

# **Travel in Uzbekistan**

https://marketpublishers.com/r/T0991DC12E1EN.html Date: November 2020 Pages: 26 Price: US\$ 660.00 (Single User License) ID: T0991DC12E1EN

## **Abstracts**

Uzbekistan had been experiencing an upsurge in tourism prior to COVID-19, with initiatives such as easing of visa requirements contributing to the growth. In addition, Airbnb named Uzbekistan as one of their "best places to visit in 2019." However, COVID-19 put an end to this and tourist numbers are expected to be decimated with negative financial implications for travel operators such as airlines, car rental, hotel and lodging stays, and online and offline bookings. Uzbekistan handled the pande...

Euromonitor International's Travel in Uzbekistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2015-2019, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2024 illustrate how the market is set to change.

**Product coverage:** Activities and Experiences (Destination), Lodging, Online Travel Sales and Intermediaries, Tourism Flows, Travel Modes, Traveller Profiles.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

Get a detailed picture of the Travel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

EXECUTIVE SUMMARY COVID-19 impact on travel COVID-19 country impact Company response to COVID-19: Airlines and hotels Impact of COVID-19 on online bookings and travel intermediaries What next for travel? CHART 1 Inbound Receipts: 2020-2025 CHART 2 Average Spend per Trip for Inbound Arrivals: 2020-2025 MARKET DATA Table 1 Other Transport: Value 2015-2020 Table 2 Forecast Other Transport: Value 2020-2025 Table 3 Car Rental Sales: Value 2015-2020 Table 4 Forecast Car Rental Sales: Value 2020-2025 Table 5 Attractions and Experiences: Value 2015-2020 Table 6 Forecast Attractions and Experiences: Value 2020-2025 GLOBAL MACROECONOMIC ENVIRONMENT GLOBAL INDUSTRY ENVIRONMENT DISCLAIMER SOURCES Summary 1 Research Sources **TOURISM FLOWS Key Data Findings** 2020 Impact Strict lockdown measures decimate visitor numbers, even on domestic front Ambitious plans to make Uzbekistan an attractive tourist destination **Recovery and Opportunities** Recovery initially driven by domestic tourism Highlighting Uzbekistan as a hidden gem will be key to recovery Category Data Table 7 Inbound Arrivals: Number of Trips 2015-2020 Table 8 Inbound Arrivals by Country: Number of Trips 2015-2020 Table 9 Inbound Receipts: Value 2015-2020 Table 10 Forecast Inbound Arrivals: Number of Trips 2020-2025 Table 11 Forecast Inbound Arrivals by Country: Number of Trips 2020-2025 Table 12 Forecast Inbound Receipts: Value 2020-2025 Table 13 Domestic Trips by Purpose of Visit: Number of Trips 2015-2020 Table 14 Domestic Business Trips by Travel Mode: Number of Trips 2015-2020



 Table 15 Domestic Leisure Trips by Travel Mode: Number of Trips 2015-2020

Table 16 Domestic Expenditure: Value and Growth 2015-2020

Table 17 Forecast Domestic Trips by Purpose of Visit: Number of Trips 2020-2025

Table 18 Forecast Domestic Business Trips by Travel Mode: Number of Trips 2020-2025

Table 19 Forecast Domestic Leisure Trips by Travel Mode: Number of Trips 2020-2025

Table 20 Forecast Domestic Tourist Expenditure: Value and Growth 2020-2025

Table 21 Outbound Departures: Number of Trips 2015-2020

Table 22 Outbound Departures by Destination: Number of Trips 2015-2020

Table 23 Outbound Expenditure: Value 2015-2020

Table 24 Forecast Outbound Departures: Number of Trips 2020-2025

Table 25 Forecast Outbound Departures by Destination: Number of Trips 2020-2025

Table 26 Forecast Outbound Expenditure: Value 2020-2025

AIRLINES

Key Data Findings

2020 Impact

With borders only opening in October, airlines suffer significant financial loss

Uzbekistan Airways has near monopoly position, but there are plans take away some of that control

**Recovery and Opportunities** 

Aggressive pricing will be key driver of sales during the forecast period

Airline travels needs to consider sustainability more during the forecast period

Category Data

Table 27 Airlines Sales: Value 2015-2020

Table 28 Forecast Airlines Sales: Value 2020-2025

LODGING

Key Data Findings

2020 Impact

With COVID-19 restriction in place for most of the summer, lodging operators register significant financial losses

Government aims to increase lodging capacity by encouraging short-term rentals

**Recovery and Opportunities** 

Uzbekistan to highlight its sustainable credentials

Young will drive recovery in the forecast period

Category Data

Table 29 Lodging Sales: Value 2015-2020

Table 30 Lodging Outlets: Units 2015-2020

Table 31 Forecast Lodging Sales: Value 2020-2025

Table 32 Forecast Lodging Outlets: Units 2020-2025



#### ONLINE TRAVEL INTERMEDIARIES

Key Data Findings

2020 Impact

State Committee of Tourism launches virtual tours to whet future travellers' appetite

Online sales growth slow to take off due to weak broadband infrastructure

Recovery and Opportunities

Travel operators seek feedback to improve tourist infrastructure for the future

Online sales set for growth

Category Data

 Table 33 Online Travel Intermediaries Sales: Value 2015-2020

Table 34 Forecast Online Travel Intermediaries Sales: Value 2020-2025



### I would like to order

Product name: Travel in Uzbekistan

Product link: <u>https://marketpublishers.com/r/T0991DC12E1EN.html</u>

Price: US\$ 660.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/T0991DC12E1EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970