

# Utilities and Recycling in Germany

<https://marketpublishers.com/r/U4CDC777978EN.html>

Date: August 2020

Pages: 25

Price: US\$ 660.00 (Single User License)

ID: U4CDC777978EN

## Abstracts

Over 2019, German manufacturing industries saw a slowdown in production, reducing demand for electricity. The important automotive sector saw a decline in production volumes over the year, given contracting demand domestically and in major export destination countries, particularly the US. According to the International Organisation of Motor Vehicle Manufacturers (OICA), German car manufacturers produced 4.7 million cars in 2019 – 9% fewer than in the previous year. Given the production slowdown...

Euromonitor International's Industrial reports provide a 360 degree view of an industry. The Industrial market report offers a comprehensive guide to the size and shape of the Utilities and Recycling market at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, packaging innovations, economic/lifestyle influences, distribution or pricing issues. Forecasts illustrate how the market is set to change.

**Product coverage:** Collection and Distribution of Water, Electricity, Manufacture and Distribution of Gas, Recycling, Sewage and Sanitation, Steam and Hot Water Supply.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

## Why buy this report?

Get a detailed picture of the Utilities and Recycling market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

### Headlines

### Prospects

Shrinking manufacturing sectors to further diminish demand for electricity

Investment in renewables to intensify supported by coronavirus recovery funds targeting green energy

China's ban on solid waste imports offers potential expansion opportunities for

Germany's recycling sector

### Competitive Landscape

Expansion of renewables to drive further M&As across Europe

### Industry Overview

CHART 1 Turnover 2004-2024, LCU million

CHART 2 Value Added 2014-2019, LCU million

CHART 3 Profit and Profit Margin 2014-2019

CHART 4 Turnover and Growth by Category 2019, LCU million

CHART 5 Electricity Turnover 2004-2024, LCU million

CHART 6 Sewage And Sanitation Turnover 2004-2024, LCU million

CHART 7 Manufacture And Distribution Of Gas Turnover 2004-2024, LCU million

CHART 8 Collection And Distribution Of Water Turnover 2004-2024, LCU million

CHART 9 Recycling Of Non-Metal Waste And Scrap Turnover 2004-2024, LCU million

CHART 10 Absolute Growth by Category, LCU million

### Cost Structure

CHART 11 Cost Structure 2019, LCU million

CHART 12 B2B Costs and Growth 2019, LCU million

### Trade

CHART 13 Imports, Exports and Trade Balance 2014-2019, LCU million

CHART 14 Exports 2014-2019, LCU million

CHART 15 Exports Share by Category 2014-2019, % of Total Exports

CHART 16 Imports 2014-2019, LCU million

CHART 17 Imports Share by Category 2014-2019, % of Total Imports

### Market Structure

CHART 18 Market Structure by Category 2014-2019, LCU million

CHART 19 Market Share by Category 2014-2019, % of Total Market

CHART 20 Market Structure 2014-2019, LCU million

### Buyers

CHART 21 Market Structure by Buyer 2019, LCU million

CHART 22 B2B Buyers and Growth 2019, LCU million

### Firmographics

CHART 23 Employment Statistics and Productivity 2014-2019

CHART 24 Number of Companies by Company's Size 2014-2019

CHART 25 Firmographics Distribution by Company Size 2014-2019, % of Total Companies

CHART 26 Firmographics Distribution by Turnover 2014-2019, % of total Turnover

CHART 27 Industry Concentration 2014-2019, % Share of Turnover

CHART 28 Top Companies' Shares 2019, % of Turnover

CHART 29 Top 5 Companies' Share Dynamics 2014-2019, % of Turnover

CHART 30 Turnover Performance by Company 2014-2019

Digital Business

CHART 31 Share of E-Commerce Activities 2019-2024, %

CHART 32 Number of Companies Receiving Orders Online 2014-2019

CHART 33 Number of Companies Placing Orders Online 2014-2019

CHART 34 Revenue from E-Commerce, 2014-2019, LCU million

Industry Context

CHART 35 Attractiveness Index in Selected Industries 2019

CHART 36 Industry vs GDP Performance 2004-2024, % y-o-y Growth

CHART 37 Utilities and recycling vs Other Industries 2004-2024, LCU million

CHART 38 Industry Turnover by Region 2019, USD million

CHART 39 Utilities and Recycling in Western Europe 2004-2024, USD million

## I would like to order

Product name: Utilities and Recycling in Germany

Product link: <https://marketpublishers.com/r/U4CDC777978EN.html>

Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U4CDC777978EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970