

Global Pet Food Ingredients Market

<https://marketpublishers.com/r/G7AC145CABFBEN.html>

Date: October 2024

Pages: 162

Price: US\$ 3,475.00 (Single User License)

ID: G7AC145CABFBEN

Abstracts

The Pet Food Ingredients Market is projected to reach USD 115.21 billion by 2033, growing from USD 60.41 billion in 2023 at a compound annual growth rate (CAGR) of 5.24% from 2023 to 2033. In pet food, ingredients are listed in descending order by weight, with primary components such as meat appearing first. Minor ingredients include additives like amino acids, chemical preservatives, and agents for flavor and texture. Ingredient splitting may boost certain components on the label. Terms like “grain-free” and “natural” can be misleading, while pet foods may have fixed or variable formulas. The term "certified organic" is regulated, ensuring adherence to organic standards. Understanding labels is crucial as they reveal the composition and quality of pet food ingredients.

The latest research report by Evolve Business Intelligence explores the various factors influencing the global market. It includes an analysis of the current market size, forecasts for key segments and regions, and the driving forces behind market growth. The report examines the potential impacts of key trends on business strategies and provides a SWOT analysis of critical sectors for each major competitor and customer group. This valuable data highlights the conglomerates likely to impact the industry, crucial for any company planning to invest strategically over the next five years. These insights complement our initial quantitative study, aiding in new investments and strategic planning to mitigate threats in existing sectors.

Segments covered

By Source (Synthetic, Plant-Based, Animal-Based)

By Form (Dry, Wet, Others)

By Ingredients (Cereals, Vegetables & Fruits, Fats, Meat And Meat Products,

Additives, Others)

By Pet (Dog, Cat, Fish, Others)

Key players

BASF

Bluestar Adisseo Company

Darling Ingredients

Omega Protein Corporation

Archer Daniels Midland Company

CARGILL

Nutreco

The Scoular Company

Kemin Industries, Inc

Sunopta

Contents

CHAPTER 1. EXECUTIVE SUMMARY

CHAPTER 2. SCOPE OF THE STUDY

- 2.1. Market Definition
- 2.2. Market Scope & Segmentation
 - 2.2.1. Objective of Report

CHAPTER 3. EVOLVE BI METHODOLOGY

- 3.1. Data Collection & Validation Approach
- 3.2. Market Size Estimation and Forecast

CHAPTER 4. EXCLUSIVE ANALYSIS

- 4.1. Market Opportunity Score
 - 4.1.1. Source Segement – Market Opportunity Score
 - 4.1.2. Form Segment – Market Opportunity Score
 - 4.1.3. Ingredients Segment – Market Opportunity Score
 - 4.1.4. Pet Segment – Market Opportunity Score
- 4.2. Key Market Influencing Indicators

CHAPTER 5. MARKET INSIGHTS AND TRENDS

- 5.1. Value Chain Analysis
 - 5.1.1. Source
 - 5.1.2. Manufacturing Process
 - 5.1.3. Distribution Channel
 - 5.1.4. End User
- 5.2. Porter's Five Forces Analysis
 - 5.2.1. Bargaining Power of Buyers
 - 5.2.2. Bargaining Power of Suppliers
 - 5.2.3. Threat of New Entrant
 - 5.2.4. Threat of Substitute
 - 5.2.5. Industry Rivalry
- 5.3. COVID-19 Impact and Post COVID Scenario on Pet Food Ingredients Market
 - 5.3.1. Impact of COVID-19

- 5.3.2. Government Support and Industry Revival Policies
- 5.3.3. Measures Taken by Companies to Mitigate Negative Impact
- 5.3.4. Post COVID Trend

CHAPTER 6. MARKET DYNAMICS

- 6.1. Introduction
- 6.2. Drivers
 - 6.2.1. Driver 1
 - 6.2.2. Driver 2
 - 6.2.3. Driver 3
- 6.3. Restraints
 - 6.3.1. Restraint 1
 - 6.3.2. Restraint 2
- 6.4. Opportunity
 - 6.4.1. Opportunity 1

CHAPTER 7. GLOBAL PET FOOD INGREDIENTS MARKET, BY SOURCE

- 7.1. Introduction
 - 7.1.1. Synthetic
 - 7.1.2. Plant-based
 - 7.1.3. Animal-based
 - 7.1.4. Others

