

E-learning Market Segmented: by Product Type (Academic, Corporate and Government); by Technology (E-learning, Learning Management System, Application Simulation Tool, Rapid E-Learning, Podcasts, and Virtual Classroom) and Region – Global Analysis of Market Size, Share & Trends for 2019 – 2020 and Forecasts to 2030

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# **Abstracts**

[179+ Pages Research Report] Global E-learning Market to surpass USD 409 billion by 2030 from USD 187 in 2020 at a CAGR of 9.2% in the coming years, i.e., 2021-30. Due to the increased adoption of technologies such as AI, IoT, Big Data, amongst others, to render teaching and learning experience more productive and personalized.

### **Product Overview**

E-learning or online learning platforms are an online resource learning or training activity. E-learning is based on official schooling but is provided by the computer, mobile, and other portable devices. E-learning is a part of an emerging education system, but the borders between two systems are fluctuating and address the needs of the two systems. In terms of education, there are two forms of formal and informal E-learning.

# Market Highlights

Global E-learning Market platform market is expected to project a notable CAGR of 9.2% in 2030.

In the next ten years, the market will further promote the advantages of E-learning, such as adaptability, accessibility at all times and anywhere, and at a reduced price. In addition, technological developments, the growing use of smartphones, new product



launches, and increased costs by major players are expected to boost market growth by 2030.

Global E-learning Market: Segments

Corporate segment to grow with the highest CAGR during 2020-30 Global E-learning Market is segmented by Type into academic, corporate, and government. It is anticipated that corporate as a service sector will account for the largest part of the overall E-learning market in during the predicted timeline. In 2020 the corporate category took the greatest market share. Due to its frequent need for training and industry-relevant training for employees, companies are anticipated to remain dominant in the market over this projected period, leading to the option of different E-learning.

Virtual classroom segment to grow with the highest CAGR during 2020-30 Global E-learning Market is divided by technology into online learning, learning management systems, application simulation tools, rapid E-learning, podcasts, and virtual classroom. Based on technology, by 2030, the virtual classroom category will account for the largest proportion of the Global E-learning Market industry. In the coming years, there will be strong growth in the virtual classroom segment, which lessens training costs and provides end-users embedded training and learning modules. Also, because of growing internet penetration and declining device and internet costs, the mobile learning segment is expected to grow at a strong rate.

## **Market Dynamics**

**Drivers** 

Increased investment on education

Education is seen in the majority of countries not only as a human right but also as the responsibility to guarantee access to basic training for residents and governments. The national governments also declare an immediate increase in investment in education to support the crisis in global education.

# Increased technological penetration

Due to the increased adoption of technologies such as AI, IoT, Big Data, amongst others, to render teaching and learning experience more productive and personalized, In the next ten years, the market will further promote the advantages of E-learning, such as adaptability, accessibility at all times and anywhere, and at a reduced price. In addition, technological developments, the growing use of smartphones, new product launches, and increased costs by major players are expected to boost market growth by 2030.



## Simpler access to information

Simple access to information, convergence with virtual reality, a strong approach, and the integration of latest technology are key drivers of the size of the online market for language learning. In addition, increased education, rising internet, and mobile users, and multi-lingual choice by multinational companies give people working on the overall E-learning market enormous growth opportunities

#### Restraint

Lack of awareness regarding E-learning existence

Many Enterprises are there which are not aware of the basics of E-learning which is estimated to hinder the growth of the E-learning market. In addition, access to the internet has not penetrated to all parts of the world thus hindering market growth.

Global E-learning Market: Key Players Aptara, Inc.

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis

Adobe Systems Inc.

Meridian Knowledge Solutions

Cornerstone

Citrix Education

CERTPOINT Systems Inc.

**Oracle Corporation** 

Microsoft Corporation

Cisco Systems Inc.

Learning Pool

NetDimensions.

SAP SE

Other Prominent Players

Global E-learning Market: Regions

Global E-learning are segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, Asia Pacific, and the Middle East, and Africa. Global E-learning Market in Asia Pacific held the largest market share in the year 2020. The Area of Asia Pacific, followed by Europe, the Middle East & Africa, and Latin America is expected to have the highest portion of the overall E-learning industry



by 2030. Asia-Pacific is also the fastest-growing area due to factors such as increased enrollment in online high schools, the proliferation of multinationals, largely young people searching for better jobs, increased mobile penetration, increased content digitization, government interventions in national online education networks, and a lack of teachers.

Global E-learning Market are further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth,

CAGR - North Africa, Israel, GCC, South Africa, and Rest of MENA

Global E-learning Market report also contains analysis on:

E-learning Segments

By Product Type

Academic

Corporate

Government

By Technology Type

E-learning

Learning management system

Application simulation tool

Rapid e-learning

**Podcasts** 

Virtual classroom

E-learning Market Dynamics

E-learning Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints



# E-learning Market Report Scope and Segmentation

Frequently Asked Questions
How big is the E-learning market?
What is the E-learning market growth?
Which segment accounted for the largest E-learning market share?
Who are the key players in the E-learning market?
What are the factors driving the E-learning market?



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## Consultant Recommendation

\*\*The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.



## I would like to order

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