

Activated Carbon Sheet Market Size, Share, and Analysis, By Type (Flat Carbon Sheet, Pleated Carbon Sheet, Carbon Envelope, and Others), By Application (Pharmaceutical Industry, Cosmetics Industry, Food and Beverage Industry, and Others), By Region (North America, Europe, Asia-Pacific, and Rest of the World), And Regional Forecast 2024-2034

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Abstracts

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PRODUCT OVERVIEW

Activated Carbon Sheet Market is projected to exhibit a Compound Annual Growth Rate (CAGR) of 9.6% during the forecast span from 2024 to 2034. In 2023, the market size was assessed at USD 4.05 billion and is projected to reach USD 12.2 billion by the completion of 2034.

Activated carbon sheets are thin, flexible materials made from activated carbon powder bonded with a polymer matrix. These sheets take advantage of the adsorption properties of activated carbon, known for its large surface area and ability to adsorb various pollutants from gases and liquids. Activated carbon sheets are used in many applications, including air and water purification, odor control, and chemical protection. They can be integrated into HVAC system filters, protective masks, and various



industrial processes. These sheets are highly valued for their ability to bind contaminants, ease of use, and adaptability to different environments. They are often chosen for applications requiring a lightweight and easily adaptable filter material.

MARKET HIGHLIGHTS

Activated Carbon Sheet Market is expected to reach USD 12.2 billion during the forecast period, due to the increasing demand for efficient filtration solutions in air and water purification, industrial processes, and personal protective equipment. Key factors include stricter environmental regulations, increasing awareness of air and water pollution, and advances in manufacturing technology. The market benefits from the versatility and high adsorption capacity of activated carbon sheets, making them suitable for various applications. However, there are challenges in the market, such as high production costs and the complexity of production processes, which can limit the affordability and scalability of activated carbon sheets. The availability of raw materials, especially high-quality activated carbon, can also be uneven and affect supply chains. Additionally, competition with alternative filtration technologies and strict regulatory standards for efficiency and safety present obstacles. Despite these challenges, continuous research and development efforts aim to improve the cost-effectiveness and efficiency of activated carbon sheets, contributing to further market growth.

Activated Carbon Sheet Market Segments:

Ву Туре

Flat Carbon Sheet

Pleated Carbon Sheet

Carbon Envelope

Others

By Application

Pharmaceutical Industry

Cosmetics Industry



Food and Beverage Industry

Others

MARKET DYNAMICS

Growth Drivers

Increasing Environmental Regulations Will Contribute to Market Growth

Rising Awareness of Pollution is Expected to Foster Market Expansion

Restraint

Competition from Alternatives Can Limit the Growth of the Activated Carbon Sheet Market

Key Players

Kuraray Co. Ltd.

Haycarb PLC

Cabot Corporation

ADA Carbon Solutions

Jacobi Carbons AB

Evoqua Water Technologies LLC

Donau Carbon GmbH

Calgon Carbon Corporation

DESOTEC Activated Carbon

Ingevity Corporation



Kowa India Pvt. Ltd.

Ningxia Huahui Activated Carbon Co., Ltd.

CECA

Sorbent Systems

CarboTech AC GmbH

Other Prominent Players (Company Overview, Business Strategy, Key Product Offerings, Financial Performance, Key Performance Indicators, Risk Analysis, Recent Development, Regional Presence, SWOT Analysis)

Global Laboratory Temperature Control Units Market is further segmented by region into:

North America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAG.R – United States and Canada

Latin America Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – Mexico, Argentina, Brazil and Rest of Latin America

Europe Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – United Kingdom, France, Germany, Italy, Spain, Belgium, Hungary, Luxembourg, Netherlands, Poland, NORDIC, Russia, Turkey and Rest of Europe

Asia Pacific Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – India, China, South Korea, Japan, Malaysia, Indonesia, New Zealand, Australia and Rest of APAC

Middle East and Africa Market Size, Share, Trends, Opportunities, Y-o-Y Growth, CAGR – North Africa, Israel, GCC, South Africa and Rest of MENA

Reasons to Purchase this Report



Qualitative and quantitative analysis of the market based on segmentation involving both economic as well as non-economic factors

Provision of market value (USD Billion) data for each segment and sub-segment

Indicates the region and segment that is expected to witness the fastest growth as well as to dominate the market