CHAPTER 8. GLOBAL PET FOOD INGREDIENTS MARKET, BY FORM

- 8.1. Introduction
 - 8.1.1. Dry
 - 8.1.2. Wet
 - 8.1.3. Others

CHAPTER 9. GLOBAL PET FOOD INGREDIENTS MARKET, BY INGREDIENTS

- 9.1. Introduction
 - 9.1.1. Cereals
- 91.2. Vegetables & Fruits
 - 9.1.3. Fats
 - 9.1.4. Meat and meat products

9.1.5. Additives

9.1.6. Others

CHAPTER 10. GLOBAL PET FOOD INGREDIENTS MARKET, BY PET

10.1. Introduction

10.1.1. Dog

10.1.2. Cat

10.1.3. Fish

10.1.4. Others

CHAPTER 11. GLOBAL PET FOOD INGREDIENTS MARKET, BY REGION

11.1. Introduction

11.2. NORTH AMERICA

11.2.1. North America: Market Size and Forecast, By Country, 2023 – 2033 (\$ Million)

11.2.2. North America: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.2.3. North America: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.2.4. North America: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.2.5. North America: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.2.6. US

11.2.6.1. US: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.2.6.2. US: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.2.6.3. US: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.2.6.4. US: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.2.7. CANADA

11.2.7.1. Canada: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.2.7.2. Canada: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.2.7.3. Canada: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.2.7.4. Canada: Market Size and Forecast, By Pet,, 2023 – 2033 (\$ Million)

11.2.8. MEXICO

11.2.8.1. Mexico: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.2.8.2. Mexico: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.2.8.3. Mexico: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.2.8.4. Mexico: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.3. Europe

11.3.1. Europe: Market Size and Forecast, By Country, 2023 – 2033 (\$ Million)

11.3.2. Europe: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

- 11.3.3. Europe: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
- 11.3.4. Europe: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
- 11.3.5. Europe: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)
- 11.3.6. U.K.
 - 11.3.6.1. U.K.: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)
 - 11.3.6.2. U.K.: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
 - 11.3.6.3. U.K.: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
 - 11.3.6.4. U.K.: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)
- 11.3.7. GERMANY
 - 11.3.7.1. Germany: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)
 - 11.3.7.2. Germany: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
 - 11.3.7.3. Germany: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
 - 11.3.7.4. Germany: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)
- 11.3.8. FRANCE
 - 11.3.8.1. France: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)
 - 11.3.8.2. France: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
 - 11.3.8.3. France: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
 - 11.3.8.4. France: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)
- 11.3.9. ITALY
 - 11.3.9.1. Italy: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)
 - 11.3.9.2. Italy: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
 - 11.3.9.3. Italy: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
 - 11.3.9.4. Italy: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)
- 11.3.10. SPAIN
 - 11.3.10.1. Spain: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)
 - 11.3.10.2. Spain: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
 - 11.3.10.3. Spain: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
 - 11.3.10.4. Spain: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)
- 11.3.11. BENELUX
 - 11.3.11.1. BeNeLux: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)
 - 11.3.11.2. BeNeLux: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
 - 11.3.11.3. BeNeLux: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
 - 11.3.11.4. BeNeLux: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)
- 11.3.12. RUSSIA
 - 11.3.12.1. Russia: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)
 - 11.3.12.2. Russia: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)
 - 11.3.12.3. Russia: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)
 - 11.3.12.4. Russia: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.3.13. REST OF EUROPE

11.3.13.1. Rest of Europe: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.3.13.2. Rest of Europe: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.3.13.3. Rest of Europe: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.3.13.4. Rest of Europe: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4. Asia Pacific

11.4.1. Asia Pacific: Market Size and Forecast, By Country, 2023 – 2033 (\$ Million)

11.4.2. Asia Pacific: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.3. Asia Pacific: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.4. Asia Pacific: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.4.5. Asia Pacific: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.6. CHINA

11.4.6.1. China: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.6.2. China: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.6.3. China: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.4.6.4. China: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.7. JAPAN

11.4.7.1. Japan: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.7.2. Japan: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.7.3. Japan: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.4.7.4. Japan: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.8. INDIA

11.4.8.1. India: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.8.2. India: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.8.3. India: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.4.8.4. India: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.9. SOUTH KOREA

11.4.9.1. South Korea: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.9.2. South Korea: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.9.3. South Korea: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.4.9.4. South Korea: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.10. THAILAND

11.4.10.1. Thailand: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.10.2. Thailand: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.10.3. Thailand: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$

Million)

11.4.10.4. Thailand: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.11. INDONESIA

11.4.11.1. Indonesia: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.11.2. Indonesia: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.11.3. Indonesia: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$

Million)

