

Europe Organic Fertilizer Market

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Abstracts

Product Overview

Organic fertilizers are extracted from organic compounds that include human waste, animal waste, or vegetable matter and function as an ideal source of primary plant nutrients. Such fertilizers are called soil refiners because they raise the soil's organic & humus content and restore the soil's physical-chemical characteristics. These fertilizers replenish the soil and positively affect crop quality and quantity. The use of synthetic fertilizers, however, poses a risk of contamination by leaching groundwater and surface water bodies as well as the transfer of synthetic residues to the food chain. That can harm human and animal health. The soil is replenished with additional fertilizers to ensure optimal nutrition, supplying it with nitrogen, phosphorus, and potassium among other nutrients needed. Furthermore, they also reduce the risk of environmental damage, as they are extracted from naturally occurring substances.

Market Highlights

Europe Organic Fertilizer Market size was registered at USD XX billion in 2019 and is estimated to reach USD XX billion by 2030, registering a CAGR of XX% from 2020 to 2030. Government support coupled with increased awareness about the use of organic fertilizers is driving the growth of the European market for organic fertilizers. Moreover, the introduction by the regulatory bodies of strict regulations on the use of synthetic fertilizers and adverse effects induced by the excessive use of chemical fertilizers drive the adoption of organic fertilizers. Also, an increase in the number of organic farms in most of the country's regions is anticipated to increase organic fertilizer adoption.

Europe Organic Fertilizer Market

Source: Fatpos Global

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Europe Organic Fertilizer Market: Segments

Europe Organic Fertilizer Market is segmented based on source, crop type, form, and region.

By source (in %), Europe Organic Fertilizer Market, 2019

The animal segment is anticipated to register XX% of the market share during the forecasted period.

By source, it is categorized into plants, animals, and minerals. The animal segment dominated the market among other segments as animals, fish, and birds are used to produce organic fertilizers, including meals for the blood, bone meal, and manure, which help grow crops and thus increase the market share.

By crop type (in %), Europe Organic Fertilizer Market, 2019

The cereal and grain segment accounted for XX% of the nation's volume in 2019

The crop type segment can be classified into cereal and grain, oilseeds and pulses, fruits and vegetables, and others. The segment of cereals and grains represented the largest market share in Europe. Cereals are one of the world's most important staple crops, and rice ranks first among cereal crops, in terms of production volume. Organic fertilizers help growing cereals absorb nutrients more effectively. They are one of nutrient management's critical components and are renewable and more cost-effective compared to synthetic fertilizers. Not only do these fertilizers enhance plant growth and yield but they also improve soil health and fertility. These also help increase crop immunity towards diseases, thus reducing expenses on chemicals for crop protection.

By form (in %), Europe Organic Fertilizers Market, 2019

Dry form segment accounted for XX% of the nation's volume in 2019

The European organic fertilizer market is segmented by form into dry form and liquid form. The dry segment represents the largest market share. Dry organic fertilizers may consist of a single material such as rock phosphate, or they may be a mixture of different ingredients. These fertilizers are cost-efficient and offer a wide range of nutrients. They are thus widely used among farmers because they don't require the use

of advanced hardware-based on technology.

The region segment can be further divided into five major types including UK, Germany, France, Italy, Spain, and others.

Europe Organic Fertilizer Market

Source: Fatpos Global

Europe Organic Fertilizer Market Dynamics:

Increased awareness and government regulations drive the market demand

Government support coupled with increased awareness about the use of organic fertilizers is driving the growth of the European market for organic fertilizers. Moreover, the introduction by the regulatory bodies of strict regulations on the use of synthetic fertilizers and adverse effects induced by the excessive use of chemical fertilizers drive the adoption of organic fertilizers.

Growing dependency on inorganic cultivation techniques and lower nutrient content hamper the market growth

One of the major constricting factors in the growth of the demand for organic fertilizers is the growing dependency on inorganic cultivation techniques. With the growing demand for food, farmers are increasingly relying on the use of synthetic fertilizers to optimize cropland productivity. Continued research and development activities on synthetic fertilizers and lower organic fertilizer nutrient content compared with synthetic fertilizers also restrict the market growth.

Europe Organic Fertilizer Market: Regions

In terms of value and volume, Europe accounted for XX% of the total market volume share in 2019

Owing to an increased understanding of the advantages of organic fertilizers over inorganic fertilizers, Spain is expected to be the most lucrative market for the European organic fertilizer industry during the forecast period. Besides, an increase in the number of organic farms in most of the country's regions is anticipated to increase organic fertilizer adoption. Furthermore, the rise in demand for organic products from other central and northern European countries is expected to drive growth for the producers operating on the market.

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The region segment can be further divided into five major types including UK, Germany, France, Italy, Spain, and others.

Europe Organic Fertilizer Market

Source: Fatpos Global

Europe Organic Fertilizer Market is further segmented by region into:
U.K. Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

Germany Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

France Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

Italy Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR

Europe Organic Fertilizer Market: Competitive landscape

Some factors that improve the role in the market of the key players within the organic fertilizer market have been the diversified applications, increased awareness, the introduction of stringent regulations by the government, and increased demand.

Europe Organic Fertilizer Market: Key players

Ficosterra

Company Overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

Recent Development

Regional Presence

SWOT Analysis

ASB Greenworld

UAB Bioenergy

Symborg SL

Biomax Informatics AG

Lallemand Inc.

Novozymes AS

Italpollina SpA

Sustane Natural Fertilizer

Other prominent players

Europe Organic Fertilizer Market report also contains analysis on:

Europe Organic Fertilizer Market segments: -

By Source:

Plant

Animal

Mineral

By Form:

dry

Liquid

By crop type

Cereal and grain

Oilseed and pulse

Fruit and vegetable

others

Europe Organic Fertilizer Market dynamics

Europe Organic Fertilizer Market size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market
Market Drivers and Restraints

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SUBJECTED TO FURTHER MODIFICATION BASED ON IN-DEPTH FEASIBILITY
STUDIES CONDUCTED FOR THE FINAL DELIVERABLE.**

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