

# **Commercial Shipbuilding Comprehensive Market by Product type (Cargo ships, Tankers, Fishing Boats, Specialist Ships, Passenger Ships and Others); by Application (Cargo Transport, Passenger Transport and Others); by Region (North America, Latin America, Europe, Asia-Pacific and Middle-East & Africa) - Analysis of market share, size & trends for 2016-19 and forecasts to 2030**

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## **Abstracts**

### **Market Overview**

Commercial Shipbuilding is a process of shipbuilding along with floating vessels, especially for commercial purposes. The building process takes place inside a particular building, i.e. Shipyards known as shipbuilders, by specialized experts. There are several types of shipbuilding on the market, namely: container ships, tankers, fishing vessels, specialist ships, and passenger ships.

### **Market Highlights**

Commercial Shipbuilding Comprehensive Market is estimated to reach the market share of USD XXXX billion from USD XXXX billion in 2019. The Commercial Shipbuilding Market is projected to grow at a CAGR of XX% during the forecast period, i.e., 2020-2030. The market is anticipated to grow due to several reasons. The major driving forces of the market are expected to be factors such as growing maritime-borne commerce, rising disposable incomes, efficient energy utilization, new mergers, and rising demand for environmentally-friendly ships. Furthermore, the escalating number of passenger sailing is expected to fuel the growth of the commercial shipbuilding market. Associated with increased FDI, enhanced customer buying power and growing

population in developing economies have increased the demand for commercial shipbuilding. Additionally, rapid industrial development and economic liberalization have increased the amount of trade between countries. Shipping has emerged as pocket-friendly and emits fewer carbon units.

## Global Commercial Shipbuilding Comprehensive Market Analysis (2019-2030)

Source: Fatpos Global

### Recent Highlights

In October 2019, Samsung Heavy Industries has taken the lead in the large-scale vessels market by bagging orders for ultra-large containerships, valued at more than KRW 1 trillion.

### Global Commercial Shipbuilding Comprehensive Market: Segments

Passenger Transport segment is anticipated to drive the overall market growth during the forecast period

On the basis of application, the global commercial shipbuilding market is categorized into cargo transport, passenger transport and others. Cargo transport has remained a dominant stakeholder of the commercial shipbuilding market with a market share of USD XXXX million in 2019. During the forecast period, the Passenger transport system is likely to boost the commercial shipbuilding market due to water transport being the most cost-effective mode of transportation, improving the standard of living of people in developing economies where the population is growing and does not require a huge investment.

Source: Fatpos Global

Tankers and Bulkers segment to grow at a CAGR of XX%, propelling a huge amount in total revenue

On the basis of product type, the commercial shipbuilding market is segmented into Cargo ships, Tankers, Fishing Boats, Specialist Ships, Passenger Ships, and Others. The tankers and bulkers segment is likely to fuel the market growth. Growing demand in emerging economies for freight forwarders and energy use has driven global demands for bulkers and tankers. As a result of an increase in the adoption by domestic shipbuilders of advanced technology-based shipbuilding equipment, the commercial shipbuilding segment is likely to hold a market share of USD XXXX million by 2030.

Source: Fatpos Global

## Global Commercial Shipbuilding Comprehensive Market: Drivers & Restraints

### Drivers: Increased Water Transportation

The increase in the maritime transportation of goods, humans, and other things is one of the major factors which are boosting the commercial shipbuilding market. Moreover, after the LPG reforms, there has been rapid industrialization, and trade policies have become quite liberal propelling the volume of international trade. Foreign direct investments have increased significantly which has helped people to earn more and improve their standard of living. These factors coupled with significant innovations in the shipbuilding market will drive the growth of the market crazily.

### Restraints: Increasing Competition from Rivals

As the number of players has increased in the shipbuilding market, there has been a significant increase in competition which poses a serious threat to the other rivals' growth in the market. The innovation of new technologies and fuel-efficient techniques are likely to gain more attention in the forecast period.

### Key Players

Hyundai Heavy Industry

Company overview

Business Strategy

Key Product Offerings

Financial Performance

Key Performance Indicators

Risk Analysis

Recent Development

Regional Presence

SWOT Analysis

Daewoo Shipbuilding

Samsung Heavy Industry

Hyundai Samho

Mitsubishi Heavy Industry

Tsuneishi Shipbuilding

Oshima Shipbuilding

BAE Systems Plc

General Dynamics Corp

Others

## Global Commercial Shipbuilding Comprehensive Market: Regions

The global commercial shipbuilding market is segmented on the basis of regional analysis into five major regions. These include North America, Latin America, Europe, Asia-Pacific, and the rest of the world is classified as Middle-East and Africa.

Asia-Pacific is projected to be the fastest-growing region with a CAGR of XX% North America and Europe held the largest market share in 2019 due to the presence of various vendors. But for numerous factors, the Asia-Pacific region is seeing rapid market growth, such as increasing regional maritime transportation, improving the standard of living, and various policies implemented for developments in AI technology. During the forecast period, over 86% of overall market growth originate mainly from China, South Korea, and Japan. Hence, APAC is to drive the overall growth of the market in the forecasted period.

Source: Fatpos Global

The global Commercial Shipbuilding Comprehensive market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- the United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- UK, Germany, France, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

Asia-Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- India, China, South Korea, Malaysia, Japan, Indonesia, Australia, New Zealand, and Rest of Asia-Pacific

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR- North Africa, Israel, GCC, South Africa and Rest of Middle East and Africa

The Global Commercial Shipbuilding Comprehensive Market Report also contains an analysis on:

Commercial Shipbuilding Comprehensive Market by segment:

By Product Type

Cargo Ships

Tankers

Fishing Boats

Specialist Ships

Passenger Ships

By Application

Cargo Transport

Passenger Transport

Others

By Region

North America

Latin America

Europe

Asia-Pacific

Middle East and Africa

Commercial Shipbuilding Comprehensive Market Size

Commercial Shipbuilding Comprehensive Market Dynamics

Supply and Demand

Current Issues/trends/challenges

Competition and Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

FAQs on Global Commercial Shipbuilding Comprehensive Market

Which segment is anticipated to hold the largest market share?

At what CAGR is the market anticipated to grow between 2020 and 2030?

Who are the key players in the Global Commercial Shipbuilding Comprehensive Market?

What could be the challenging factors in the growth of the Global Commercial Shipbuilding Comprehensive Market?

What are the growth drivers for the Global Commercial Shipbuilding Comprehensive Market?

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*Commercial Shipbuilding Comprehensive Market by Product type (Cargo ships, Tankers, Fishing Boats, Specialist...*

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? By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

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? By Value (USD Million) 2019-2030F; Y-o-Y Growth (%) 2020-2030F

#### 3. EUROPE: (GERMANY, UK, FRANCE, ITALY, SPAIN, BENELUX, NORDIC, HUNGARY, POLAND, TURKEY, RUSSIA, REST OF EUROPE)

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- BAE Systems Plc
- General Dynamics Corp.
- Others

**Consultant Recommendation**

\*\*The above-given segmentation and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

## I would like to order

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