Analysis by geography highlighting the consumption of the product/service in the region as well as indicating the factors that are affecting the market within each region

Competitive landscape which incorporates the market ranking of the major players, along with new service/product launches, partnerships, business expansions, and acquisitions in the past five years of companies profiled

Extensive company profiles comprising of company overview, company insights, product benchmarking, and SWOT analysis for the major market players

The current as well as the future market outlook of the industry with respect to recent developments which involve growth opportunities and drivers as well as challenges and restraints of both emerging as well as developed regions

Includes in-depth analysis of the market of various perspectives through Porter's five forces analysis

Provides insight into the market through Value Chain

Market dynamics scenario, along with growth opportunities of the market in the years to come

3-month post-sales analyst support.



Contents

1.EXECUTIVE SUMMARY

- 1.1. Regional Market Share
- 1.2. Business Trends
- 1.3. Activated Carbon Sheet Market: COVID-19 Outbreak
- 1.4. Regional Trends
- 1.5. Segmentation Snapshot

2. RESEARCH METHODOLOGY

- 2.1.Research Objective
- 2.2. Research Approach
- 2.3. Data Sourcing and Methodology
- 2.4. Primary Research
- 2.5. Secondary Research
 - 2.5.1.Paid Sources
 - 2.5.2. Public Sources
- 2.6. Market Size Estimation and Data Triangulation

3. MARKET CHARACTERISTICS

- 3.1.Market Definition
- 3.2. Activated Carbon Sheet Market: COVID-19 Impact
- 3.3. Key Segmentations
- 3.4.Key Developments
- 3.5.Allied Industry Data

4.ACTIVATED CARBON SHEET MARKET – INDUSTRY INSIGHTS

- 4.1. Industry Segmentation
- 4.2.COVID-19 overview of world economy
- 4.3. Industry Ecosystem Channel Analysis
- 4.4.Innovation & Sustainability

5. MACROECONOMIC INDICATORS

6. RECENT DEVELOPMENTS

Activated Carbon Sheet Market Size, Share, and Analysis, By Type (Flat Carbon Sheet, Pleated Carbon Sheet, Car...



7. MARKET DYNAMICS

- 7.1.Introduction
- 7.2. Growth Drivers
- 7.3. Market Opportunities
- 7.4.Market Restraints
- 7.5. Market Trends

8.RISK ANALYSIS

9. MARKET ANALYSIS

- 9.1.Porter's Five Forces
- 9.2. PEST Analysis
- 9.2.1.Political
- 9.2.2. Economic
- 9.2.3. Social
- 9.2.4. Technological

10.ACTIVATED CARBON SHEET MARKET

10.1.Overview10.2. Historical Analysis (2019-2022)10.2.1. Market Size, Y-o-Y Growth (%) and Market Forecast

11. ACTIVATED CARBON SHEET MARKET SIZE & FORECAST 2024A-2034F

- 11.1. Overview
- 11.2.Key Findings
- 11.3.Market Segmentation
- 11.3.1. By Type
 - 11.3.1.1. Flat Carbon Sheet
 - 11.3.1.1.1.By Value (USD Million) 2024-2034F
 - 11.3.1.1.2. Market Share (%) 2024-2034F
 - 11.3.1.1.3. Y-o-Y Growth (%) 2024-2034F
 - 11.3.1.2.Pleated Carbon Sheet
 - 11.3.1.2.1. By Value (USD Million) 2024-2034F
 - 11.3.1.2.2.Market Share (%) 2024-2034F



11.3.1.2.3.Y-o-Y Growth (%) 2024-2034F 11.3.1.3.Carbon Envelope 11.3.1.3.1. By Value (USD Million) 2024-2034F 11.3.1.3.2.Market Share (%) 2024-2034F 11.3.1.3.3.Y-o-Y Growth (%) 2024-2034F 11.3.1.4.Others 11.3.1.4.1. By Value (USD Million) 2024-2034F 11.3.1.4.2.Market Share (%) 2024-2034F 11.3.1.4.3.Y-o-Y Growth (%) 2024-2034F 11.3.2. By Application 11.3.2.1.Pharmaceutical Industry 11.3.2.1.1. By Value (USD Million) 2024-2034F 11.3.2.1.2.Market Share (%) 2024-2034F 11.3.2.1.3.Y-o-Y Growth (%) 2024-2034F 11.3.2.2.Cosmetics Industry 11.3.2.2.1.By Value (USD Million) 2024-2034F 11.3.2.2.2. Market Share (%) 2024-2034F 11.3.2.2.3. Y-o-Y Growth (%) 2024-2034F 11.3.2.3. Food and Beverage Industry 11.3.2.3.1.By Value (USD Million) 2024-2034F 11.3.2.3.2. Market Share (%) 2024-2034F 11.3.2.3.3. Y-o-Y Growth (%) 2024-2034F 11.3.2.4. Others 11.3.2.4.1.By Value (USD Million) 2024-2034F 11.3.2.4.2. Market Share (%) 2024-2034F 11.3.2.4.3. Y-o-Y Growth (%) 2024-2034F

