Global Cleanroom Technology Market: Market Segments: By Product Type (Equipment, Consumables); By Construction (Standard, Hardwall, Softwall, Pass Through Cabinets); By End-User (Pharmaceutical, Biotechnology, Medical device, Others); and Region – Analysis of Market Size, Share & Trends for 2019 – 2020 and Forecasts to 2030

https://marketpublishers.com/r/G096B3B1AEC3EN.html

Date: May 2024
Pages: 161
Price: US$ 5,000.00 (Single User License)
ID: G096B3B1AEC3EN

Abstracts

Product Overview
Cleanroom is a regulated atmosphere of low levels of contaminants such as airborne bacteria and particles, pollen, and aerosols that contaminate the surrounding region. In the manufacturing process of a material, cleanroom technology is essentially used by businesses to avoid the adverse effects caused by air pollution and small particles. A cleanroom is constructed to reduce the production, introduction, and retention of particles within the room; this is accomplished by maintaining adequate temperature, pressure, and humidity conditions. The market for cleanroom technology is experiencing significant growth worldwide due to the increasing demand for approved drugs, sterilized pharmaceutical products, and their wide-ranging applications in the manufacture of aseptic implants and medical devices. Growing demand in emerging economies and a growing emphasis on energy-efficient cleanrooms are also expected to deliver substantial market growth opportunities in the coming years.

Market Highlights
Global Cleanroom Technology Market is expected to project a notable CAGR in 2030.
Global Cleanroom Technology Market to surpass USD XXXX million by 2030 from USD XXXX million in 2020 at a CAGR of XX% throughout the forecast period, i.e. 2021-30. Some of the major factors proliferating the cleanroom technology market are

technological advancements, stringent regulatory requirements, and increased demand from pharmaceutical and biopharmaceutical companies to produce quality goods. The key drivers that propelled the market demand in the forecast period are rising cleanroom technology adoption and technological innovation in cleanroom technology.

Global Cleanroom Technology Market: Segments
Consumables Segment to grow with the highest CAGR during 2021-30
Global Cleanroom Technology Market is segmented by type into consumables, equipment. The consumables segment accounted for the larger market share in 2019. The high and growing number of companies supporting the use of disposable protective clothing in pharmaceuticals, biotechnology, and medical devices has contributed to an increasing acceptance of cleanroom technology consumables in the market. Besides, a significant number of healthcare industry R&D activities lead to a healthy demand for cleanroom consumables among end users.

The hardwall cleanrooms segment to grow with the highest CAGR during 2021-30
Global Cleanroom Technology Market is segmented by construction into standard/drywall cleanrooms, hardwall cleanrooms, softwall cleanrooms, and pass-through cabinets. During the forecast period, the hardwall cleanroom segment is expected to experience the highest growth. This is mostly due to the higher demand for cleanrooms for hardwalls, as they are more versatile in nature than regular and software cleanrooms, simple and easy to mount, freestanding for easy portability, and easy to extend or reconfigure.

Pharmaceutical industry to grow with the highest CAGR during 2021-30
Global Cleanroom Technology Market is segmented by end-user into Pharmaceutical, Biotechnology, Medical device, Others. One of the main reasons that can be attributed to the sales share held by the pharmaceutical industry is the developments in pharmaceutical cleanroom technology, both in terms of technicality and regulation. The increase in demand for the replacement of traditional cleanroom technology with restricted access barrier systems (RABS) and isolators is also one of the few factors suggesting the current penetration of this technology in the pharmaceutical industry.

Global Cleanroom Technology Market: Market Dynamics
Drivers
Stringent regulatory framework
Globally, the market for cleanroom technology is experiencing remarkable growth owing to the demand for sterilized pharmaceutical products and licensed goods, and their wide-

ranging applications in the manufacturing of aseptic implants and medical devices. However, the clean-room technology industry is driven by increasing regulatory concerns relating to the packaging, manufacturing, and distribution of better-quality goods and the health of people working in these jobs.

