

Global Lubrication Market Forecast 2016-2021

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Abstracts

The global lubricants market was 36.36 million tons in 2014 and is projected to grow to 43.87 million tons by 2022, at an estimated CAGR of 2.4%. High demand from automotive, industrial machinery and construction are expected to drive industry growth over the forecast period. Increasing polyamide resins demand has generated growing need for lubricants used in these compounds including stearic acid derivatives, modified ethylene waxes and montanic waxes. They are also being widely used in a plethora of automotive applications in order to reduce friction and wear, while enhancing the function of bearing surfaces.

Increasing demand for light weight passenger cars and heavy-duty commercial vehicles has fostered global automotive production, which in turn is conducive to the development of lubricants for application in this field. Rapid industrialization in China, India, Brazil and Mexico has encouraged applications in industrial machinery maintenance.

Rising construction spending in Asia Pacific and Latin America have also been key drivers for global industry. These products are extensively utilized in construction and infrastructure sectors for hydraulic oil, bearings, engine oil and wire rope applications. Moreover, rising oilfield chemicals demand owing to expanding drilling and exploration activities are projected to positively influence the industry. Additionally, R&D initiatives such as development of bio-based counterparts to reduce harmful environmental effects are projected to boost global lubricants industry demand.

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