12.NORTH AMERICA ACTIVATED CARBON SHEET MARKET SIZE & FORECAST 2024A-2034F

- 12.1.Overview
- 12.2. Key Findings
- 12.3. Market Segmentation
- 12.3.1. By Type
- 12.3.2.By Application
- 12.4. Country
 - 12.4.1. United States
 - 12.4.2. Canada



13.EUROPE ACTIVATED CARBON SHEET MARKET SIZE & FORECAST 2024A-2034F

13.1.Overview
13.2. Key Findings
13.3. Market Segmentation
13.3.1.By Type
13.3.2.By Application
13.4.Country
13.4.1.Germany
13.4.2. United Kingdom
13.4.3. France
13.4.4. Italy
13.4.5. Spain
13.4.6. Russia

13.4.7. Rest of Europe (BENELUX, NORDIC, Hungary, Turkey & Poland)

14.ASIA-PACIFIC ACTIVATED CARBON SHEET MARKET SIZE & FORECAST 2024A-2034F

14.1. Overview
14.2. Key Findings
14.3.Market Segmentation
14.3.1.By Type
14.3.2. By Application
14.4. Country
14.4.1.India
14.4.2. China
14.4.3. South Korea
14.4.4.Japan
14.4.5.Rest of APAC

15.MIDDLE EAST AND AFRICA ACTIVATED CARBON SHEET MARKET SIZE & FORECAST 2024A-2034F

15.1.Overview15.2. Key Findings15.3. Market Segmentation15.3.1.By Type



15.3.2.By Application

- 15.4.Country
 - 15.4.1. Israel
 - 15.4.2. GCC
 - 15.4.3. North Africa
 - 15.4.4.South Africa
 - 15.4.5. Rest of Middle East and Africa

16. LATIN AMERICA ACTIVATED CARBON SHEET MARKET SIZE & FORECAST 2024A-2034F

16.1.Overview

- 16.2. Key Findings
- 16.3. Market Segmentation
 - 16.3.1. By Type
- 16.3.2.By Application
- 16.4.Country
- 16.4.1. Mexico
- 16.4.2. Brazil
- 16.4.3. Rest of Latin America

17. COMPETITIVE LANDSCAPE

17.1.Company market share, 2023

- 17.2. Key player overview
- 17.3. Key stakeholders

18. COMPANY PROFILES

- 18.1.Kuraray Co. Ltd.
 - 18.1.1.Company Overview
 - 18.1.2. Financial Overview
 - 18.1.3.Key Product; Analysis
 - 18.1.4.Company Assessment
 - 18.1.4.1.Product Portfolio
 - 18.1.4.2.Key Clients
 - 18.1.4.3. Market Share
 - 18.1.4.4. Recent News & Development (Last 3 Yrs.)
 - 18.1.4.5. Executive Team



- 18.2. Haycarb PLC
- 18.3. Cabot Corporation
- 18.4. ADA Carbon Solutions
- 18.5. Jacobi Carbons AB
- 18.6. Evoqua Water Technologies LLC
- 18.7. Donau Carbon GmbH
- 18.8. Calgon Carbon Corporation
- 18.9. DESOTEC Activated Carbon
- 18.10. Ingevity Corporation
- 18.11.Kowa India Pvt. Ltd.
- 18.12. Ningxia Huahui Activated Carbon Co., Ltd.
- 18.13. CECA
- 18.14. Sorbent Systems
- 18.15. CarboTech AC GmbH
- 18.16. Other Prominent Players

19. APPENDIX

20.CONSULTANT RECOMMENDATION



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