

# Global Ports and Terminal Operation Market

<https://marketpublishers.com/r/GCD51517663FEN.html>

Date: February 2024

Pages: 94

Price: US\$ 3,475.00 (Single User License)

ID: GCD51517663FEN

## Abstracts

Global Ports and Terminal Operation Market By Type (Stevedoring, Carg-handling and Transportation), By Application (Food Transportation, Coal Transportation, Steel Transportation) And By Geography – Covid-19 Impact Analysis, Post Covid Analysis, Opportunities, Trends And Forecast From 2024 t-2034

The global Ports and Terminal Operation market was valued at \$4.45 Billion in 2022 and is anticipated t-grow at a CAGR of 9.23% from 2024 t-2034. This growth is attributed t-several macr-and microeconomic factors such as

Increasing Port Trade and Maritime Logistics Services

The driving force behind the growth of the global Ports and Terminal Operation market is the escalating volume of international trade and the expanding scope of maritime logistics services. This surge is fueled by the ongoing process of globalization, which has intensified cross-border commerce, necessitating efficient port operations t-handle the burgeoning flow of goods worldwide. Particularly noteworthy is the shift in manufacturing centers towards developing regions like Asia, triggering a surge in demand for port facilities t-facilitate both imports of raw materials and exports of finished products. Moreover, the exponential growth of e-commerce has revolutionized consumer behavior, demanding swift and seamless movement of goods across borders, thereby underscoring the pivotal role of ports in modern supply chains. T-meet these escalating demands, governments and private entities are heavily investing in port infrastructure development, encompassing the construction of new terminals, dredging of waterways, and deployment of cutting-edge technologies for carg-handling and logistics management. Furthermore, the advent of mega-ships capable of carrying colossal carg-volumes has propelled the need for ports with expanded capacities and enhanced capabilities. This expansion is complemented by a concerted effort towards

improving operational efficiency through automation, digitization, and data-driven optimization strategies. Amidst rapid urbanization and population growth, coupled with supportive government policies aimed at trade facilitation and infrastructure enhancement, the Ports and Terminal Operation market is poised for sustained growth, underpinned by the inexorable forces of global trade and maritime logistics.

Further several factors restraining the market growth include

The need for skilled personnel to operate and maintain advanced systems

The need for skilled personnel to operate and maintain advanced systems presents a notable constraint on the global Ports and Terminal Operation market. As port infrastructure evolves with the integration of sophisticated technologies like automation and digitization, there arises an urgent demand for proficient individuals capable of effectively managing these complex systems. This requirement spans a spectrum of technical competencies, from operating automated equipment to troubleshooting intricate machinery and overseeing computerized logistics systems. However, acquiring and retaining such skilled personnel pose significant challenges. The recruitment of qualified professionals is often hindered by competitive labor markets and shortages in specialized fields, exacerbating with the retirement of experienced workers. Moreover, providing comprehensive training programs to equip employees with the necessary expertise demands substantial investment of resources from port operators. Continuous learning and development initiatives are imperative to keep pace with technological advancements, but they come with associated costs. To address this restraining factor, strategic workforce planning, collaboration with educational institutions for tailored training programs, and the utilization of emerging technologies for simulation-based learning can be crucial. By effectively managing these challenges, port operators can mitigate the impact of skill shortages and ensure the seamless operation of their advanced systems in the ever-evolving landscape of global trade and logistics.

Technological advancement and collaborations and alliances in the Ports and Terminal Operation market are expected to generate higher avenues during the forecast period.

In the wake of the COVID-19 pandemic, supply chain disruptions have led to supply shortages or lower demand in the Ports and Terminal Operation market. The pandemic has caused a decline in new orders and a corresponding decrease in production.

This section will analyze how COVID-19 has impacted supply chains, leading to

shortages and lower demand for Ports and Terminal Operation.

In terms of COVID-19 impact, the Ports and Terminal Operation market report also includes the following data points:

Impact on Ports and Terminal Operation market size

Operating Weights Trend, Preferences, and Budget Impact

Regulatory Framework/Outdoor Policies

Key Players' Strategy to Tackle Negative Impact/Post-COVID Strategies

Opportunity in the Ports and Terminal Operation market

Key Insight in the report:

The global Ports and Terminal Operation market report covers an executive summary, market dynamics, COVID impact & post-COVID scenario, market size and forecast, competitive intelligence, market positioning, and Types.

Our report covers extensive competitive intelligence which includes the following data points:

Business Overview

Business Segment Data

Financial Data

Product Segment Analysis and Specification

Recent Development and Company Strategy Analysis

SWOT Analysis

Ports and Terminal Operation Market Segmentation:

Type

Stevedoring

Carg-handling and Transportation

Application

Food Transportation

Coal Transportation

Steel Transportation

Region/ Countries Covered:

North America

US

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

BeNeLux

Russia

Rest of Europe

Asia Pacific

China

Australia

India

Japan

South Korea

Malaysia

Thailand

Indonesia

Rest of Asia Pacific

South America

Brazil

Argentina

Rest of Latin America

Middle East & Africa

Saudi Arabia

UAE

Egypt

South Africa

Rest of Middle East & Africa

Key Players Analyzed in the Report:

HUTCHISON PORTS HOLDINGS TRUST

Cosc-Shipping Lines Co. Ltd.

