

# **Travel in Guatemala**

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## **Abstracts**

The initial impact of COVID-19 in Guatemala began in early March as the government swiftly responded to positive cases with a national lockdown. Government-enforced restrictions quickly shut down land borders as well as air travel, with no foreigners allowed entry except for emergency cases and diplomats. All public events and gatherings were prohibited, with the traditional Semana Santa (Holy Week) celebration cancelled in April as well. All non-essential businesses were mandated to shut with m...

Euromonitor International's Travel in Guatemala report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2015-2019, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2024 illustrate how the market is set to change.

**Product coverage:** Activities and Experiences (Destination), Lodging, Online Travel Sales and Intermediaries, Tourism Flows, Travel Modes, Traveller Profiles.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Travel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



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AIRLINES

Key Data Findings

2020 Impact

As planes were grounded and most flights were cancelled in 2020, airlines called for financial support to survive the pandemic

The recovery of leisurely travel off to a slow start in 2020 as airlines cut routes and strict social distancing requirements challenge operations

**Recovery and Opportunities** 

Guatemala is expected to resume its efforts of improving connectivity by adding new flights and routes with a focus on low-cost carriers

Over the forecast period, Guatemala is likely to focus on expanding domestic routes and improving smaller airports' infrastructure

Category Data

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LODGING

Key Data Findings

2020 Impact

Small and medium sized hotels expected to be hit hardest by the pandemic in 2020 Relatively attractive prices may bolster demand as the country begins to reopen for tourism towards the end of 2020

**Recovery and Opportunities** 

Guatemala is set to continue developing its higher-end offerings, this time outside of Guatemala City



Short-term rentals may have the advantage over the forecast period due to online positioning and privacy offering

Category Data

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ONLINE TRAVEL INTERMEDIARIES

Key Data Findings

2020 Impact

Current value sales expected to decline in 2020 as COVID-19 forces travel agencies to reschedule or cancel travel plans

Traditional intermediaries model challenged by lockdown in 2020 with a shift to online expected

Recovery and Opportunities

Sustainable tourism presents an opportunity for growth

Online promotion set to increase due to the potential for attracting a wider international audience

Category Data

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