

# **Covid-19 impact on Global and China Hospital Furniture Market: Market Segments: By Type (Bedside Tables, OT Table, Instrument Stands, Stretchers, Hospital Beds, Chairs, Scrub Sinks, Waste Container, Trolley, Others); By Application (Physician Furniture, Patient's Furniture And Staff's Furniture); By End User (Hospitals, Diagnostic Centers, Clinics And Others) and Region – Analysis of Market Size, Share & Trends for 2014 – 2019 and Forecasts to 2030**

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## **Abstracts**

### Product Overview

Hospital furniture is the most important part of the hospital. This includes all the essential things used in the hospital, either by the physician, the nurses, or the patient. Many hospitals are designing their furniture to attract patients. Growing numbers of hospitals and clinics around the world are the key factors responsible for the growth of the global hospital furniture industry. Increased prevalence of different chronic diseases and rising patient demands for hospital facilities have also led to the growth of the sector. Continuous technical advances and the introduction of revolutionary furniture, such as eye surgery chairs and advanced hospital stretchers, have provided fuel for the growth of the industry. At the same time, high prices and the need for long-term furniture have hindered the growth of the industry.

### Market Highlights

Global and China Hospital Furniture Market is expected to project a notable CAGR in 2030.

Global and China Hospital Furniture Market to surpass USD XXXX million by 2030 from

USD XXXX million in 2018 at a CAGR of XX% throughout the forecast period, i.e. 2019-30. The Global and China Hospital Furniture Market is expected to observe growth in the future due to advances in healthcare infrastructure in both developed and developing countries will stimulate the growth of the medical furniture industry in the coming years. Governments in emerging economies such as China are introducing certain decisions that result in the growth of hospital infrastructure as well as ensuring the availability of high-quality hospital facilities.

#### Recent Highlights of Global and China Hospital Furniture Market:

In November 2018, LINET created new Virtuoso anti-decubitus mattresses that can help avoid and treat pressure ulcer problems. Thus, the launch of new products would facilitate the generation of revenue for the company.

#### Global and China Hospital Furniture Market: Segments

Beds segment to grow with the highest CAGR during 2019-30

Global and China Hospital Furniture Market is segmented by type into Bedside Tables, OT Table, Instrument Stands, Stretchers, Hospital Beds, Chairs, Scrub Sinks, Waste Container, Trolley, Others. The bed segment held the largest market share of XX.X% in the year 2018 and is anticipated to dominate the global market throughout the forecast period. A significant number of patients are admitted to hospitals for surgery every year. The increased patient stays in hospitals due to slow injury recovery is expected to increase demand for long-term beds. The above factors are expected to increase the growth of the segment over the forecast timeframe.

#### Hospitals segment to grow with the highest CAGR during 2019-30

Global and China Hospital Furniture Market is segmented by end-users into Hospitals, Diagnostic Centers, Clinics, and Others. The hospital segment held the largest market share of XX.X% in the year 2018 and is expected to maintain this trend throughout the forecast period. The increase in the incidence of chronic diseases and trauma cases has increased the demand for medical furniture in the hospital market. The number of hospital admissions rose significantly in 2019. The increase in the number of hospital admissions during this time has increased the demand for acute and long-term beds. In addition, the available reimbursement for surgical procedures has increased the inflow of patients to hospitals, thereby boosting segmental development.

#### Global and China Hospital Furniture Market: Market Dynamics

##### Driver

Coronavirus Pandemic Drive Demand for Easy-to-Manage Quarantine Beds

As the cases of COVID-19 continue to escalate worldwide, manufacturers are

capitalizing on the unprecedented demand for beds and partitions. For example, the Nilkamal-an Indian furniture brand has launched exclusive products such as the COVID Quarantine Bed, the VirusGUARD partition, and the 7-position insulation bed to meet the urgent requirements of hospitals.

## Trend

### U.S. Strong Obese Population Proliferate Hospital Furniture Demand

The trend of contract production is becoming increasingly prevalent in the hospital furniture industry. The idea of customized furniture is becoming increasingly popular in the consumer environment, with a greater focus on the quality and polished finish of items. Manufacturers are embracing well-thought-out concepts that revolve around the look, comfort, and hospitality of end-users. High-performing hospital furniture helps manufacturers achieve global recognition. Washington-based maker, Everett Office Furniture, is growing its R&D activities to produce high-performance hospital furniture, as a large percentage of the U.S. population is obese. This factor foreseen to witness high growth opportunities for the hospital furniture market in the near future.

### Covid-19 impact on Global and China Hospital Furniture Market

Due to COVID-19 Impact Manufacturers are in the process of increasing their production capacity to meet the emerging needs gap caused by the coronavirus pandemic. This has allowed manufacturers to maintain loyal business ties with hospitals and would allow manufacturers to enter into long-term contractual arrangements with hospitals in the future. Companies have worked around the clock to create innovative hospital furniture solutions that are the product of extensive R&D. Innovative COVID quarantine beds are being built that are easy to store, use and transport.

### Global and China Hospital Furniture Market: Regions

Global and China Hospital Furniture Market is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, APAC, and MENA.

Global and China Hospital Furniture Market in North America held the largest market share of XX.X% in the year 2018 and will continue to dominate the market throughout the forecast period. A substantial share of income can be accounted for in the well-developed healthcare system. Hospitals funded by public health have the luxury of using government funds. Medical furniture is costly and, thus, this coverage is helpful to the development of the industry. In addition, favorable demographic patterns, such as a growing geriatric population vulnerable to chronic diseases, are improving regional

share. Europe and Asia-Pacific have almost the same market share, but Asia-Pacific is projected to rise at the fastest CAGR. The growth of the Asia-Pacific market is attributed to the presence of rapidly developing economies. Whereas Middle East and Africa have the lowest hospital furniture demand.

