

Global Animal Parasiticides Market By Product Type {Ectoparasiticides (Sprays, Dips, Collars, Pour-ons and Spot-ons, Ear Tags, Others), Endoparasiticides (Injectable, Orals, Feed Additives, Others), Endectocides}; By Animal Type (Food-producing Animals, Companion Animals); By End-users (Veterinary Hospitals); and Region (North America, Latin America, Europe, Middle East & Africa, Asia Pacific) – Analysis of Market Size, Share & Trends for 2016-2019 and Forecasts to 2030

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Abstracts

Product Overview

Animal parasiticides are chemical constituents that wipe out parasites apart from fungi and bacteria in animal livestock, pets, and other animals. These are mainly inert ingredients prepared in a formulation and comprises of one or more than one active ingredient. Almost all parasitocidal active ingredients have identical chemical structures and share a variety of characteristics. They are time and again grouped into chemical classes or families. The significance of animal parasiticides has been acknowledged for the protection and cure of parasitic diseases in animals. The rising animal livestock population and the growth in the adoption of companion animals over the past few years across the globe are factors responsible for substantial growth in the animal parasiticides market.

Market Highlights

Global animal parasiticides market is projected to reach about USD 11,491.18 million by

2030 from USD 7,769.05 million in 2019 at a CAGR of about 17.4% during the forecast period i.e. 2020-2030. Across the globe, the animal parasiticides market is anticipated to grow on the back of the rising awareness about animal healthcare, growing investment in veterinary hospitals by government and non-government institutions, and technological innovations.

Moreover, the rising number of livestock animals for the purpose of food production in developing economies is resulting in an upward demand for animal healthcare products, which also boosts the growth of the global animal parasiticides market. A rise in the animal healthcare expenditure for animal welfare is further driving the growth of the market.

Global Animal Parasiticides Market Opportunity Analysis

Source: Fatpos Global

Global Animal Parasiticides Market: Segments

Ectoparasiticides segment to witness the largest growth at a CAGR of 5.2% during 2020-2030

Worldwide animal parasiticides market is segmented by product type into Ectoparasiticides (Sprays, Dips, Collars, Pour-on & Spot-on, Ear tags, Others), Endoparasiticides (Injectable, Orals, Feed additives, Others), and Endectocides. Among these, the ectoparasiticides segment held the largest market share of xx% in 2019. Ectoparasiticides are used mostly in the treatment of insect infestation in animals. Furthermore, commercial, environmentally friendly, ready-to-use, and rapid preparation of pour-on products over other methods would boost the use of ectoparasiticides in the coming years thereby boosting the growth of the economy.

By Product Type (in %), Global Animal Parasiticides Market, 2019

Source: Fatpos Global

Food-producing animals segment to grow the fastest at a CAGR of 4.8% during 2020-2030

Worldwide animal parasiticides market is segmented by animal type into food-producing animals and companion animals. Among these, the food-producing animals held the largest market share of xx% in the year 2019, owing to the rising demand for animal food and growing concern for quality in meat and other animal products. In addition, the rising consumption of animal's by-products and the growing investment in animal

healthcare expenditure will augment the market growth.

By Animal Type (in %), Global Animal Parasiticides Market, 2019

Source: Fatpos Global

Veterinary hospital's segment to grow at a high rate of CAGR during 2020-2030
The global animal parasiticides market is segmented by end-users into veterinary hospitals. The growing concern of animal healthcare has led to the development of veterinary hospitals.

Global Animal Parasiticides Market: Drivers & Restraints

Growing Importance of Animal Healthcare

The growing importance of animal healthcare supported by government protocols is boosting the growth and development of the animal parasiticides market. The increased number of animal livestock in the evolving markets, expansion in the parasiticide products, upcoming new offerings by the prominent players, implementation of welfare acts in the developed and developing economies, worldwide growth in the number of adoption cases for companion animals like dogs and cats are some of the growth drivers for the animal parasiticides market.

Apart from the increasing consciousness, the growing rate of GDP in the regions like the Asia Pacific and Latin America and thereby increasing per capita expenditure on animal welfare and healthcare products are also accountable for the growth of the market.

High Costs

Other than the significant growth factors there exist some restraints to the market including cost R& D activities, stringent regulations for approval for animal parasiticides, and limiting the use of parasiticide in some animals (particularly the food producers) in some economies. The rising number of species of parasites is also contributing to the restraints that are holding back the development of the market.

Global Animal Parasiticides Market: Key Players

AB Vista Inc.

Company Overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

Recent Development

Regional Presence

SWOT Analysis

Merck Animal Health

Zoetis Inc.

Boehringer Ingelheim International

Bupar Animal Health

Cargill Inc.

Danisco A/S

Chr. Hansen A/S

Novus International Inc.

Others

Global Animal Parasiticides Market: Regions

North America projected to continue dominating the market during 2020-2030

The worldwide animal parasiticides market is segmented by region into North America, Latin America, Europe, Middle East & Africa, and the Asia Pacific. Among these, North America was witnessed as the fastest-growing region holding a market share of xx% in 2019 and is anticipated to continue ruling over the regions in the forecast year due to the increasing demand for food obtained from animal sources. Moreover, the continuous research in animal parasiticides is projected to boost the growth of the market in the Asia Pacific, as a result of the rising awareness of animal health management and its benefits. Furthermore, farmers in developing regions like India and China are now mainly concentrating on animal raising activities to gain more income, which is estimated to boost the growth of the animal parasiticides market across the globe.

By Region (in %) Global Animal Parasiticides Market, 2019

Source: Fatpos Global

Global animal parasiticides market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

APAC Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

MENA Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA

Global animal parasiticides market report also comprises the following in-depth analysis:

Animal Parasiticides Market Segments:

By Product

Ectoparasiticides

Sprays

Dips

Collars

Pour-ons & Spot-ons

Ear Tags

Others

Endoparasiticides

Injectable

Orals

Feed Additives

Others

Endectocides

By Animal Type

Food-producing

Companion

By End-users

Veterinary Hospitals

By Region

North America

Latin America

Europe

Middle East & Africa

Asia Pacific

Animal Parasiticides Market Dynamics

Animal Parasiticides Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

FAQs on Global Animal Parasiticides Market

Which segment is anticipated to hold the largest market share?

At what CAGR is the market anticipated to grow between 2020 and 2030?

Who are the key players in the worldwide animal parasiticides market?

What could be the challenging factors for the growth of the global animal market?

What are the growth drivers for the animal parasiticides market around the globe?

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21. OTHERS

Consultant Recommendation

****The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.**

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