Increasing demand for cleanrooms in developing economies
Increased demand for cleanroom technology in manufacturing units across diverse industries is one of the main factors expected to drive market growth over the forecast period. Different sources, such as raw materials, product movement, and machinery, are likely to contaminate the product being produced. The growing introduction of clean-room technology would ensure the sterility of the finished product and the overall production processes. It is an important part of the healthcare industry that serves the purpose of producing standardized products according to regulatory requirements.

Restraints
High operational costs associated with cleanrooms
A complex process is the use and management of a clean space. This is because, in both cleanroom grades, the amount of air supplied is different. In an ISO 6 cleanroom, the air is 100 times cleaner than in an ISO 8 cleanroom, hence doubling the air conditioning power of the HVAC systems. Therefore, the materials used for the manufacture of these technologies are expected to have specific characteristics. However, during the forecast period, the high cost-related installation and use of cleanrooms are expected to hinder the market growth.

Global Cleanroom Technology Market: Key Players
Clean Air Products Inc.
Company Overview
Business Strategy
Key Product Offerings
Financial Performance
Key Performance Indicators
Risk Analysis
Recent Development
Regional Presence
SWOT Analysis
M+W Group GmbH
E.I. du Pont de Nemours and Company
Kimberly-Clark Corporation
Taikisha Ltd.

Global Cleanroom Technology Market: Market Segments: By Product Type (Equipment, Consumables); By Construction...

Azbil Corporation
Illinois Tool Works Inc.
Ardmac Ltd.
Alpiq Group
Integrated Clean Room Technologies Pvt. Ltd.
SR PREFABS Modular Cleanroom Pvt. Ltd.
PGK Clean Air Systems
Hemair Systems India Ltd.
Global Cleanroom Technology Market: Regions
Global Cleanroom Technology Market is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, APAC, and MENA.

Global Cleanroom Technology Market in North America held the largest market share of XX.X% in the year 2020. Development is due to factors such as the existence of key pharmaceutical firms, increased spending on healthcare, a rise in the geriatric population, and a high burden of disease. In this area, the healthcare industry has created many opportunities for the clean-room technology sector. The growth is being driven by the market expansion of many pharmaceuticals, medical devices, biotechnology, and research organizations.

Global Cleanroom Technology Market is further segmented by region into:
North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada
Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America
Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe
APAC Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC
MENA Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA
Global Cleanroom Technology Market: Recent Development
In September 2017, Telstar developed a standardized version of biological safety cabinet-BioVanguard-which belongs to class 2 that has low power consumption, maintenance cost, and noise levels.
In May 2018, Kimberly-Clark Corporation invested around USD 30 Million to expand its manufacturing facility in North Carolina.
Global Cleanroom Technology Market report also contains analysis on:

Global Cleanroom Technology Market: Market Segments: By Product Type (Equipment, Consumables); By Construction...

Global Cleanroom Technology Market Segments:

Equipment

Heating, ventilating, and air conditioning (HVAC) systems

Fan filter units (FFUs)

High-efficiency particulate air (HEPA) filters

Laminar airflow systems and biosafety cabinets

Air showers

Others

Consumables

Safety Consumables

Apparel

Gloves

Others

Cleaning Consumables

Vacuum systems

Wipes

Disinfectants

Others

By Construction

Standard

Hardwall

Softwall

Pass-Through Cabinets

By End-Users

Pharmaceutical, Biotech, and Medical Device Industry

Research Labs and Institutes,

Hospitals

Others

Cleanroom Technology Market Dynamics

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Market Drivers and Restraints

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2. SUPPLY RISK ANALYSIS

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2. BARGAINING POWER OF SUPPLIERS

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3. E.I. DU PONT DE NEMOURS AND COMPANY

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6. AZBIL CORPORATION

7. ILLINOIS TOOL WORKS INC.

8. ARDMAC LTD.

9. INTEGRATED CLEAN ROOM TECHNOLOGIES PVT. LTD.

10. OTHER PROMINENT PLAYERS

Consultant Recommendation
**The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

I would like to order

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