

# Travel in Ireland

<https://marketpublishers.com/r/T82FEE971C8EN.html>

Date: September 2023

Pages: 43

Price: US\$ 2,100.00 (Single User License)

ID: T82FEE971C8EN

## Abstracts

2023 has marked a significant recovery of inbound arrivals to Ireland. Inbound arrivals are projected to reach 89% of pre-pandemic levels in terms of number of trips by the end of 2023. Visitors from mainland Europe and North America are driving the tourism recovery rate in Ireland. The strong US dollar and the better than expected performance of the US economy has led to increased travel by US citizens with Ireland being a popular destination, with many Americans having a family connection to t...

Euromonitor International's Travel in Ireland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

Get a detailed picture of the Travel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and

leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Contents

### TRAVEL IN IRELAND

#### EXECUTIVE SUMMARY

Travel in 2023

Airlines: Key trends

Hotels: Key trends

Booking: Key trends

What next for travel?

#### MARKET DATA

Table 1 Surface Travel Modes Sales: Value 2018-2023

Table 2 Surface Travel Modes Online Sales: Value 2018-2023

Table 3 Forecast Surface Travel Modes Sales: Value 2023-2028

Table 4 Forecast Surface Travel Modes Online Sales: Value 2023-2028

Table 5 In-Destination Spending: Value 2018-2023

Table 6 Forecast In-Destination Spending: Value 2023-2028

#### DISCLAIMER

#### SOURCES

Summary 1 Research Sources

### TOURISM FLOWS IN IRELAND

#### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Inbound trips to Ireland rebound strongly but obstacles remain to a full recovery

Consumers keen to start travelling again backed by savings built-up during the pandemic

#### PROSPECTS AND OPPORTUNITIES

Sustainable travel comes under the microscope

Positive outlook for business travel and MICE

#### CATEGORY DATA

Table 7 Inbound Arrivals: Number of Trips 2018-2023

Table 8 Inbound Arrivals by Country: Number of Trips 2018-2023

Table 9 Inbound City Arrivals 2018-2023

Table 10 Inbound Tourism Spending: Value 2018-2023

Table 11 Forecast Inbound Arrivals: Number of Trips 2023-2028

Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2023-2028

Table 13 Forecast Inbound Tourism Spending: Value 2023-2028

Table 14 Domestic Trips by Destination: Number of Trips 2018-2023

Table 15 Domestic Spending: Value 2018-2023

Table 16 Forecast Domestic Trips by Destination: Number of Trips 2023-2028

Table 17 Forecast Domestic Spending: Value 2023-2028

Table 18 Outbound Departures: Number of Trips 2018-2023

Table 19 Outbound Departures by Destination: Number of Trips 2018-2023

Table 20 Outbound Tourism Spending: Value 2018-2023

Table 21 Forecast Outbound Departures: Number of Trips 2023-2028

Table 22 Forecast Outbound Departures by Destination: Number of Trips 2023-2028

Table 23 Forecast Outbound Spending: Value 2023-2028

## AIRLINES IN IRELAND

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Inflation, high energy costs and high demand continue to drive up average ticket prices

Strong recovery in flights to North America

### PROSPECTS AND OPPORTUNITIES

Low cost carriers expected to grow at a slightly faster pace than full service ones

Focus on sustainability and climate change likely to have a big impact on airlines

### CATEGORY DATA

Table 24 Airlines Sales: Value 2018-2023

Table 25 Airlines Online Sales: Value 2018-2023

Table 26 Airlines: Passengers Carried 2018-2023

Table 27 Airlines NBO Company Shares: % Value 2018-2022

Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2023

Table 29 Low Cost Carriers Brands by Key Performance Indicators 2023

Table 30 Full Service Carriers Brands by Key Performance Indicators 2023

Table 31 Forecast Airlines Sales: Value 2023-2028

Table 32 Forecast Airlines Online Sales: Value 2023-2028

## LODGING (DESTINATION) IN IRELAND

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

The Irish Government's use of hotels and hostels to house refugees puts pressure on the supply chain

Short-term rentals subject to new legislation

### PROSPECTS AND OPPORTUNITIES

Lodging set to see moderate growth despite ongoing supply challenges

Digitalisation of services seen as important in an increasingly digital world

### CATEGORY DATA

Table 33 Lodging (Destination) Sales: Value 2018-2023

Table 34 Lodging (Destination) Online Sales: Value 2018-2023

Table 35 Hotels Sales: Value 2018-2023

Table 36 Hotels Online Sales: Value 2018-2023

Table 37 Other Lodging Sales: Value 2018-2023

Table 38 Other Lodging Online Sales: Value 2018-2023

Table 39 Lodging (Destination) Outlets: Units 2018-2023

Table 40 Lodging (Destination) Rooms: Number of Rooms 2018-2023

Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2018-2023

Table 42 Hotels NBO Company Shares: % Value 2018-2022

Table 43 Hotel Brands by Key Performance Indicators 2023

Table 44 Forecast Lodging (Destination) Sales: Value 2023-2028

Table 45 Forecast Lodging (Destination) Online Sales: Value 2023-2028

Table 46 Forecast Hotels Sales: Value 2023-2028

Table 47 Forecast Hotels Online Sales: Value 2023-2028

Table 48 Forecast Other Lodging Sales: Value 2023-2028

Table 49 Forecast Other Lodging Online Sales: Value 2023-2028

Table 50 Forecast Lodging (Destination) Outlets: Units 2023-2028

## BOOKING IN IRELAND

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Summer bookings approaching pre-pandemic levels while Booking.com retains its leading position

Package holidays making a come back

### PROSPECTS AND OPPORTUNITIES

Online booking to continue to grow

Personalisation and flexibility seen as key as tourists become more demanding

### CATEGORY DATA

Table 51 Booking Sales: Value 2018-2023

Table 52 Business Travel Sales: Value 2018-2023

Table 53 Leisure Travel Sales: Value 2018-2023

Table 54 Travel Intermediaries NBO Company Shares: % Value 2018-2023

Table 55 Forecast Booking Sales: Value 2023-2028

Table 56 Forecast Business Travel Sales: Value 2023-2028

Table 57 Forecast Leisure Travel Sales: Value 2023-2028

## I would like to order

Product name: Travel in Ireland

Product link: <https://marketpublishers.com/r/T82FEE971C8EN.html>

Price: US\$ 2,100.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T82FEE971C8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970