

# Travel in Saudi Arabia

https://marketpublishers.com/r/TA23DCDF5A2EN.html

Date: September 2023

Pages: 48

Price: US\$ 2,100.00 (Single User License)

ID: TA23DCDF5A2EN

## **Abstracts**

Travel in Saudi Arabia is performing exceptionally well in 2023, having ranked first among all of the other Arab nations in terms of highest inbound visitors in 2022. Saudi Arabia has also experienced an incredible recovery in the number of airlines passengers, which are even expected to exceed pre-pandemic figures by the end of 2023. Umrah and Hajj, which are the major driver of inbound arrivals into Saudi Arabia, have been operating at full capacity again for both locals as well as internation...

Euromonitor International's Travel in Saudi Arabia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Travel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



## **Contents**

TRAVEL IN SAUDI ARABIA EXECUTIVE SUMMARY

Travel in 2023

Airlines: Key trends Hotels: Key trends Booking: Key trends What next for travel?

MARKET DATA

Table 1 Surface Travel Modes Sales: Value 2018-2023

Table 2 Surface Travel Modes Online Sales: Value 2018-2023

Table 3 Forecast Surface Travel Modes Sales: Value 2023-2028

Table 4 Forecast Surface Travel Modes Online Sales: Value 2023-2028

Table 5 In-Destination Spending: Value 2018-2023

Table 6 Forecast In-Destination Spending: Value 2023-2028

**DISCLAIMER** 

**SOURCES** 

Summary 1 Research Sources

TOURISM FLOWS IN SAUDI ARABIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Domestic travel thriving as the government looks to promote the idea of holidays at home

Inbound Arrivals: International Religious (Umrah/Hajj) travel as well as Domestic pilgrims/visitors returns at full

PROSPECTS AND OPPORTUNITIES

Religious festivals and summer vacations set to boost tourism flows Increase in international Hajj pilgrims, Rise in sustainability awareness

**CATEGORY DATA** 

Table 7 Inbound Arrivals: Number of Trips 2018-2023

Table 8 Inbound Arrivals by Country: Number of Trips 2018-2023

Table 9 Inbound City Arrivals 2018-2023

Table 10 Inbound Tourism Spending: Value 2018-2023

Table 11 Forecast Inbound Arrivals: Number of Trips 2023-2028

Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2023-2028

Table 13 Forecast Inbound Tourism Spending: Value 2023-2028

Table 14 Domestic Trips by Destination: Number of Trips 2018-2023

Table 15 Domestic Spending: Value 2018-2023



Table 16 Forecast Domestic Trips by Destination: Number of Trips 2023-2028

Table 17 Forecast Domestic Spending: Value 2023-2028

Table 18 Outbound Departures: Number of Trips 2018-2023

Table 19 Outbound Departures by Destination: Number of Trips 2018-2023

Table 20 Outbound Tourism Spending: Value 2018-2023

Table 21 Forecast Outbound Departures: Number of Trips 2023-2028

Table 22 Forecast Outbound Departures by Destination: Number of Trips 2023-2028

Table 23 Forecast Outbound Spending: Value 2023-2028

AIRLINES IN SAUDI ARABIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Airlines increase the number of routes and fre uency of flights while Riyadh Air is officially launched in 2023

Low cost carriers thriving while the prices of domestic air travel tickets rise

### PROSPECTS AND OPPORTUNITIES

Flexible Booking and introduction of new destinations with direct flights

More demand for low cost carriers predicted while Neom Air presents a vision of the future

#### CATEGORY DATA

Table 24 Airlines Sales: Value 2018-2023

Table 25 Airlines Online Sales: Value 2018-2023

Table 26 Airlines: Passengers Carried 2018-2023

Table 27 Airlines NBO Company Shares: % Value 2018-2022

Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2023

Table 29 Low Cost Carriers Brands by Key Performance Indicators 2023

Table 30 Full Service Carriers Brands by Key Performance Indicators 2023

Table 31 Forecast Airlines Sales: Value 2023-2028

Table 32 Forecast Airlines Online Sales: Value 2023-2028

LODGING (DESTINATION) IN SAUDI ARABIA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Return of international pilgrims and Ramadan boost occupancy, while new hotels look to capitalise on the high demand

Short-term rentals on the rise as Tourism Ministry introduces new bylaw

## PROSPECTS AND OPPORTUNITIES

New luxury hotels in development with the market remaining full of potential

Pressure grows to increase the availability of lodging as part of the Kingdom's Vision 2030 plans

**CATEGORY DATA** 



Table 33 Lodging (Destination) Sales: Value 2018-2023

Table 34 Lodging (Destination) Online Sales: Value 2018-2023

Table 35 Hotels Sales: Value 2018-2023

Table 36 Hotels Online Sales: Value 2018-2023

Table 37 Other Lodging Sales: Value 2018-2023

Table 38 Other Lodging Online Sales: Value 2018-2023

Table 39 Lodging (Destination) Outlets: Units 2018-2023

Table 40 Lodging (Destination) Rooms: Number of Rooms 2018-2023

Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2018-2023

Table 42 Hotels NBO Company Shares: % Value 2018-2022

Table 43 Hotel Brands by Key Performance Indicators 2023

Table 44 Forecast Lodging (Destination) Sales: Value 2023-2028

Table 45 Forecast Lodging (Destination) Online Sales: Value 2023-2028

Table 46 Forecast Hotels Sales: Value 2023-2028

Table 47 Forecast Hotels Online Sales: Value 2023-2028

Table 48 Forecast Other Lodging Sales: Value 2023-2028

Table 49 Forecast Other Lodging Online Sales: Value 2023-2028

Table 50 Forecast Lodging (Destination) Outlets: Units 2023-2028

**BOOKING IN SAUDI ARABIA** 

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Direct suppliers remain the most popular option but travel intermediaries seeing strong recovery now the pandemic is over

Full recovery of Packaged Holidays and beyond

PROSPECTS AND OPPORTUNITIES

Clear growth of Online booking

Travel intermediaries look set for a bright future over the forecast

CATEGORY DATA

Table 51 Booking Sales: Value 2018-2023

Table 52 Business Travel Sales: Value 2018-2023

Table 53 Leisure Travel Sales: Value 2018-2023

Table 54 Travel Intermediaries NBO Company Shares: % Value 2018-2023

Table 55 Forecast Booking Sales: Value 2023-2028

Table 56 Forecast Business Travel Sales: Value 2023-2028

Table 57 Forecast Leisure Travel Sales: Value 2023-2028



### I would like to order

Product name: Travel in Saudi Arabia

Product link: https://marketpublishers.com/r/TA23DCDF5A2EN.html

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/TA23DCDF5A2EN.html">https://marketpublishers.com/r/TA23DCDF5A2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970