

Dialysis Services Market Size, Share, and Analysis, By Type (Hemodialysis, Peritoneal Dialysis, and Others), By Service (Acute dialysis, Chronic dialysis, and Others), By End-Use (In-center dialysis, Home dialysis, and Other), By Region (North America, Europe, Asia-Pacific, and Rest of the World), And Regional Forecast 2024-2034

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Abstracts

Dialysis Services Market is projected to exhibit a Compound Annual Growth Rate (CAGR) of 5.2% during the forecast span from 2024 to 2034. In 2023, the market size was assessed at USD 76.9 billion and is projected to reach USD 134.4 billion by the completion of 2034.

Dialysis services are medical treatments designed to perform the vital functions of the kidneys when they are no longer able to do so effectively. These services are crucial for patients with chronic kidney disease or acute kidney failure. Dialysis helps remove waste and excess fluids from the blood, maintaining the correct electrolyte and fluid balance in the body. There are two main types of dialysis: hemodialysis and peritoneal dialysis. Hemodialysis uses a machine and filter outside the body to clean the blood, while peritoneal dialysis uses the lining of the abdominal cavity as a natural filter to remove waste. Both types require regularly scheduled sessions to ensure continued health and well-being. Dialysis services are usually supported by a team of healthcare professionals who provide care, guidance, and support during the treatment.

MARKET HIGHLIGHTS

Dialysis Services Market is expected to reach USD 134.4 billion during the forecast

period. The rising prevalence of chronic kidney disease and diabetes is driving the demand for dialysis services. Advances in technology, including improved dialysis machines and techniques, are enhancing patient outcomes. However, the market faces challenges such as high treatment costs, which can limit accessibility for some patients, and the need for continuous advancements to address complications and improve quality of life. Additionally, the shortage of skilled healthcare professionals and the high operational costs of dialysis centers contribute to market constraints. Despite these challenges, the increasing demand for dialysis services and ongoing research into more efficient and affordable treatments are expected to fuel market expansion and development in the coming years.

Dialysis Services Market Segments:

By Type

Hemodialysis

Peritoneal Dialysis

Others

By Service

Acute dialysis

Chronic dialysis

Others

By End-User

In-center dialysis

Home dialysis

Others

MARKET DYNAMICS

Growth Drivers

Increasing Prevalence of Chronic Kidney is Anticipated to Stimulate Market Growth

Growing Awareness and Early Diagnosis Will Contribute to Market Growth

Restraint

High Treatment Costs Can Limit the Growth of the Dialysis Services Market

Key Players

Fresenius Medical Care AG & Co. KGaA

DaVita Inc.

Baxter International Inc.

B. Braun Melsungen AG

Nipro Corporation

Medtronic plc

Asahi Kasei Corporation

U.S. Renal Care Inc.

Dialysis Clinic, Inc. (DCI)

Quanta Dialysis Technologies Ltd.

Hamilton Medical

Toray Industries, Inc.

Cynosure Inc.

Relypsa Inc.

NephroPlus

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAG.R – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Reasons to Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth

as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.

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