

# Europe Refrigerated Vehicle Market Report

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## Abstracts

[ 170 + Pages Research Report ] Europe Refrigerated Vehicle Market surpass USD 3,676.9 million by 2031 from USD 2,712.3 million in 2021 at a CAGR of 2.5% in the coming years, i.e., 2021-31

### Product Overview

Refrigerated Vehicle are temperature-controlled automobiles used to deliver perishable food, pharmaceuticals, and medical supplies. Due to the population growth, there is an increase in food production as well as household consumption. Rising temperature is a main concern for food suppliers worldwide since it is shortening the lifespan of these items in non-refrigerated environments.

### Market Highlights

Europe Refrigerated Vehicle market is expected to project a notable CAGR of 2.5% in 2031.

Due to the expanding population along with rising global warming, there is an increase in concern for food producers across the world, since the shelf life of items in non-refrigerated circumstances is decreasing which, in turn, is expected to increase the refrigerated vehicle demand over the coming years. Furthermore, an increasing number of initiatives implemented by governments in both developed and developing countries to encourage the use of modern technology are expected to accelerate the industry growth during the forecast period.

### Europe Refrigerated Vehicle: Segments

Light Commercial Vehicles segment grows with the highest CAGR during 2021-31

Europe Refrigerated Vehicle market is classified on the basis of size into Light Commercial Vehicles, Medium Commercial Vehicles, Heavy Commercial Vehicles. Light Commercial Vehicles segment accounted for the largest market share of the Europe Refrigerated Vehicle market. The Light Commercial Vehicles meet the demand for safely transporting delicate items while also giving complete control over timing, scheduling flexibility, temperature control, and cargo care as well as provide complete

control over the delivery. When carrying everything from produce and perishable goods to medications, light commercial vehicles are ideal for small enterprises or temporary use.

Foods and Beverages segment to grow with the highest CAGR during 2021-31. Based on Application, Europe Refrigerated Vehicle Market is fragmented into Foods and Beverages, Pharmaceuticals, Chemicals, Hybrid Operability. Foods and Beverages segment accounted for the largest market share of the Europe Refrigerated Vehicle market. The major factor contributing to the growth of this segment is increasing demand for different varieties of food and beverage among the consumers. The demand for cold chain is due to the growth in the organized food retail industry, demand for processed food, increased health expenditure.

## Market Dynamics

### Drivers

#### Expansion of cold chain capacity

Increase in cold chain capacity boosts the refrigerated trailer market. Refrigerated trailers are most prominently used in transport of frozen and cooled products throughout the world. Cold chain systems are fundamental to the growth of global trade in fresh products and the worldwide availability of food and health supplies. Currently, the majority of sea, meat, and dairy products are transported by refrigerated trailer. The predominant transport of frozen and chilled products throughout the world.

#### Increase in demand for packaged meat and sea food

Growth in the demand for frozen food drives the refrigerated trailer market. Most of the transportation refrigeration systems are used to carry packaged meat and sea food products. Chilled, frozen, and deep-frozen are the different temperature ranges through which products are stored and transported. Food & beverage products are transported at two temperature levels: 1: Medium temperature (MT) for chilled products held at between 0°C and +8°C. Low temperature (LT) for frozen products held at between -18°C and -25°C. Food eating patterns have changed worldwide, and people prefer convenience foods, which require efficient logistics services.

### Restraint

#### Lack of government legislation

Lack of government legislation in developing economies for transportation of perishable items is projected to pose some challenges in the growth of the world refrigerated trailer market. Also, various standards such as fuel consumption, GHG emissions are not

stringent in developing economies such as India as compared to the standards and compliances of developed region.

Europe Refrigerated Vehicle Market:

Key Players

FrigorTec

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Guntner

Johnson Control

Cappa Cooling

Deutherm cooling GmbH

Acovent srl

Capital Cooling

Ceilite Airconditioning

Continental Industrie S.A.S.

Cosaf Environments

Elektrovent Srl

Other Prominent Players

Europe Refrigerated Vehicle Market: Regions

Europe Refrigerated Vehicle market is segmented based on regional analysis into seven major regions: Germany, UK, France, Italy, Spain, Russia, RoEU. Germany market is expected to see remarkable growth during forecasted period. The regulatory updates in the country are expected to push the demand for refrigerated logistics in terms of huge transportation, development of expanded and modern storage spaces in order to complement the changes.

Impact of Covid-19 on Europe Refrigerated Vehicle Market

While much of Europe has been in lockdown, many countries' cold storage firms have remained open since the industry is considered crucial. As countries witnessed panic buying of food products and a surge in online food retail, the food supply chain was bound to be affected.

Europe Refrigerated Vehicle Market is further segmented by region into:

Germany Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

UK Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

France Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

Spain Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

Russia Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

Italy Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

Europe Refrigerated Vehicle Market report also contains analysis on:

Europe Refrigerated Vehicle Market Segments:

By Product Type

Less than 10 Tons

10 t20 Tons

more than 20 Tons

By Application

Foods and Beverages

Pharmaceuticals

Chemicals

Hybrid Operability

Size

Light Commercial Vehicles

Medium Commercial Vehicles

Heavy Commercial Vehicles

Architecture Type

Hybrid Propulsion Vehicle

BEV

PHE

Fuel Cell

Conventional Fuel Vehicle

Europe Refrigerated Vehicle Market Dynamics

Europe Refrigerated Vehicle Market Size

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The above given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.



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