

Global Dairy Ingredients Market Segmented; by Product type (skimmed milk powder, whole milk powder, buttermilk powder); By Application type (Dairy products, bakery and confectionary, infant milk formula, convenience food, sports & clinic nutrition and others); and Region –Analysis of Market Size, Share & Trends for 2016 – 2019 and Forecasts to 2030

<https://marketpublishers.com/r/G42D3BA85F6BEN.html>

Date: July 2024

Pages: 168

Price: US\$ 5,000.00 (Single User License)

ID: G42D3BA85F6BEN

Abstracts

Market overview

Dairy ingredients are extracted primarily from milk and whey and are used to produce different product forms with a wide range of use. Such ingredients, give food goods health and safety advantages, taste, and other characteristics. The traditional heat treatment process is used to manufacture dairy ingredients, followed by cooling and addition of flavors, while the modern membrane-separation technique is still employed for the same purpose. Dairy ingredients in form of milk powder are strengthened by exceptionally low microbiological levels and high heat stability in the formula formulation of infant products and this facilitates long processing times during production of the formula.

Market Highlights

Fatpos Global anticipates the Dairy Ingredients market to surpass USD XX Billion by 2030, which is valued at XX billion in 2019 at a compound annual growth rate of XX%. This growth is anticipated due to the advent of rising awareness among individuals towards healthy lifestyles and this has led to a substantial increase in the importance of nutritional enrichment in food and beverages. The world demand for dairy products has been powered by a higher consumer perception of public safety, complemented by the multi-faceted application of dairy ingredients, packaged and functional food

consumption.

Source: Fatpos Global

Recent Highlights in the Dairy Ingredients market

In August 2016, PowerBar released a brand-named 'Clean Whey' a whey product line, consisting of two grams of sugar and the absence of the formulation of artificial sweeteners.

Dairy Ingredients Market: Segments

The global market has been segmented on the basis of product type, application type, and location. It has been further segmented on the basis of region into North America, Europe, Asia-Pacific, Mid East, and Africa.

By product type (in %), global Dairy Ingredients Market, 2019

The skimmed milk is anticipated to register 23.3% of the volume share and is expected to grow on the account of increased shelf life and low moisture content

The global Dairy Ingredients Market is segmented by product type into skimmed milk powder, whole milk powder, buttermilk powder

Improved commodity demand in RUFs or fortified mixed food (FBFs), as well as therapeutic and supplementary foods due to the low content of fat and moisture, would raise the market size of dairy ingredients over the expected timeframe.

By Application type (in %), global Dairy Ingredients Market, 2019

Dairy products accounted for 38.5% of the global volume in 2019.

The global Dairy Ingredients market is segmented by Application type: Dairy products, bakery and confectionary, infant milk formula, convenience food, sports & clinic nutrition, and others

In view of the growing demand for cream, milk, butter, yogurt, cheese, chocolate, ice cream, and lactose-free milk products, this segment will be expected to rise significantly. The increased consumption of chocolate in functional foods due to its stress-relieving property is planned to promote the use of milk powder.

Source: Fatpos Global

Global Dairy Ingredients Market: Drivers and Restraints

Drivers

Growing health concerns

Growing customer health and wellbeing issues, technology development, and new investigations and technologies are aimed at improving applicability.

Advancement in R&D

The rise of R&D in innovative milk solutions; the rise in the application field, including confectionery and dairy; and the increase in urban development drive market growth.

Technological Advancement

Recent technological advances such as adsorption chromatography have been found to manufacture prebiotic ingredients, providing significant potential for the growth of the industry.

Restraints

Rapid growth of substitutes

This rise is hampered by the development of milk product substitutes and by lactose sensitivity and milk allergies. CO₂ injections, which have similar functional features as acid casein, were developed to replace potential casein and caseinate ingredients with dairy protein concentrate (MPCs).

Global Dairy Ingredients Market: Key Players

Fonterra Co-Operative Group Limited

Company Overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

Recent Development

Regional Presence

SWOT Analysis

Dairy Farmers of America

Aurivo Dairy Ingredients

FrieslandCampina.

Glanbia PLC

Arla Foods

Dairy Ingredients Inc

Kellogg

Other prominent players

Global Dairy Ingredients Market: Regions

Asia Pacific was the largest market accounting for XX% of total market volume share in 2019

It is anticipated that regulation would increase the production potential of baked and sport nutrition products in the food & beverage sectors in China and India. This pattern is expected to continue to be a significant driver of the use of milk products and would likely contribute to demand growth during the forecast period.

Increasing spending by sports professionals and working people on nutritional items are expected to promote the use of milk powder as functional ingredients in Germany, France, the UK, and Russia to boost muscle strength.

