

# Utilities and Recycling in Turkey

<https://marketpublishers.com/r/UEBE75D316CEN.html>

Date: August 2019

Pages: 18

Price: US\$ 660.00 (Single User License)

ID: UEBE75D316CEN

## Abstracts

Manufacturing industries have faced declining domestic demand and increasing production costs, pushing back their output and hindering demand for electricity. Industrial production declined in the third and fourth quarters of 2018 compared with the same period in the previous year. The slowdown was driven by a sharp currency depreciation and shrinking domestic consumption. Declining manufacturing activity resulted in lower electricity demand, weighing on the utilities industry's growth.

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Utilities and Recycling market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

**Product coverage:** Collection and Distribution of Water, Electricity, Manufacture and Distribution of Gas, Recycling, Sewage and Sanitation, Steam and Hot Water Supply.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Utilities and Recycling market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

### Headlines

### Prospects

Electricity Demand From Manufacturing To Remain Weak As Recession Continues

Household Electricity Needs To Continue Expanding, As Population Grows and Prices Remain Low

Renewable Energy Generation To Continue Gaining Ground in the Country's Energy Mix

### Competitive Landscape

Industry Liberalisation and Ongoing Privatisation To Continue Boosting

### Competitiveness

### Industry Overview

Chart 1 Turnover 2003-2023, LCU million

Chart 2 Value Added 2013-2018, LCU million

Chart 3 Profit and Profit Margin 2013-2018

Chart 4 Turnover and Growth by Category 2018, LCU million

Chart 5 Electricity Turnover 2003-2023, LCU million

Chart 6 Sewage And Sanitation Turnover 2003-2023, LCU million

Chart 7 Manufacture And Distribution Of Gas Turnover 2003-2023, LCU million

Chart 8 Recycling Of Metal Waste And Scrap Turnover 2003-2023, LCU million

Chart 9 Collection And Distribution Of Water Turnover 2003-2023, LCU million

Chart 10 Absolute Growth by Category, LCU million

### Cost Structure

Chart 11 Cost Structure 2018, LCU million

### Trade

Chart 12 Imports, Exports and Trade Balance 2013-2018, LCU million

Chart 13 Exports 2013-2018, LCU million

Chart 14 Imports 2013-2018, LCU million

### Market Structure

Chart 15 Market Structure by Category 2013-2018, LCU million

Chart 16 Market Share by Category 2013-2018, % of Total Market

Chart 17 Market Structure 2013-2018, LCU million

### Buyers

Chart 18 Market Structure by Buyer 2018, LCU million

### Firmographics

Chart 19 Employment Statistics and Productivity 2013-2018

Chart 20 Industry Concentration 2013-2018, % Share of Turnover

Chart 21 Top Companies' Shares 2018, % of Turnover

Chart 22 Top 5 Companies' Share Dynamics 2013-2018, % of Turnover

Chart 23 Turnover Performance by Company 2013-2018

#### Digital Business

Chart 24 Share of E-Commerce Activities 2018-2023, %

Chart 25 Number of Companies Receiving Orders Online 2013-2018

Chart 26 Number of Companies Placing Orders Online 2013-2018

Chart 27 Revenue from E-Commerce, 2013-2018, LCU million

#### Industry Context

Chart 28 Attractiveness Index in Selected Industries 2018

Chart 29 Industry vs GDP Performance 2003-2023, % y-o-y Growth

Chart 30 Utilities and recycling vs Other Industries 2003-2023, LCU million

Chart 31 Industry Turnover by Region 2018, USD million

Chart 32 Utilities and Recycling in Western Europe 2003-2023, USD million

## I would like to order

Product name: Utilities and Recycling in Turkey

Product link: <https://marketpublishers.com/r/UEBE75D316CEN.html>

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UEBE75D316CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970