

Travel in Tunisia

https://marketpublishers.com/r/T53193EE348EN.html

Date: November 2020

Pages: 28

Price: US\$ 660.00 (Single User License)

ID: T53193EE348EN

Abstracts

COVID-19 disrupted the recovery of travel in Tunisia following terrorist attacks in 2015 and several recent incidents, which negatively affected the inflow of tourists. It is still difficult to accurately gauge the extent of COVID-19's impact on the number of arrivals to Tunisia, as returning nationals were stamped into the country in the same way as foreign tourists. COVID-19 containment measures brought international travel to a standstill, stopping tourists entering Tunisia between from 16 Ma...

Euromonitor International's Travel in Tunisia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2015-2019, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2024 illustrate how the market is set to change.

Product coverage: Activities and Experiences (Destination), Lodging, Online Travel Sales and Intermediaries, Tourism Flows, Travel Modes, Traveller Profiles.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Travel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



Contents

EXECUTIVE SUMMARY

COVID-19 impact on travel

COVID-19 country impact

Company response to COVID-19: Airlines and hotels

Impact of COVID-19 on online bookings and travel intermediaries

What next for travel?

CHART 1 Inbound Receipts: 2020-2025

CHART 2 Average Spend per Trip for Inbound Arrivals: 2020-2025

MARKET DATA

Table 1 Other Transport: Value 2015-2020

Table 2 Forecast Other Transport: Value 2020-2025

Table 3 Car Rental Sales: Value 2015-2020

Table 4 Forecast Car Rental Sales: Value 2020-2025

Table 5 Attractions and Experiences: Value 2015-2020

Table 6 Forecast Attractions and Experiences: Value 2020-2025

GLOBAL MACROECONOMIC ENVIRONMENT

GLOBAL INDUSTRY ENVIRONMENT

DISCLAIMER

SOURCES

Summary 1 Research Sources

TOURISM FLOWS

Key Data Findings

2020 Impact

Tourism flows plummet as borders close, with the cancelation of flights to and from Tunisia

Inbound arrivals remain low but benefit from Tunisia's borders reopening in late June 2020

Recovery and Opportunities

Lower prices will attract more visitors from emerging markets during the forecast period Arrivals from traditional source countries will grow moderately during the forecast period Category Data

Table 7 Inbound Arrivals: Number of Trips 2015-2020

Table 8 Inbound Arrivals by Country: Number of Trips 2015-2020

Table 9 Inbound Receipts: Value 2015-2020

Table 10 Forecast Inbound Arrivals: Number of Trips 2020-2025

Table 11 Forecast Inbound Arrivals by Country: Number of Trips 2020-2025

Table 12 Forecast Inbound Receipts: Value 2020-2025



Table 13 Domestic Trips by Purpose of Visit: Number of Trips 2015-2020

Table 14 Domestic Business Trips by Travel Mode: Number of Trips 2015-2020

Table 15 Domestic Leisure Trips by Travel Mode: Number of Trips 2015-2020

Table 16 Domestic Expenditure: Value and Growth 2015-2020

Table 17 Forecast Domestic Trips by Purpose of Visit: Number of Trips 2020-2025

Table 18 Forecast Domestic Business Trips by Travel Mode: Number of Trips 2020-2025

Table 19 Forecast Domestic Leisure Trips by Travel Mode: Number of Trips 2020-2025

Table 20 Forecast Domestic Tourist Expenditure: Value and Growth 2020-2025

Table 21 Outbound Departures: Number of Trips 2015-2020

Table 22 Outbound Departures by Destination: Number of Trips 2015-2020

Table 23 Outbound Expenditure: Value 2015-2020

Table 24 Forecast Outbound Departures: Number of Trips 2020-2025

Table 25 Forecast Outbound Departures by Destination: Number of Trips 2020-2025

Table 26 Forecast Outbound Expenditure: Value 2020-2025

AIRLINES

Key Data Findings

2020 Impact

In 2020, all Tunisia's major airlines suspend international flights in an effort to contain COVID-19

COVID-19 delivers another blow to Tunisian airlines, already weakened by terrorist attacks

Recovery and Opportunities

The open skies agreement will attract price conscious consumers during the forecast period

Tunisair will rely on restructuring as it struggles to stay competitive over the forecast period

Category Data

Table 27 Airlines Sales: Value 2015-2020

Table 28 Forecast Airlines Sales: Value 2020-2025

LODGING

Key Data Findings

2020 Impact

In 2020, COVID-19 abruptly reverses the strong growth in hotel occupancy in Tunisia Devoid of tourists, Tunisia's government repurposes the country's hotels in 2020 Recovery and Opportunities

Tunisia will benefit from medical tourism during the forecast period Halal tourism will be increasingly important in lodging in Tunisia during the forecast period



Category Data

Table 29 Lodging Sales: Value 2015-2020 Table 30 Lodging Outlets: Units 2015-2020

Table 31 Forecast Lodging Sales: Value 2020-2025 Table 32 Forecast Lodging Outlets: Units 2020-2025

ONLINE TRAVEL INTERMEDIARIES

Key Data Findings

2020 Impact

Online travel intermediaries still show promise in 2020, despite COVID-19 slowing growth

Tunisians rely on primarily off line travel intermediaries to arrange trips abroad Recovery and Opportunities

The COVID-19 crisis will accelerate the shift of travel online during the forecast period. The growth of online travel intermediaries will be checked by economic uncertainty in Tunisia.

Category Data

Table 33 Online Travel Intermediaries Sales: Value 2015-2020

Table 34 Forecast Online Travel Intermediaries Sales: Value 2020-2025



I would like to order

Product name: Travel in Tunisia

Product link: https://marketpublishers.com/r/T53193EE348EN.html
Price: US\$ 660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/T53193EE348EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970