11.4.11.4. Indonesia: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.12. MALAYSIA

11.4.12.1. Malaysia: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.12.2. Malaysia: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.12.3. Malaysia: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$

Million)

11.4.12.4. Malaysia: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.13. AUSTRALIA

11.4.13.1. Australia: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.4.13.2. Australia: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.4.13.3. Australia: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$

Million)

11.4.13.4. Australia: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.4.14. REST FO ASIA PACIFIC

11.4.14.1. Rest fo Asia Pacific: Market Size and Forecast, By Source, 2023 – 2033 (\$

Million)

11.4.14.2. Rest fo Asia Pacific: Market Size and Forecast, By Form, 2023 – 2033 (\$

Million)

11.4.14.3. Rest fo Asia Pacific: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.4.14.4. Rest fo Asia Pacific: Market Size and Forecast, By Pet, 2023 – 2033 (\$

Million)

11.5. South America

11.5.1. South America: Market Size and Forecast, By Country, 2023 – 2033 (\$ Million)

11.5.2. South America: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.5.3. South America: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.5.4. South America: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$

Million)

11.5.5. South America: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.5.6. BRAZIL

11.5.6.1. Brazil: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.5.6.2. Brazil: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.5.6.3. Brazil: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.5.6.4. Brazil: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.5.7. ARGENTINA

11.5.7.1. Argentina: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.5.7.2. Argentina: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.5.7.3. Argentina: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.5.7.4. Argentina: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.5.8. REST OF SOUTH AMERICA

11.5.8.1. Rest of South America: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.5.8.2. Rest of South America: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.5.8.3. Rest of South America: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.5.8.4. Rest of South America: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.6. Middle East & Africa

11.6.1. Middle East & Africa: Market Size and Forecast, By Country, 2023 – 2033 (\$ Million)

11.6.2. Middle East & Africa: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.6.3. Middle East & Africa: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.6.4. Middle East & Africa: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.6.5. Middle East & Africa: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.6.6. SAUDI ARABIA

11.6.6.1. Saudi Arabia: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.6.6.2. Saudi Arabia: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.6.6.3. Saudi Arabia: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.6.6.4. Saudi Arabia: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.6.7. UAE

11.6.7.1. UAE: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.6.7.2. UAE: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.6.7.3. UAE: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.6.7.4. UAE: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.6.8. EGYPT

11.6.8.1. Egypt: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.6.8.2. Egypt: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.6.8.3. Egypt: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.6.8.4. Egypt: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.6.9. SOUTH AFRICA

11.6.9.1. South Africa: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.6.9.2. South Africa: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.6.9.3. South Africa: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.6.9.4. South Africa: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

11.6.10. REST OF MIDDLE EAST & AFRICA

11.6.10.1. Rest of Middle East & Africa: Market Size and Forecast, By Source, 2023 – 2033 (\$ Million)

11.6.10.2. Rest of Middle East & Africa: Market Size and Forecast, By Form, 2023 – 2033 (\$ Million)

11.6.10.3. Rest of Middle East & Africa: Market Size and Forecast, By Ingredients, 2023 – 2033 (\$ Million)

11.6.10.4. Rest of Middle East & Africa: Market Size and Forecast, By Pet, 2023 – 2033 (\$ Million)

CHAPTER 12. COMPETITIVE LANDSCAPE

12.1. Competitor Benchmarking 2023

12.2. Market Share Analysis

12.3. Key Developments Analysis By Top 5 Companies

12.4. Market Share Acquisition Strategies: Analysis of Key Approaches Employed by Top Players

CHAPTER 13. COMPANY PROFILES

13.1. BASF

13.1.1. Business Overview

13.1.2. Financial Analysis

13.1.2.1. Business Segment Revenue, 2018, 2019, 2020, \$ Million

13.1.2.2. Geographic Revenue Mix, 2020 (% Share)

13.1.3. Product Portfolio

13.1.4. Recent Development and Strategies Adopted

13.1.5. SWOT Analysis

- 13.2. Bluestar Adisseo Company
- 13.3. Darling Ingredients
- 13.4. Omega Protein Corporation
- 13.5. Archer Daniels Midland Company
- 13.6. CARGILL
- 13.7. Nutreco
- 13.8. The Scoular Company
- 13.9. Kemin Industries, Inc
- 13.10. Sunopta

I would like to order

Product name: Global Pet Food Ingredients Market

Product link: <https://marketpublishers.com/r/G7AC145CABFBEN.html>

Price: US\$ 3,475.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7AC145CABFBEN.html>