Global and China Hospital Furniture Market is further segmented by region into:  
North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

APAC Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

MENA Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA

Global and China Hospital Furniture Market: Key Players

Philips Healthcare

Company Overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

COVID-19 Response

Statical, Tactical & Organizational (STO) Analysis

Product Pipeline Analysis

Recent Development

Regional Presence

SWOT Analysis

Johnson & Johnson

GE Healthcare

Luxor

Invacare Corporation

OMRON Corporation

Met-lak

Kovonax, Promotal

LINET

STERIS Corporation

Skytron

Hill-Rom Holdings

Getinge

Stryker

Other Prominent Players

Global and China Hospital Furniture Market report also contains analysis on:

Global and China Hospital Furniture Market Segments:

By Type

Bedside Tables

OT Table

Instrument Stands

Stretchers

Hospital Beds

Chairs

Scrub Sinks

Waste Container

Trolley

Others

By Application

Physician Furniture

Patient's Furniture

Staff's Furniture

By End User

Hospitals

Diagnostic Centers

Clinics

Others

Global and China Hospital Furniture Market Dynamics

Global and China Hospital Furniture Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL AND CHINA HEALTHCARE FURNITURE MARKET**

- 2.1. Product Overview
- 2.2. Market Definition
- 2.3. Segmentation
- 2.4. Assumptions and Acronyms

### **3. RESEARCH METHODOLOGY**

- 3.1. Research Objectives
- 3.2. Primary Research
- 3.3. Secondary Research
- 3.4. Forecast Model
- 3.5. Market Size Estimation

### **4. AVERAGE PRICING ANALYSIS**

### **5. MACRO-ECONOMIC INDICATORS**

### **6. MARKET DYNAMICS**

- 6.1. Growth Drivers
- 6.2. Restraints
- 6.3. Opportunity
- 6.4. Trends

### **7. CORRELATION & REGRESSION ANALYSIS**

- 7.1. Correlation Matrix
- 7.2. Regression Matrix

### **8. RECENT DEVELOPMENT, POLICIES & REGULATORY LANDSCAPE**

### **9. RISK ANALYSIS**

9.1. Demand Risk Analysis

9.2. Supply Risk Analysis

## **10. GLOBAL AND CHINA HEALTHCARE FURNITURE MARKET ANALYSIS**

10.1. Porters Five Forces

10.1.1. Threat of New Entrants

10.1.2. Bargaining Power of Suppliers

10.1.3. Threat of Substitutes

10.1.4. Rivalry

10.2. PEST Analysis

10.2.1. Political

10.2.2. Economic

10.2.3. Social

10.2.4. Technological

## **11. GLOBAL AND CHINA HEALTHCARE FURNITURE MARKET**

11.1. Market Size & forecast, 2019A-2030F

11.1.1. By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

11.1.2. By Volume (Million Units) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

## **12. GLOBAL AND CHINA HEALTHCARE FURNITURE MARKET: MARKET SEGMENTATION**

12.1. By Regions

12.1.1. North America:(U.S. and Canada) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.2. Latin America: (Brazil, Mexico, Argentina, Rest of Latin America) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.3. Europe: (Germany, UK, France, Italy, Spain, BENELUX, NORDIC, Hungary, Poland, Turkey, Russia, Rest of Europe) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.4. Asia-Pacific: (China, India, Japan, South Korea, Indonesia, Malaysia, Australia, New Zealand, Rest of Asia Pacific) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.1.5. Middle East and Africa: (Israel, GCC, North Africa, South Africa, Rest of Middle East and Africa) By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F



## 12.2. By Type: Market Share (2020-2030F)

12.2.1. Bedside Tables, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

12.2.2. OT Tables, by Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.2.3. Instrument Stand, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

12.2.4. Stretchers, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.2.5. Hospitals Beds, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

12.2.6. Chairs, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

12.2.7. Scrub Sinks, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

12.2.8. Waste Container, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

12.2.9. Trolleys, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030  
12.3. By Application: Market Share (2020-2030F)

12.3.1. Physician Furniture By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

12.3.2. Patient's Furniture, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

12.3.3. Staffs Furniture, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

## 13. BY END USER: MARKET SHARE (2020-2030F)

13.1. Hospitals, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

13.2. Diagnostic Center, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%)  
2020-2030F

13.3. Clinics, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

13.4. Others, By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

## 14. COMPANY PROFILE

### 15. PHILIPS

15.1. Company Overview

15.2. Company Total Revenue (Financials)

15.3. Market Potential

15.4. Global Presence



- 15.5. Key Performance Indicators
- 15.6. Risk Analysis
- 15.7. COVID-19 Response
- 15.8. Statical, Tactical & Organizational (STO) Analysis
- 15.9. Product Pipeline Analysis
- 15.10. SWOT Analysis
- 15.11. Product Launch

## **16. JOHNSON & JOHNSON**

## **17. GE HEALTHCARE**

## **18. LUXOR**

## **19. INVACARE CORPORATION**

## **20. OMRON CORPORATION**

## **21. MET-LAK**

## **22. KOVONAX, PROMOTAL**

## **23. LINET**

## **24. STERIS CORPORATION**

## **25. SKYTRON**

## **26. HILL-ROM HOLDINGS**

## **27. GETINGE**

## **28. STRYKER**

## **29. OTHER PROMINENT PLAYERS**

Consultant Recommendation

\*\*The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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