to dominate the global Disaster Restoration Services market through the forecast period. Disaster

restoration for household covers a variety of services whether the home has been affected by a flood, severely damaged by a wildfire, or has a mold infestation. Residential restoration services include water damage repairs, mold remediation, odor removal, weather damage repairs, board up services and fire damage restoration. Fire and Smoke Restoration segment to grow with the highest CAGR during 2021-31. Global Disaster Restoration Services Market is classified on the basis of Type into Fire and Smoke Restoration, Water Damage Restoration, Wind Damage Restoration, Mold Remediation and Others. Fire and Smoke Restoration segment is expected to dominate the global Disaster Restoration Services market through the forecast period. Fire and Smoke Restoration is the process of cleaning and restoring property and personal possessions that have been damaged by smoke or fire. Fire and Smoke Restoration services employ specialised technology and cleaning products to remove soot and smoke damage from various surfaces, as well as odours, and rescue personal belongings.

## Market Dynamics

### Drivers

#### Increasing awareness about health effects of molds

The restoration industry has grown as people become more aware of the health implications of mold in their houses. Home restoration businesses can now identify the existence of mold in houses and buildings due to new technologies, which implies there will be a higher need for restoration services further leading to growth of the market.

#### Rising incidence of natural disasters

The growing severity of natural disasters, floods and wildfire concerns, and aged homes and infrastructures are all contributing to the continued growth of the market. Natural disasters are becoming more frequent as a result of deteriorating climate change, making repair services even more important these days.

### Restraint

#### Utilization of harmful chemicals

The equipment used by damage restoration service companies are often infused with too many chemicals which causes suffocation and irritation for people around. Clients are requesting that the restoration sector adapt to utilizing less harmful chemicals. This might cause the sector's growth to be hampered.

## Global Disaster Restoration Services Market:

### Key Players

#### BMS Enterprises

Company Overview, Business Strategy, Key Product Offerings, Financial Performance,

Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Steamatic

Disaster Restoration Services

Paul Davis Restoration

GDI Integrated Facility Services

Duraclean

Puroclean

Servpro

Neighborly

911 Restoration

Other Prominent Players

Global Disaster Restoration Services Market: Regions

Global Disaster Restoration Services Market is segmented based on regional analysis into five major regions: North America, Latin America, Europe, Asia Pacific and the Middle East and Africa. In North America Disaster Restoration Services market is expected to see remarkable growth during forecasted period. The factors underpinning growth in North America Disaster Restoration Services market include higher technology adoption rate, presence of expertise and proper infrastructure to support the development of Disaster Restoration Services.

Impact of Covid-19 on Disaster Restoration Services Market

Due to economic slowdown across countries owing to the COVID-19 outbreak and the measures to contain it, countries across the globe have shown slow down economies, which in result has caused a major blow to various industries. Unlike most other industries, the disaster restoration service industry has fared well through the COVID-19 storm. Regardless of Covid-19, restoration services companies are providing the same high level of service and care and carrying out their work safely and efficiently.

Global Disaster Restoration Services Market is further segmented by region into:  
North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Global Disaster Restoration Services Market report also contains analysis on:

Disaster Restoration Services Market Segments:

By Application

Household

Commercial

By Type

Fire and Smoke Restoration

Water Damage Restoration

Wind Damage Restoration

Mold Remediation

Others

Disaster Restoration Services Market Dynamics

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The above given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.



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