

Biopharmaceutical Market Size, Share, and Analysis, By Product Type (Purified Proteins, Recombinant **Growth Factors, Recombinant Proteins, Recombinant** Hormone, Synthetic Immunomodulatory, Monoclonal Antibodies, Vaccines, Other), By Service (Custom Testing / Customer Proprietary Testing, Laboratory Testing, Compendial, and Multi Compendial Laboratory Testing), By Raw Material Type (Active Pharmaceutical Ingredients (API), Formulation Excipients, Compendial Methods (USP/ EP/ JP) Based Vendor Qualification Program Support), By **Application (Autoimmune Disorders, Metabolic** Disorders, Oncology, Inflammatory and Infectious Diseases, Hormonal Disorders, Neurological Diseases, Cardiovascular Diseases, and Other) and Regional Forecasts, 2022-2032

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## **Abstracts**

Biopharmaceutical Market Size, Share, and Analysis, By Product Type (Purified Proteins, Recombinant Growth Factors, Recombinant Proteins, Recombinant Hormone, Synthetic Immunomodulatory, Monoclonal Antibodies, Vaccines, Other), By Service (Custom Testing / Customer Proprietary Testing, Laboratory Testing, Compendial, and Multi Compendial Laboratory Testing), By Raw Material Type (Active Pharmaceutical



Ingredients (API), Formulation Excipients, Compendial Methods (USP/ EP/ JP) Based Vendor Qualification Program Support), By Application (Autoimmune Disorders, Metabolic Disorders, Oncology, Inflammatory and Infectious Diseases, Hormonal Disorders, Neurological Diseases, Cardiovascular Diseases, and Other) and Regional Forecasts, 2022-2032

#### PRODUCT OVERVIEW

Biopharmaceutical Market size was USD 311.2 billion in 2021 and projected t%li%grow from USD 376.2 billion in 2023 t%li%USD 895.2 billion by 2032, exhibiting a CAGR of 10.1% during the forecast period.

Biopharmaceuticals are als%li%referred as biologics or biologic drugs which are medical products obtained from biological sources like living organisms, proteins etc. Biopharmaceuticals are the drugs originated using biotechnology procedures and are important in modern healthcare. Biopharmaceuticals are als%li%designed t%li%target specific molecular characteristics of disease related t%li%patients which is a customized treatment.

#### MARKET HIGHLIGHTS

Biopharmaceutical Market is expected t%li%reach USD 895.2 billion, growing at a CAGR of 10.1% during forecast period owing t%li%the increasing prevalence of chronic diseases and rising geriatric population which may boost the demand for growth of biopharmaceutical market. Biopharmaceuticals provide targeted therapies and have less side effects along with enhanced efficiency. The increasing research and development activities along with the usage growing usage of monoclonal antibodies in therapeutics of in vitr%li%diagnostics is bolstering the growth of the Biopharmaceutical market.

Biopharmaceutical Market Segments:

Product Type

**Purified Proteins** 

**Recombinant Growth Factors** 

**Recombinant Proteins** 



| Recombinant Hormone   |
|---|
| Synthetic Immunomodulatory  |
| Monoclonal Antibodies   |
| Vaccines  |
| Other   |
| Service   |
| Custom Testing / Customer Proprietary Testing                               |
| Laboratory Testing  |
| Compendial, and Multi Compendial Laboratory Testing                         |
| Raw Material Type   |
| Active Pharmaceutical Ingredients (API)                                     |
| Formulation Excipients  |
| Compendial Methods (USP/ EP/ JP) Based Vendor Qualification Program Support |
| Application   |
| Autoimmune Disorders  |
| Metabolic Disorders   |
| Oncology  |
| Inflammatory and Infectious Diseases  |
| Hormonal Disorders  |



| Neurological Diseases   |
|---|
| Cardiovascular Diseases   |
| Other   |
|   |
| MARKET DYNAMICS   |
| Growth Drivers  |
| Increasing Necessity of Biopharmaceuticals are Expected t%li%Boost the Growth of the Market |
| Rising Investment in Healthcare is Expected t%li%Boost the Growth of the Market             |
| Restraint   |
| Safety Issues May Restrain the Growth of the Market   |
| Key Players   |
| Amgen Inc.  |
| AstraZeneca   |
| Johnson & Johnson Private Limited   |
| Lilly   |
| Pfizer Inc.   |
| Sanofi  |
| Abbott  |
| Novartis AG   |



F. Hoffmann-La Roche Ltd.

Nov%li%Nordisk A/S

bioM?rieux

Merck & Co., Inc.

Bristol-Myers Squibb Company

GlaxoSmithKline Plc

Bayer AG

Biogen

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAG.R – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC



Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

#### Reasons t%li%Purchase this Report

Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected t%li%witness the fastest growth as well as t%li%dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect t%li%recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight int%li%the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years t%li%come

3-month post-sales analyst support.





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