

# **Travel in Cambodia**

https://marketpublishers.com/r/T639C1BF5A2EN.html Date: November 2020 Pages: 29 Price: US\$ 660.00 (Single User License) ID: T639C1BF5A2EN

## **Abstracts**

The initial impact of COVID-19 in Cambodia began in mid-March when the country closed its waterways and introduced restrictions on travellers from Italy, Germany, the US, France, Spain and Iran. Major business events that were set to take place between March and August were either postponed or entirely cancelled, greatly impacting business arrivals. Overall low-demand for travel forced many airline carriers such as Cambodia Airways to reduce their number of flights. By late March, government-enf...

Euromonitor International's Travel in Cambodia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2015-2019, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2024 illustrate how the market is set to change.

**Product coverage:** Activities and Experiences (Destination), Lodging, Online Travel Sales and Intermediaries, Tourism Flows, Travel Modes, Traveller Profiles.

**Data coverage:** market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

Get a detailed picture of the Travel market;

Pinpoint growth sectors and identify factors driving change;

Understand the competitive environment, the market's major players and



leading brands;

Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.



### Contents

EXECUTIVE SUMMARY COVID-19 impact on travel COVID-19 country impact Company response to COVID-19: Airlines and hotels Impact of COVID-19 on online bookings and travel intermediaries What next for travel? CHART 1 Inbound Receipts: 2020-2025 CHART 2 Average Spend per Trip for Inbound Arrivals: 2020-2025 MARKET DATA Table 1 Other Transport: Value 2015-2020 Table 2 Forecast Other Transport: Value 2020-2025 Table 3 Car Rental Sales: Value 2015-2020 Table 4 Forecast Car Rental Sales: Value 2020-2025 Table 5 Attractions and Experiences: Value 2015-2020 Table 6 Forecast Attractions and Experiences: Value 2020-2025 GLOBAL MACROECONOMIC ENVIRONMENT GLOBAL INDUSTRY ENVIRONMENT DISCLAIMER SOURCES Summary 1 Research Sources **TOURISM FLOWS Key Data Findings** 2020 Impact A mandatory 14-day guarantine and hefty cash deposit required upon arrival dissuades many international tourists from visiting Cambodia in 2020 During the summer months domestic flow re-energise leisure tourism in 2020 **Recovery and Opportunities** Festive seasons and events present an opportunity to increase inbound arrivals to Cambodia Chinese tourists set to drive growth post COVID-19 Category Data Table 7 Inbound Arrivals: Number of Trips 2015-2020 Table 8 Inbound Arrivals by Country: Number of Trips 2015-2020 Table 9 Inbound Receipts: Value 2015-2020 Table 10 Forecast Inbound Arrivals: Number of Trips 2020-2025 Table 11 Forecast Inbound Arrivals by Country: Number of Trips 2020-2025 Table 12 Forecast Inbound Receipts: Value 2020-2025



Table 13 Domestic Trips by Purpose of Visit: Number of Trips 2015-2020 Table 14 Domestic Business Trips by Travel Mode: Number of Trips 2015-2020 Table 15 Domestic Leisure Trips by Travel Mode: Number of Trips 2015-2020 Table 16 Domestic Expenditure: Value and Growth 2015-2020 Table 17 Forecast Domestic Trips by Purpose of Visit: Number of Trips 2020-2025 Table 18 Forecast Domestic Business Trips by Travel Mode: Number of Trips 2020-2025 Table 19 Forecast Domestic Leisure Trips by Travel Mode: Number of Trips 2020-2025 Table 20 Forecast Domestic Tourist Expenditure: Value and Growth 2020-2025 Table 21 Outbound Departures: Number of Trips 2015-2020 Table 22 Outbound Departures by Destination: Number of Trips 2015-2020 Table 23 Outbound Expenditure: Value 2015-2020 Table 24 Forecast Outbound Departures: Number of Trips 2020-2025 Table 25 Forecast Outbound Departures by Destination: Number of Trips 2020-2025 Table 26 Forecast Outbound Expenditure: Value 2020-2025 **AIRLINES** Key Data Findings 2020 Impact Heavily reduced flights from March-June 2020 Airlines experience partial recovery in 2020 due to return of regional and domestic trips **Recovery and Opportunities** Cambodia Airways is committed to expanding more international routes post-COVID-19 Construction of new airports encourages carrier expansion Category Data Table 27 Airlines Sales: Value 2015-2020 Table 28 Forecast Airlines Sales: Value 2020-2025 LODGING Key Data Findings 2020 Impact Lodging at major tourism destinations hit worst in 2020 due to decline in leisure arrivals Growth of domestic tourism over the summer promotes growth in the number of listings for short-term rentals Recovery and Opportunities Focus on attracting higher-spend international tourists will encourage major hotel group investments Online sales likely to gain importance over the forecast period Category Data Table 29 Lodging Sales: Value 2015-2020

Table 30 Lodging Outlets: Units 2015-2020



Table 31 Forecast Lodging Sales: Value 2020-2025

 Table 32 Forecast Lodging Outlets: Units 2020-2025

ONLINE TRAVEL INTERMEDIARIES

Key Data Findings

2020 Impact

Consumer unwillingness to travel further hinders the emergence of online travel intermediaries in 2020

Online sales of travel intermediaries remain negligible in 2020 due to low internet penetration and limited resources

Recovery and Opportunities

Rising internet penetration and greater familiarity set to boost sales over the forecast period

Local travel agencies may increasingly turn to online intermediaries to increase their exposure to international tourists



#### I would like to order

Product name: Travel in Cambodia

Product link: <u>https://marketpublishers.com/r/T639C1BF5A2EN.html</u>

Price: US\$ 660.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/T639C1BF5A2EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970