International Container Terminal Services Inc.

SAAM

CHINA MERCHANTS PORT HOLDINGS CO.

DP WORLD

Ports America Inc.

APM TERMINALS

PSA International Pte. Ltd.

Eurokai GmbH & Co. KGaA

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

### **CHAPTER 2. SCOPE OF THE STUDY**

- 2.1. Market Definition
- 2.2. Market Scope & Segmentation
  - 2.2.1. Objective of Report

### **CHAPTER 3. EVOLVE BI METHODOLOGY**

- 3.1. Data Collection & Validation Approach
- 3.2. Market Size Estimation and Forecast

### **CHAPTER 4. MARKET INSIGHTS AND TRENDS**

- 4.1. Value Chain Analysis
  - 4.1.1. Service Providers
  - 4.1.2. Distribution Channel
  - 4.1.3. End-User
- 4.2. Porter's Five Forces Analysis
  - 4.2.1. Bargaining Power of Buyers
  - 4.2.2. Bargaining Power of Suppliers
  - 4.2.3. Threat of New Entrant
  - 4.2.4. Threat of Substitute
  - 4.2.5. Industry Rivalry
- 4.3. COVID-19 Impact and Post COVID Scenario on Ports and Terminal Operation Market
  - 4.3.1. Impact of COVID-19
  - 4.3.2. Government Support and Industry Revival Policies
  - 4.3.3. Measures Taken by Companies to Mitigate Negative Impact
  - 4.3.4. Post COVID Trend

### **CHAPTER 5. MARKET DYNAMICS**

- 5.1. Introduction
- 5.2. Drivers
  - 5.2.1. Increasing Port Trade and Maritime Logistics Services

- 5.2.2. Increasing use of containerization and automation
- 5.2.3. The growing demand for port infrastructure and services
- 5.3. Restraints
  - 5.3.1. The need for skilled personnel to operate and maintain advanced systems
- 5.4. Opportunity
  - 5.4.1. The increasing use of technological advancements

## **CHAPTER 6. GLOBAL PORTS AND TERMINAL OPERATION MARKET, BY TYPE**

- 6.1. Introduction
  - 6.1.1. Stevedoring
  - 6.1.2. Cargo handling and Transportation

## **CHAPTER 7. GLOBAL PORTS AND TERMINAL OPERATION MARKET, BY APPLICATION**

- 7.1. Introduction
  - 7.1.1. Food Transportation
  - 7.1.2. Coal Transportation
  - 7.1.3. Steel Transportation

## **CHAPTER 8. GLOBAL PORTS AND TERMINAL OPERATION MARKET, BY REGION**

- 8.1. Introduction
- 8.2. North America
  - 8.2.1. North America: Market Size and Forecast, By Country, 2021 – 2034 (\$ Million)
  - 8.2.2. North America: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)
  - 8.2.3. North America: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)
  - 8.2.4. US
    - 8.2.4.1. US: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)
    - 8.2.4.2. US: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)
  - 8.2.5. Canada
    - 8.2.5.1. Canada: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)
    - 8.2.5.2. Canada: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)
  - 8.2.6. Mexico
    - 8.2.6.1. Mexico: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)
    - 8.2.6.2. Mexico: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

### 8.3. Europe

8.3.1. Europe: Market Size and Forecast, By Country, 2021 – 2034 (\$ Million)

8.3.2. Europe: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.3. Europe: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.4. U.K.

8.3.4.1. U.K.: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.4.2. U.K.: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.5. Germany

8.3.5.1. Germany: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.5.2. Germany: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.6. France

8.3.6.1. France: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.6.2. France: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.7. Italy

8.3.7.1. Italy: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.7.2. Italy: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.8. Spain

8.3.8.1. Spain: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.8.2. Spain: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.9. BeNeLux

8.3.9.1. BeNeLux: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.9.2. BeNeLux: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.10. Russia

8.3.10.1. Russia: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.10.2. Russia: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.3.11. Rest of Europe

8.3.11.1. Rest of Europe: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.3.11.2. Rest of Europe: Market Size and Forecast, By Application, 2021 – 2034 (\$

Million)

### 8.4. Asia Pacific

8.4.1. Asia Pacific: Market Size and Forecast, By Country, 2021 – 2034 (\$ Million)

8.4.2. Asia Pacific: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.3. Asia Pacific: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.4. China

8.4.4.1. China: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.4.2. China: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.5. Japan

8.4.5.1. Japan: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.5.2. Japan: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.6. Australia

8.4.6.1. Australia: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.6.2. Australia: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.7. India

8.4.7.1. India: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.7.2. India: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.8. South Korea

8.4.8.1. South Korea: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.8.2. South Korea: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.9. Malaysia

8.4.9.1. Malaysia: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.9.2. Malaysia: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.10. Thailand

8.4.10.1. Thailand: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.10.2. Thailand: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.11. Indonesia

8.4.11.1. Indonesia: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.11.2. Indonesia: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.4.12. Rest of Asia Pacific

