

# **Travel Goods - Germany**

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### **Abstracts**

The travel goods sector in Germany is a highly fragmented market with many competing producers. Compared to the previous year the sector's sales declined in 2009, which was mainly attributable to the negative effects of the global recession. Within travel goods, the consumers were demanding convenient products, which are easy to carry and handle. Within luggage, therefore, the trend towards suitcases with four wheels was noticeable, and a similar pattern was noticeable within other subsectors.

Euromonitor International's Travel Goodsin Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2005-2009), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market – be they new product developments, distribution or pricing issues. Forecasts to 2014 illustrate how the market is set to change.

**Product coverage:** Backpacks, Brief/Computer Cases, Flat Goods, Handbags, Luggage, Travel/Sports Bags

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Personal Goods industry;

Pinpoint growth sectors and identify factors driving change;



Understand the competitive environment, the market's major players and leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 30 years experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town and Santiago and a network of over 600 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### **Contents**

Travel Goods in Germany Euromonitor International May 2010

#### LIST OF CONTENTS AND TABLES

**Executive Summary** 

Slow-down of Growth

Growing Influence of Electronic Devices

**Highly Fragmented Market** 

Growing Importance of Online Shopping

Future Outlook: Slow-down of Negative Growth

Key Trends and Developments

Frugal Purchases - New Lifestyle

Growing Influence of Laptops and Mobile Phones

Innovations and New Products

Everything Is on Line

Fewer Schoolchildren - Fewer Students

Market Data

Table 1 Sales of Personal Goods by Category: Value 2004-2009

Table 2 Sales of Personal Goods by Category: % Value Growth 2004-2009

Table 3 Personal Goods Company Shares 2005-2009

Table 4 Personal Goods Brand Shares 2006-2009

Table 5 Sales of Personal Goods by Distribution Format: % Analysis 2004-2009

Table 6 Sales of Personal Goods by Sector and Distribution Format: % Analysis 2009

Table 7 Forecast Sales of Personal Goods by Category: Value 2009-2014

Table 8 Forecast Sales of Personal Goods by Category: % Value Growth 2009-2014

Definitions

Summary 1 Research Sources

Deuter Sport GmbH & Co Kg

Strategic Direction

**Key Facts** 

Summary 2 Deuter Sport GmbH & Co. KG: Key Facts

Company Background

Production

Summary 3 Deuter Sport GmbH & Co. KG: Location & Brands 2009

Competitive Positioning



Summary 4 Deuter Sport GmbH & Co. KG: Competitive Position 2009

Gerhard D Wempe Kg

Strategic Direction

**Key Facts** 

Summary 5 Gerhard D. Wempe KG: Key Facts

Company Background

Production

Summary 6 Gerhard D. Wempe KG: Location & Brands 2009

Competitive Positioning

Summary 7 Gerhard D. Wempe KG: Competitive Position 2009

Herlitz Pbs AG

Strategic Direction

**Key Facts** 

Summary 8 Herlitz PBS AG: Key Facts

Summary 9 Herlitz PBS AG: Operational Indicators

Company Background

Production

Summary 10 Herlitz PBS AG: Location & Brands 2009

Competitive Positioning

Summary 11 Herlitz PBS AG: Competitive Position 2009

Schneider Schreibgeräte GmbH

Strategic Direction

**Key Facts** 

Summary 12 Schneider Schreibgeräte GmbH: Key Facts

Summary 13 Schneider Schreibgeräte GmbH: Number of employees

Company Background

Production

Summary 14 Schneider Schreibgeräte GmbH: Location & Brands 2009

Competitive Positioning

Summary 15 Schneider Schreibgeräte GmbH: Competitive Position 2009

Staedtler Mars GmbH & Co Kg

Strategic Direction

**Key Facts** 

Summary 16 Staedtler Mars GmbH & Co. KG: Key Facts

Summary 17 Staedtler Mars GmbH & Co. KG: Operational Indicators

Company Background

Production

Summary 18 Staedtler Mars GmbH & Co. KG: Location & Brands 2009

Competitive Positioning



Summary 19 Staedtler Mars GmbH & Co. KG: Competitive Position 2009

Headlines

Trends

Competitive Landscape

Prospects

New Product Developments

Summary 20 New Product Launches 2008-2009

Category Data

Table 9 Sales of Travel Goods by Category: Value 2004-2009

Table 10 Sales of Travel Goods by Category: % Value Growth 2004-2009

Table 11 Travel Goods Company Shares 2005-2009

Table 12 Travel Goods Brand Shares 2006-2009

Table 13 Sales of Travel Goods by Distribution Format: % Analysis 2004-2009

Table 14 Forecast Sales of Travel Goods by Category: Value 2009-2014

Table 15 Forecast Sales of Travel Goods by Category: % Value Growth 2009-2014



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