

Ambulatory Surgical Centers Market: Market Segments: By Component (Services, Software, and Hardware); By Application (Orthopedics, Plastic Surgery, Ophthalmology, Gastroenterology, Pain Management and Others); and Region – Global Analysis of Market Size, Share & Trends for 2014 – 2020 and Forecasts to 2030

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Abstracts

Product Overview

Modern outpatient surgery centers have services that focus on delivering same-day surgical treatment, including diagnostic and preventive procedures, which are often referred to as ASCs. Ambulatory surgery centers for millions of Americans, it has changed the outpatient experience by giving them a more convenient alternative to hospital-based outpatient procedures. By having a good track record of quality treatment and positive patient outcomes these surgeries include less complication than requiring more hospitalization.

Market Highlights

Ambulatory Surgical Centers Market is expected to project a notable CAGR of 27.3% in 2030.

Ambulatory Surgical Centers Market to surpass USD 9.3 Billion by 2030 from USD 1.8 Billion in 2019 in terms of value growing at a CAGR of 27.3% throughout the forecast period, i.e., 2020-30. The demand for ASCs is mainly driven by a rising emphasis on healthcare costs and increased Medicare spending on ASCs. They are actively making efforts to widen their range of services to drive the inflow of patients and raise sales that draw customer interest. In addition, technical developments, growing healthcare spending, aging population, increasing chronic disease prevalence, cataract surgery,

outpatient surgery development, and industry consolidation.

Ambulatory Surgical Centers Market: Segments

Software segment to grow with the highest CAGR during 2020-30

Ambulatory Surgical Centers Market is segmented by components as services, software, and hardware. With a share of over XX.X percent in 2019, the services segment is expected to lead the market owing to the introduction of complex software, the need for integration and interoperability of software, the growing demand for consulting and outsourcing of various healthcare processes such as revenue cycle management, EHR management, and fraud detection. The software segment is expected to grow and growing demand for IT solutions such as mHealth, telehealth, and remote patient monitoring for better management.

Plastic surgery Segment to grow with the highest CAGR during 2020-30

Ambulatory Surgical Centers Market is segmented by application into ophthalmology, orthopedics, gastroenterology, pain management/spinal injections, plastic surgery, and others. The gastroenterology segment accounted for the largest revenue share of XX.X% in 2019 due to a wide presence of gastroenterology departments across the world. The plastic surgery segment is expected to see the fastest growth. Due to the aging population, increased demand for reconstructive surgery has fueled the growth of ASCs, enhanced surgery protection, and increased focus on physical appearances. Furthermore, it is likely that an improvement in patient preference for nonsurgical and minimally invasive surgeries would support segment development over the forecast period.

Ambulatory Surgical Centers Market: Market Dynamics

Drivers

Increasing prevalence of chronic disease

Growing chronic disease prevalence is also expected to help the global outpatient surgical center market expand over the forecast period. A key factor expected to drive the ASC market is also the increasing number of partnerships and acquisitions in the region. Some of the factors responsible for ASC market growth include growing demand for minimally invasive procedures, technical advances in surgical instruments and equipment, and the influence of surgeons over the choice of such equipment.

Increase in the number of surgeries

Market growth is driven by factors such as growth in the number of surgeries and growth in the geriatric population. In addition, technological advances, increased demand for minimally invasive procedures, and growth in the expansion of outpatient

facilities are driving the growth of the market for outpatient surgical centers. During the forecast era, an increase in demand for ambulatory surgical centers in developing nations is expected to generate new opportunities.

Restrain

Lack of skilled professionals

It is expected that a low physician-to-patient ratio would impede the growth of the global demand for ambulatory surgical centers. In addition, the disappearance of out-of-network payments is also expected to slow business growth. This can be due to the pressure on doctors and patients from payors to choose in-network providers for their referrals and meetings.

Ambulatory Surgical Centers Market: Key Players

United Surgical Partners.

Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, and SWOT Analysis.

Surgery Partners

Surgical Care Affiliates

Envision Healthcare Holdings

Mednax

Team Health Holdings

Tenet Healthcare

SurgCenter Development

Suprabha Surgicare

Ambulatory Surgical Centers Market: Regions

Ambulatory Surgical Centers Market is segmented based on regional analysis into five major regions. These include North America, Latin America, Europe, APAC, and MENA.

Ambulatory Surgical Centers Market in North America led the market with a lion share of more than XX.X% in 2019 and is expected to maintain its position during the forecast period. Growing government support to advance primary care services and increasing coverage for outpatient services are major factors leading to this market's development. In Asia Pacific, the idea of ASCs is still new. However, rising healthcare costs have resulted in the growth of outpatient centers due to the increase in the prevalence of chronic diseases, the aging population, high healthcare spending, and growing hospital readmissions. Therefore, in the coming years, the area is expected to see the fastest

growth. The major contributors to the growth of the regional market are Japan, China, India, Singapore, Australia, and New Zealand.

Competitive Landscape:

Ambulatory Surgical Centers market, which is highly competitive, consists of several major players such as Cerner Corporation (US), McKesson Corporation (US), Allscripts Healthcare Solutions, Inc. (US), GE Healthcare (US), Philips Healthcare (Netherlands), athenahealth, Inc. (US) hold a substantial market share in the Ambulatory Surgical Centers market. Other players analyzed in this report are Optum (US), Epic Systems Corporation (US), Medical Information Technology, Inc. (MEDITECH) (US), eClinicalWorks (US), athenahealth, Inc. (US), Advanced Data Systems Corporation (US), NextGen Healthcare (US), CureMD (US), HST Pathways (US), and Surgical Information Systems (US) among others.

Key players are adopting inorganic growth strategies such as product launches in the global nutritional supplement market. For instance, In 2019, MEDITECH collaborated with Google to offer EHR data through the Google Cloud Platform. This helped to securely deliver patient data, enhance scalability, and facilitate interoperability.

Ambulatory Surgical Centers Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil, and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey, and Rest of Europe

APAC Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia, and Rest of APAC

MENA Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa, and Rest of MENA

Ambulatory Surgical Centers Market report also contains analysis on:

Ambulatory Surgical Centers Market Segments:

By Components:

Hardware

Software

Services

By Application:

Ophthalmology

Orthopedics

Gastroenterology

Pain Management/Spinal Injections

Plastic Surgery

Others

Ambulatory Surgical Centers Market Dynamics

Ambulatory Surgical Centers Market Size

Supply & Demand

Current Trends/Issues/Challenges

Competition & Companies Involved in the Market

Value Chain of the Market

Market Drivers and Restraints

FAQs on Ambulatory Surgical Centers Market

Which segment is anticipated to hold the largest market share?

At what CAGR is the market anticipated to grow between 2020 and 2030?

Who are the key players in the Ambulatory Surgical Centers Market?

What could be the challenging factors in the growth of the Ambulatory Surgical Centers Market?

What are the growth drivers for the Ambulatory Surgical Centers Market?

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Consultant Recommendation

**The above-given segmentations and companies could be subjected to further modification based on in-depth feasibility studies conducted for the final deliverable.

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