8.4.12.1. Rest of Asia Pacific: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.4.12.2. Rest of Asia Pacific: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.5. South America

8.5.1. South America: Market Size and Forecast, By Country, 2021 – 2034 (\$ Million)

8.5.2. South America: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.5.3. South America: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.5.4. Brazil

8.5.4.1. Brazil: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.5.4.2. Brazil: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.5.5. Argentina

8.5.5.1. Argentina: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.5.5.2. Argentina: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

#### 8.5.6. Rest of South America

8.5.6.1. Rest of South America: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.5.6.2. Rest of South America: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

8.6. Middle East & Africa

8.6.1. Middle East & Africa: Market Size and Forecast, By Country, 2021 – 2034 (\$ Million)

8.6.2. Middle East & Africa: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.6.3. Middle East & Africa: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

8.6.4. Saudi Arabia

8.6.4.1. Saudi Arabia: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.6.4.2. Saudi Arabia: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

8.6.5. UAE

8.6.5.1. UAE: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.6.5.2. UAE: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

8.6.6. Egypt

8.6.6.1. Egypt: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.6.6.2. Egypt: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

8.6.7. South Africa

8.6.7.1. South Africa: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.6.7.2. South Africa: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

8.6.8. Rest of Middle East & Africa

8.6.8.1. Rest of Middle East & Africa: Market Size and Forecast, By Type, 2021 – 2034 (\$ Million)

8.6.8.2. Rest of Middle East & Africa: Market Size and Forecast, By Application, 2021 – 2034 (\$ Million)

## **CHAPTER 9. COMPETITIVE LANDSCAPE**

9.1. Competitor Benchmarking 2024

9.2. Market Share Analysis, 2023

9.3. Key Developments Analysis By Top 5 Companies

9.4. Market Share Acquisition Strategies: Analysis of Key Approaches Employed by Top Players

## **CHAPTER 10. COMPANY PROFILES**

## 10.1. HUTCHISON PORTS HOLDINGS TRUST

### 10.1.1. Business Overview

### 10.1.2. Financial Analysis

#### 10.1.2.1. Business Segment Revenue, 2022, \$ Million

#### 10.1.2.2. Geographic Revenue Mix, 2022 (% Share)

### 10.1.3. Product Portfolio

### 10.1.4. Recent Development and Strategies Adopted

### 10.1.5. SWOT Analysis

## 10.2. Cosco Shipping Lines Co. Ltd

### 10.2.1. Business Overview

### 10.2.2. Financial Analysis

#### 10.2.2.1. Business Segment Revenue, 2022, \$ Million

#### 10.2.2.2. Geographic Revenue Mix, 2022 (% Share)

### 10.2.3. Product Portfolio

### 10.2.4. Recent Development and Strategies Adopted

## 10.3. International Container Terminal Services Inc

### 10.3.1. Business Overview

### 10.3.2. Financial Analysis

#### 10.3.2.1. Geographic Revenue Mix, 2022 (% Share)

### 10.3.3. Product Portfolio

### 10.3.4. Recent Development and Strategies Adopted

### 10.3.5. SWOT Analysis

## 10.4. SAAM

### 10.4.1. Business Overview

### 10.4.2. Financial Analysis

### 10.4.3. Product Portfolio

### 10.4.4. SWOT Analysis

## 10.5. CHINA MERCHANTS PORT HOLDINGS CO.

### 10.5.1. Business Overview

### 10.5.2. Financial Analysis

#### 10.5.2.1. Business Segment Revenue, 2022, \$ Million

#### 10.5.2.2. Geographic Revenue Mix, 2022 (% Share)

### 10.5.3. Product Portfolio

## 10.6. DP WORLD

### 10.6.1. Business Overview

### 10.6.2. Financial Analysis

#### 10.6.2.1. Business Segment Revenue, 2022, \$ Million

#### 10.6.2.2. Geographic Revenue Mix, 2022 (% Share)

### 10.6.3. Product Portfolio

- 10.6.4. Recent Development and Strategies Adopted
- 10.6.5. SWOT Analysis
- 10.7. Ports America Inc.
  - 10.7.1. Business Overview
  - 10.7.2. Product Portfolio
  - 10.7.3. Recent Development and Strategies Adopted
- 10.8. APM TERMINALS
  - 10.8.1. Business Overview
  - 10.8.2. Financial Analysis
  - 10.8.3. Product Portfolio
  - 10.8.4. Recent Development and Strategies Adopted
- 10.9. PSA International Pte. Ltd.
  - 10.9.1. Business Overview
  - 10.9.2. Financial Analysis
  - 10.9.3. Product Portfolio
  - 10.9.4. Recent Development and Strategies Adopted
- 10.10. Eurokai GmbH & Co. KGaA
  - 10.10.1. Business Overview
  - 10.10.2. Financial Analysis
  - 10.10.3. Product Portfolio

## I would like to order

Product name: Global Ports and Terminal Operation Market

Product link: <https://marketpublishers.com/r/GCD51517663FEN.html>

Price: US\$ 3,475.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GCD51517663FEN.html>