

Europe Data Center Real Estate / Co-location Market Size, Share, and Analysis, By Type (Residential, Commercial, Others), By Application (Urban, Suburban, Others), By End-User (Individuals, Enterprises, Government, Others) and Forecast 2026–2035

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Abstracts

Europe Data Center Real Estate / Co-location Market was valued at USD \$880 million in 2026 and is projected to reach USD \$3.62 billion by 2035, registering a CAGR of 17.0% across the forecast period. The Europe Data Center Real Estate / Co-location Market continues to expand as supportive regulatory mandates, sustainability-linked procurement policies, and a mature industrial buyer base reshape demand across the value chain.

“Residential is projected to hold the largest share of the Europe Data Center Real Estate / Co-location Market through 2035.” This segment continues to gain traction owing to strong existing adoption, favorable total cost of ownership, and vendors bundling advisory and integration services around it to lengthen customer relationships within the Europe Data Center Real Estate / Co-location Market.

“Individuals is likely to remain the leading end-user segment of the Europe Data Center Real Estate / Co-location Market.” Budget cycles among these buyers are lengthening as procurement teams weigh total cost of ownership more heavily than upfront price, reshaping how vendors package and price europe data center real estate / co-location offerings for 2026-2035.

“Europe continues to lead adoption within the europe data center real estate / co-

location market.” Europe benefits from supportive regulatory mandates, sustainability-linked procurement policies, and a mature industrial buyer base, reinforcing its position as a priority market for vendors through 2035.

Market Segmentation:

By Type: Residential, Commercial, Others

By Application: Urban, Suburban, Others

By End-User: Individuals, Enterprises, Government, Others

This report on the Europe Data Center Real Estate / Co-location Market combines primary and secondary research, triangulated using a bottom-up and top-down approach. Secondary research (~55% of data inputs) drew on paid industry databases, company filings, regulatory data, and trade association statistics. Primary research (~45%) consisted of structured expert interviews with senior executives, product managers, and channel partners across the value chain, used to validate assumptions and surface trends not visible in published data.

Primary interviews substantiate the findings: By Company Type – Tier 1 36%, Tier 2 29%, Tier 3 35%; By Designation – C-level 38%, Directors 29%, Others 33%; By Region – Europe 100% (single-market study; sub-segment splits detailed in Section 11).

Key Players active in the Europe Data Center Real Estate / Co-location Market:

CBRE Group Inc.

JLL (Jones Lang LaSalle)

Booking Holdings Inc.

Airbnb Inc.

Expedia Group Inc.

Coursera Inc.

Pearson plc

Strategies observed across these players span product innovation, capacity expansion, and partnerships with channel and technology allies to defend share as new entrants emerge.

Research Coverage: The study defines, segments, and forecasts the Europe Data Center Real Estate / Co-location Market by type, application, end-user, with qualitative insight into regulatory context, supply-chain dynamics, pricing trends, and competitive positioning.

Key Benefits of Buying the Report: (1) Identify growth pockets aligned with 2026-2035 demand signals across the Europe Data Center Real Estate / Co-location Market; (2) Understand the drivers and restraints shaping adoption through the forecast period; (3) Size opportunities in underpenetrated segments and geographies; (4) Anticipate execution risks tied to regulatory shifts and procurement-cycle timing.

Market Developments: The period 2026-2035 is characterized by consolidation among established players, rising investment from new entrants targeting adjacent price tiers, and growing buyer preference for vendors offering integrated, service-attached europe data center real estate / co-location solutions.

Fatpos Global – Why You Should Purchase This Europe Data Center Real Estate / Co-location Market Report: Access decision-grade analytics built on triangulated primary and secondary research; benchmark competitors with comparative scorecards; and translate insights into sales narratives and partnership plays that improve win rates.

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