

Vitamins and Dietary Supplements in Indonesia

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Abstracts

Vitamins and dietary supplements continued to record healthy double-digit current retail value growth in 2010, with sales being boosted by the increasing popularity of preventive medicine, especially amongst middle and upper income consumers. In addition, increased coverage of vitamins and dietary supplements in the mass media via articles and advertisements as well as new product launches also helped to boost sales during 2010.

Euromonitor International's Vitamins and Dietary Supplements in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2006-2010, allowing you to identify the sectors driving growth. Forecasts to 2015 illustrate how the market is set to change.

Product coverage: Child-Specific Vitamins and Dietary Supplements, Dietary Supplements, Tonics and Bottled Nutritive Drinks, Vitamins.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Vitamins and Dietary Supplements market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;



Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago and Sydney and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

Vitamins and Dietary Supplements in Indonesia **Euromonitor International** May 2011 List of Contents and Tables Headlines Trends Vitamins **Dietary Supplements** Competitive Landscape Prospects Category Data Summary 1 Dietary Supplements: Brand Ranking by Positioning 2010 Table 1 Sales of Vitamins and Dietary Supplements by Category: Value 2005-2010 Table 2 Sales of Vitamins and Dietary Supplements by Category: % Value Growth 2005-2010 Table 3 Dietary Supplements by Positioning 2005-2010 Table 4 Vitamins and Dietary Supplements Company Shares by Value 2006-2010 Table 5 Vitamins and Dietary Supplements Brand Shares by Value 2007-2010 Table 6 Vitamins Brand Shares by Value 2007-2010 Table 7 Dietary Supplements Brand Shares by Value 2007-2010 Table 8 Forecast Sales of Vitamins and Dietary Supplements by Category: Value 2010-2015 Table 9 Forecast Sales of Vitamins and Dietary Supplements by Category: % Value Growth 2010-2015 Citra Nusa Insan Cemerlang Pt in Consumer Health (indonesia) Strategic Direction **Key Facts** Summary 2 Citra Nusa Insan Cemerlang PT: Key Facts Summary 3 Citra Nusa Insan Cemerlang PT: Operational Indicators **Company Background** Production Summary 4 Citra Nusa Insan Cemerlang PT: Production Statistics 2010 **Competitive Positioning** Summary 5 Citra Nusa Insan Cemerlang PT: Competitive Position 2010 Kalbe Farma Tbk Pt in Consumer Health (indonesia) Strategic Direction Key Facts



- Summary 6 Kalbe Farma Tbk PT: Key Facts
- Summary 7 Kalbe Farma Tbk PT: Operational Indicators
- Company Background
- Production
- Competitive Positioning
- Summary 8 Kalbe Farma Tbk PT: Competitive Position 2010
- Sido Muncul Pt in Consumer Health (indonesia)
- Strategic Direction
- Key Facts
- Summary 9 Sido Muncul PT: Key Facts
- **Company Background**
- Production
- Competitive Positioning
- Summary 10 Sido Muncul PT: Competitive Position 2010
- Soho Industri Pharmasi Pt in Consumer Health (indonesia)
- Strategic Direction
- Key Facts
- Summary 11 Soho Industri Pharmasi PT: Key Facts
- Summary 12 Soho Industri Pharmasi PT: Operational Indicators
- Company Background
- Production
- Competitive Positioning
- Summary 13 Soho Industri Pharmasi PT: Competitive Position 2010
- Tempo Scan Pacific Tbk Pt in Consumer Health (indonesia)
- Strategic Direction
- Key Facts
- Summary 14 Tempo Scan Pacific Tbk PT: Key Facts
- Summary 15 Tempo Scan Pacific Tbk PT: Operational Indicators
- Company Background
- Production
- Summary 16 Tempo Scan Pacific Tbk PT: Production Statistics 2010 Competitive Positioning
- Summary 17 Tempo Scan Pacific Tbk PT: Competitive Position 2010 Executive Summary
- Decline in Value Growth As Key Areas Increase in Maturity
- Intensified Competition From Non-consumer Healthcare Products
- Domestic Companies Continue To Lead Sales
- Rapid Development of Modern Retailers Contributes To Overall Growth Respectable Projected Forecast Period Growth



Key Trends and Developments Modest Increase in Consumer Health Prices Increased Competition From Non-consumer Healthcare Products Interest in Herbal and Traditional Products Increases More Convenient and Affordable Packaging Formats Give Competitive Edge Leading Players Investing Heavily in Below-the-line Event Promotions Market Indicators Table 10 Consumer Expenditure on Health Goods and Medical Services 2005-2010 Table 11 Life Expectancy at Birth 2005-2010 Market Data Table 12 Sales of Consumer Health by Category: Value 2005-2010 Table 13 Sales of Consumer Health by Category: % Value Growth 2005-2010 Table 14 Consumer Health Company Shares by Value 2006-2010 Table 15 Consumer Health Brand Shares by Value 2007-2010 Table 16 Sales of Consumer Health by Distribution Format: % Analysis 2005-2010 Table 17 Sales of Consumer Health by Category and Distribution Format: % Analysis 2010 Table 18 Forecast Sales of Consumer Health by Category: Value 2010-2015 Table 19 Forecast Sales of Consumer Health by Category: % Value Growth 2010-2015 Appendix **OTC Registration and Classification** Vitamins and Dietary Supplements Registration and Classification Self-medication/self-care and Preventative Medicine Switches Definitions Summary 18 Research Sources



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