Asia Pacific: China, Japan, India, and Rest of Asia Pacific

Europe: Germany, the UK, France, and the Rest of Europe

North America: The US, Mexico, and Canada

Latin America: Brazil and Rest of Latin America

Middle East & Africa: GCC Countries and Rest of Middle East & Africa

Source: Fatpos Global

The global Dairy Ingredients market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y

Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y

Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth,
CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium,

Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia,

Turkey and Rest of Europe

APAC Market Size, Share, Trends, Opportunities, Y-o-Y Growth,
CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New

Zealand, Australia, and the Rest of APAC

MENA Market Size, Share, Trends, Opportunities, Y-o-Y Growth,
CAGR – North Africa, Israel, GCC, South Africa

The global Dairy Ingredients market report also contains analysis on:

Dairy Ingredients Market Segments:

By product type:

Skimmed milk powder

Whole milk powder

Buttermilk powder

By Application type:

Dairy products

Bakery and confectionary

Infant milk formula

Convenience food

Sports & clinic nutrition

Others

Dairy Ingredients Market Dynamics

Dairy Ingredients Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

FAQs on Global Dairy Ingredients Market

Which segment is anticipated to hold the largest market share?

At what CAGR is the market anticipated to grow between 2020 and

Who are the key players in the global Dairy Ingredients market?

What could be the challenging factors for the growth of the Dairy Ingredients market?

What are the growth drivers for the Dairy Ingredients market?

Contents

1. EXECUTIVE SUMMARY

2. DAIRY INGREDIENTS

- 2.1. Product Overview
- 2.2. Market Definition
- 2.3. Segmentation
- 2.4. Assumptions and Acronyms

3. RESEARCH METHODOLOGY

- 3.1. Research Objectives
- 3.2. Primary Research
- 3.3. Secondary Research
- 3.4. Forecast Model
- 3.5. Market Size Estimation

4. AVERAGE PRICING ANALYSIS

5. MARKET DYNAMICS

- 5.1. Growth Drivers
- 5.2. Restraints
- 5.3. Opportunity
- 5.4. Trends

6. CORRELATION & REGRESSION ANALYSIS

- 6.1. Correlation Matrix
- 6.2. Regression Matrix

7. RECENT DEVELOPMENT, POLICIES®ULATORY LANDSCAPE

8. RISK ANALYSIS

- 8.1. Demand Risk Analysis
- 8.2. Supply Risk Analysis

9. DAIRY INGREDIENTS INDUSTRY ANALYSIS

9.1. Porters Five Forces

- 9.1.1. Threat of New Entrants
- 9.1.2. Bargaining Power of Suppliers
- 9.1.3. Threat of Substitutes
- 9.1.4. Rivalry

9.2. PEST Analysis

- 9.2.1. Political
- 9.2.2. Economic
- 9.2.3. Social
- 9.2.4. Technological

10. GLOBAL DAIRY INGREDIENTS MARKET

10.1. Market Size & forecast, 2019A-2030F

- 10.1.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
- 10.1.2. By Volume (Million Units) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11. GLOBAL DAIRY INGREDIENTS MARKET: MARKET SEGMENTATION

11.1. By Regions

- 11.1.1. North America:(U.S. and Canada)
 - 11.1.1.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
 - 11.1.2. Latin America: (Brazil, Mexico, Argentina, Rest of Latin America)
 - 11.1.2.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
 - 11.1.3. Europe: (Germany, UK, France, Italy, Spain, BENELUX, NORDIC, Hungary, Poland, Turkey, Russia, Rest of Europe)
 - 11.1.3.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
 - 11.1.4. Asia-Pacific: (China, India, Japan, South Korea, Indonesia, Malaysia, Australia, New Zealand, Rest of Asia Pacific)
 - 11.1.4.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
 - 11.1.5. Middle East and Africa: (Israel, GCC, North Africa, South Africa, Rest of Middle East and Africa)
 - 11.1.5.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F
- ### 11.2. By Product Type: Market Share (2020-2030F)
- 11.2.1. Skimmed milk powder, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.2.2. Whole milk powder, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.2.3. Buttermilk powder, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.3. By Applications type: Market Share (2020-2030F)

11.3.1. Dairy product, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.3.2. Bakery and Confectionary, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.3.3. Infant Milk formula, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.3.4. Convenience food ,By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.3.5. Sports & clinic, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.3.6. Chemical & Power, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.3.7. Others, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12. COMPANY PROFILE

12.1. Fonterra Co-operative Group Limited

12.1.1. Company Overview

12.1.2. Company Total Revenue (Financials)

12.1.3. Market Potential

12.1.4. Global Presence

12.1.5. Key Performance Indicators

12.1.6. SWOT Analysis

12.1.7. Product Launch

12.2. Dairy farmers of America

12.3. Aurivo Dairy ingredients

12.4. FrieslandCampina

12.5. Glanbia PLC

12.6. Arla Foods

12.7. Dairy Ingredients Inc.

12.8. Kellogg

12.9. Other prominent players

Consultant Recommendation

**The above given segmentations and companies could be subjected to further

modification based on in-depth feasibility studies conducted for the final deliverable.

I would like to order

Product name: Global Dairy Ingredients Market Segmented; by Product type (skimmed milk powder, whole milk powder, buttermilk powder); By Application type (Dairy products, bakery and confectionary, infant milk formula, convenience food, sports & clinic nutrition and others); and Region –Analysis of Market Size, Share & Trends for 2016 – 2019 and Forecasts to 2030

Product link: <https://marketpublishers.com/r/G42D3BA85F6BEN.html>

Price: US\$ 5,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G42D3BA85F6BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970