

Wine in Australia

https://marketpublishers.com/r/WAC7FCC1B5AEN.html Date: June 2024 Pages: 39 Price: US\$ 990.00 (Single User License) ID: WAC7FCC1B5AEN

Abstracts

In 2023, the fall in total volume sales of wine in Australia was largely due to a significant decline in the off-trade channel. This has been the trend for wine since 2021-2022 and the end of lockdowns - the period when wine sales had peaked - combined with the rising cost of living and alcoholic drinks being an area where consumers can save money. Wine is a not as popular among the younger generation of Australians as it is with older consumers, with young people's tastes being geared towards d...

Euromonitor International's Wine in Australia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2019-2023), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2028 illustrate how the market is set to change.

Product coverage: Fortified Wine and Vermouth, Non Alcoholic Wine, Non-Grape Wine, Sparkling Wine, Still Light Grape Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Wine market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Wine in Australia Euromonitor International June 2024

LIST OF CONTENTS AND TABLES

WINE IN AUSTRALIA KEY DATA FINDINGS

2023 DEVELOPMENTS

Wine consumption in decline as preference for alcoholic drinks shifts Growth for sparkling wine and still ros? wine amid overall category decline Non alcoholic wine expands as demand grows among local consumers PROSPECTS AND OPPORTUNITIES

Wine consumption in Australia set to recover over forecast period despite challenges Opportunity for wine to be a drink of occasion with premium offerings Oversupply of wine a challenge as exports to China see slow recovery CATEGORY DATA

Table 1 Sales of Wine by Category: Total Volume 2018-2023 Table 2 Sales of Wine by Category: Total Value 2018-2023 Table 3 Sales of Wine by Category: % Total Volume Growth 2018-2023 Table 4 Sales of Wine by Category: % Total Value Growth 2018-2023

Table 5 Sales of Wine by Off-trade vs On-trade: Volume 2018-2023

Table 6 Sales of Wine by Off-trade vs On-trade: Value 2018-2023

Table 7 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2018-2023

Table 8 Sales of Wine by Off-trade vs On-trade: % Value Growth 2018-2023

Table 9 Sales of Still Red Wine by Price Segment: % Off-trade Volume 2018-2023

Table 10 Sales of Still Ros? Wine by Price Segment: % Off-trade Volume 2018-2023

Table 11 Sales of Still White Wine by Price Segment: % Off-trade Volume 2018-2023 Table 12 Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2018-2023

Table 13 GBO Company Shares of Still Light Grape Wine: % Total Volume 2019-2023 Table 14 NBO Company Shares of Still Light Grape Wine: % Total Volume 2019-2023 Table 15 LBN Brand Shares of Still Light Grape Wine: % Total Volume 2020-2023 Table 16 GBO Company Shares of Champagne: % Total Volume 2019-2023 Table 17 NBO Company Shares of Champagne: % Total Volume 2019-2023



Table 18 LBN Brand Shares of Champagne: % Total Volume 2020-2023 Table 19 GBO Company Shares of Other Sparkling Wine: % Total Volume 2019-2023 Table 20 NBO Company Shares of Other Sparkling Wine: % Total Volume 2019-2023 Table 21 LBN Brand Shares of Other Sparkling Wine: % Total Volume 2020-2023 Table 22 GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2019-2023 Table 23 NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2019-2023 Table 24 LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume

2020-2023 Table 25 GBO Company Shares of Non-grape Wine: % Total Volume 2019-2023 Table 26 NBO Company Shares of Non-grape Wine: % Total Volume 2019-2023 Table 27 LBN Brand Shares of Non-grape Wine: % Total Volume 2020-2023 Table 28 Forecast Sales of Wine by Category: Total Volume 2023-2028 Table 29 Forecast Sales of Wine by Category: Total Value 2023-2028 Table 30 Forecast Sales of Wine by Category: % Total Volume Growth 2023-2028 Table 31 Forecast Sales of Wine by Category: % Total Volume Growth 2023-2028 ALCOHOLIC DRINKS IN AUSTRALIA EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture

2023 KEY TRENDS

Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours **On-trade establishments** Summary 1 Number of On-trade Establishments by Type 2017-2023 TAXATION AND DUTY LEVIES Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2023 **OPERATING ENVIRONMENT**



Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 32 Retail Consumer Expenditure on Alcoholic Drinks 2018-2023 MARKET DATA Table 33 Sales of Alcoholic Drinks by Category: Total Volume 2018-2023 Table 34 Sales of Alcoholic Drinks by Category: Total Value 2018-2023 Table 35 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023 Table 36 Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023 Table 37 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023 Table 38 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023 Table 39 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023 Table 40 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023 Table 41 GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023 Table 42 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023 Table 43 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023 Table 44 Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028 Table 45 Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028 Table 46 Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028 Table 47 Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028 DISCLAIMER SOURCES Summary 3 Research Sources



I would like to order

Product name: Wine in Australia

Product link: https://marketpublishers.com/r/WAC7FCC1B5AEN.html

Price: US\$ 990.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/WAC7FCC1B5AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970